

ANNUAL REPORT

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"Religion is to *do right*.
It is to *love*, it is to *serve*,
it is to *think*, it is to be *humble*."

— Ralph Waldo Emerson

Dear Friends,

As the Catholic Foundation representing the Diocese of Evansville, within all of its ministries, we are pleased to serve and we wish all of our Catholic family a very happy 75th anniversary of our Diocese. The Foundation, like our Catholic culture, has remained very strong throughout 2019 in southwestern Indiana, with a continued focus on our Catholic mission and rooted in our faith in God.

Although we have only been within her service for less than thirty of the seventy-five years of existence, the Catholic Foundation of Southwestern Indiana exists today due to the foresight, dedication, sacrifice, and guidance of dedicated Catholic families within our 12 counties. We are pleased to report that our shared foundation surpassed the \$73,000,000 mark in 2019, funding over 700 separate endowments supporting Catholic parishes, Catholic education, vocational support, and social justice initiatives. The legacy gifts to our Foundation, made by so many donors, are having a positive impact every day within our parishes, schools, and Catholic entities in each county of our geographic boundaries in southwest Indiana.

Our Foundation has been very fortunate, through the continued vision and leadership of Bishop Joseph Siegel, to be a beneficiary within the "Stewards of God's Grace" campaign, and we continue to see the impact of this critical initiative through 2019, that will echo for decades throughout our Diocese.

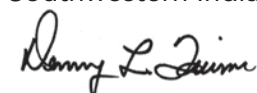
Giving through the Catholic Foundation of Southwestern Indiana not only benefits donors' designated Catholic causes within the Diocese, but it also increases their impact for our overall Catholic culture in the region. Distributions from the Foundation fund Catholic initiatives each spring that directly influence critical and ever-changing needs within our living church. Every donation and every individual donor, serve as the change we seek to make in building capacity within the ministries within our diocese and in the process building lasting legacies.

For those who have not yet established or added to an existing fund at your parish, please consider making your charitable contributions through the Catholic Foundation of Southwestern Indiana. Collectively we can have a significant impact in our faith communities today, and provide greater resources for those who follow us in the future.

On behalf of our board of director's, staff, and our many Catholic partners, we appreciate your support and the confidence you place in us. We are very pleased to share this report with you, and look forward to offering any assistance that we may provide in future service to our church.

In Service,

Denny L. Quinn
Chairman, Board of Directors
The Catholic Foundation of
Southwestern Indiana Inc.



Todd Brock
Executive Director
The Catholic Foundation of
Southwestern Indiana Inc.



Denny Quinn
Chair



S. Todd Brock
Executive Director

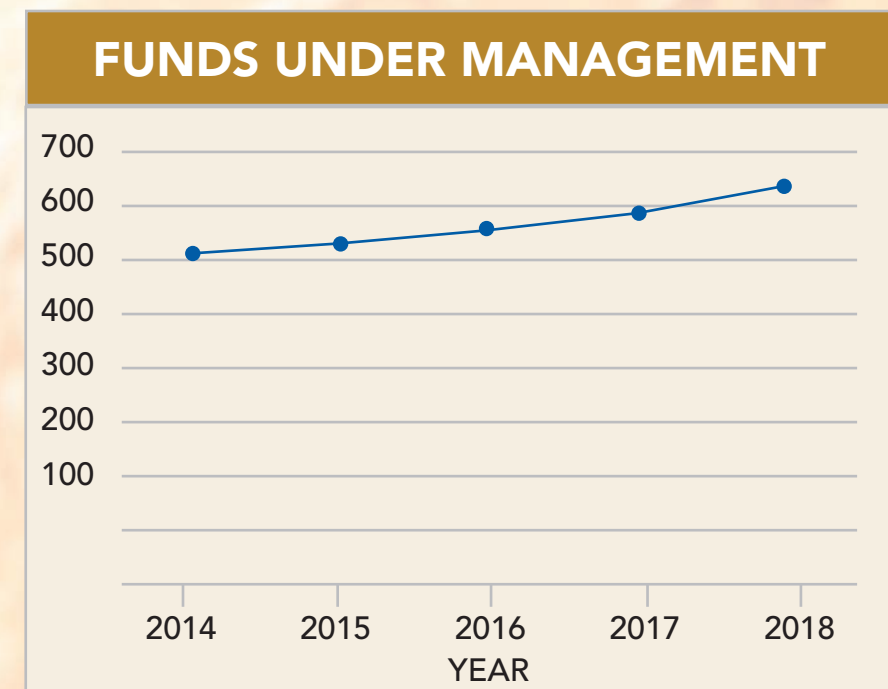
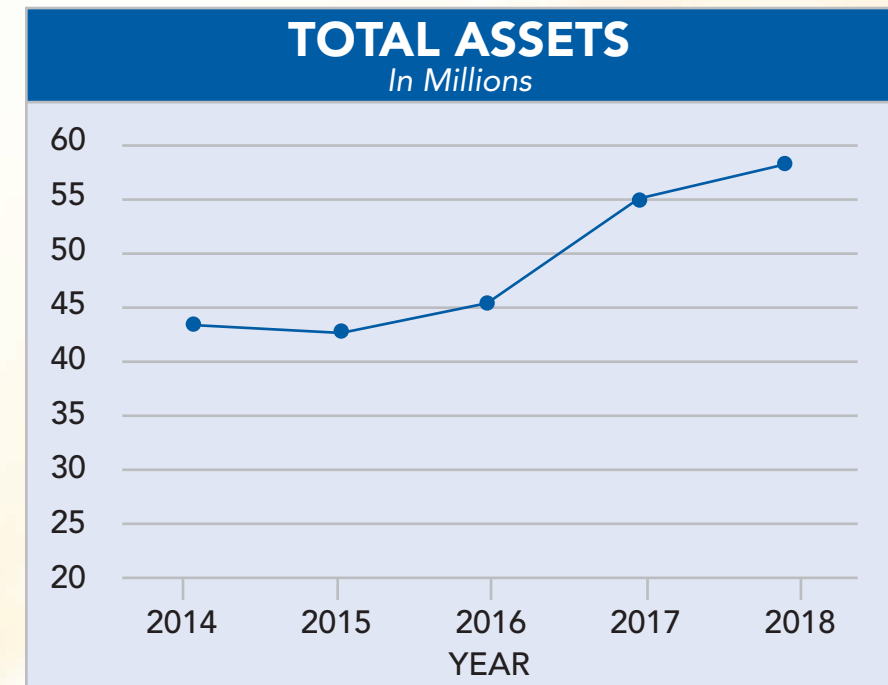
STATEMENT OF FINANCIAL POSITION

ASSETS	2018	2017
Cash and cash equivalents	\$1,661,081	\$874,990
Accounts & Investment Income Receivable	\$3,784	\$1,750
Cash Surrender Value of Life Insurance	\$13,114	\$9,472
Investments CGA's & Other	\$56,389,729	\$53,804,688
Property & Equipment, Net	\$163	\$3,772
Total Assets	\$58,067,871	\$54,694,672

LIABILITIES	2018	2017
Accounts Payable	\$49,077	\$30,428
Distributions Payable	\$2,214,716	\$1,891,449
Charitable Gift Annuities	\$166,953	\$177,004
Donor Advised Funds	\$426,229	\$479,666
Agency Commitments	\$53,992,490	\$50,999,136
Total Liabilities	\$56,849,465	\$53,577,683

NET ASSETS	2018	2017
Total Net Assets	\$1,218,406	\$1,116,989

Total Liabilities and Net Assets	\$58,067,871	\$54,694,672
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The Catholic Foundation of Southwestern Indiana Inc. is a not for profit charitable organization that receives and manages assets to provide perpetual funding for: parish support, Catholic education, social justice initiatives, and vocations, within the Diocese of Evansville.

The Catholic Foundation of Southwestern Indiana Inc. offers Catholics the opportunity to leave their legacy uniquely aligned with their Catholic values and beliefs.

Our Mission

Helping individuals create legacies to serve God through Catholic causes.

Our Vision

Empowering Catholics to be the hands and feet of Christ.

Our Core Values

Focused within our faith in God...

To create opportunity...

To support our Catholic community...

To create legacies from individuals for God's work...

To enable, facilitate, and serve...

To create and preserve...

To strive for stability and perpetuity...

And to inspire...

History

The Catholic Foundation was incorporated in 1992 with direction from Bishop Francis Shea and Bishop Gerald Gettelfinger. The founding Board members wanted to create a separate Foundation to oversee the management of the permanent gifts throughout the Diocese, while enhancing the mission of the Catholic Church. The Board appointed an Executive Director in 1995 and formalized the committee structure. As the Foundation grew, a formal Investment policy was adopted in 1997. The Foundation staff and Board began to communicate with parishioners the importance of planned gifts and establishing endowments for their parish schools and cemeteries.

In 2002, with a portfolio of \$10 million and 158 permanent endowments, the Foundation expanded the asset allocation to include more equities within the portfolio. The Foundation also implemented a strategic plan and formalized the vision statement. In 2004 the emphasis was to establish an endowment in every parish and school within the Diocese of Evansville. By 2008 the Foundation had grown to over 600 permanent endowments with \$58 million in assets. The portfolio now includes Charitable Gift Annuities and Donor Advised Funds, as well as Endowments. For the last four years, the annual distributions have exceeded \$1 million in total to the endowment beneficiaries.

The Catholic Foundation adopted a new logo and tag line, Creating Catholic Legacies, in 2011. By working closely with parishes, schools, and individual donors, the Catholic Foundation makes giving simple and meaningful. The Foundation can administer a donor's philanthropic giving, both now and after their death. We provide a flexible array of services that help donors shape a meaningful charitable legacy.

Board of Directors

Most Rev. Joseph M. Siegel
Bishop Diocese of Evansville

Denny L. Quinn
Chair

Tricia M. Hollander Henning
Vice Chair

Monica E. Edwards
Secretary

Brent A. Sternberg
Treasurer

Judith A. Blankenberger
Immediate past Chair

Rev. Brian S. Emmick

Rev. Bernard T. Etienne

Scott J. Evernham

Dean A. Happe

Teresa J. Niehaus

Edgar L. Payne

Ralph J. Schwenk

Kristen K. Tucker

Christopher A. Wolking

Staff

S. Todd Brock
Executive Director

Irene E. Moschner
Director of Philanthropy

Linda S. Bittle
Office Coordinator

Parish Life

As the foundation that represents all Catholics within the Diocese of Evansville, The Catholic Foundation will seek to perpetuate and build upon the relationships within our parishes to better serve our collective mission as a faith focused family of believers at all parishes within the diocese.

Religion is to *do right.*

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| Adelaide Rosenberger Endowment | Carol J. Krajniak Endowment |
| Albert and Doris Merkley Cemetery Endowment | Carol Jean Drifka Endowment |
| Albert and Doris Merkley Church Endowment | Catholic Center Operating Endowment |
| Albert and Martin Durchholz Endowment | Catholic Foundation Directors |
| Albert and Virginia Brougham Endowment | Charles and Erma Hirsch Memorial Endowment |
| Albin Family Endowment | Charles and Joan Vonderheide Endowment |
| Alfred and Magdalen Weinzapfel Endowment | Charles D. and M. Pauline Robinson Endowment of St. John's Parish (Loogootee, IN) |
| Alfred and Mona Waninger Endowment | Charles E. and Erma N. Hirsch Endowment |
| All Saints Cemetery Endowment of St. Mary's | Charles H. and Delores E. Browning Cemetery History of the Diocese of Evansville Endowment |
| Allen and Linda Schmitt Endowment | Charles R. and Betty J. Faver Endowment |
| Alvin J. "Bud" and Rita Gries, Sr., Endowment | Christ the King Parish Endowment |
| Anna E. Lubbehusen Endowment | Christ the King Religious Formation Endowment |
| Anthony, Jr. and Lorita Koester Endowment | Clarence and Catherine Miller Cemetery Endowment |
| April Anne Heathcott Religious Education Endowment Fund | Clinton and Henrietta Hahn Liturgical Music Endowment |
| Anonymous Endowment for Holy Cross Cemetery | Corpus Christi Parish Endowment |
| BASIC (Brothers and Sisters in Christ) Youth Endowment | Cursillo of the Diocese of Evansville Fr. John Lefler Endowment |
| Becky Schmitt Endowment | Dale Family Endowment |
| Ben and Lillian Bosse Endowment | Dan and Laura Neimeier Endowment |
| Bernard and Malinda Anslinger Endowment | Daniel and Betty Logel Endowment |
| Bernard and Martha Schmitt Endowment | Daniel E. and Mary Hagerty Endowment |
| Betty Jo Salb St. Joseph Parish Endowment | Dave and Lou Eckerle St. Joseph's Church Endowment |
| Beverly "Bev" Kaelin Family Endowment | Dave and Rita Blessinger Holy Family Bereavement Endowment |
| Bill and Betty Koester Saint Wendel Catholic Cemetery Endowment | Deacon David and Christine Rice Endowment |
| Bishop Gerald A. Gettlefinger Catholic Scouting Endowment | Deacon Joe and Ginny Seibert Endowment |
| Bob and Diane Krug Family Endowment | Deacon Mike and Mary Seibert Endowment |
| Brenda H. Guerin Endowment | Dennis and Louise Mehringer Endowment |
| Brent Allen Waninger, St. Martin Cemetery, Endowment | Dennis James Burrow Operation Enduring Freedom Endowment |
| Candie Wagner Memorial Endowment | |
| Carl and Mildred Baumgart Endowment | |
| Carol Drifka St. Joseph Parish Endowment | |

PARISH LIFE ENDOWMENTS

Diocesan Adult Formation Endowment
 Diocesan Youth and Young Adult
 Ministry Endowment
 Donna J. Schmitt Endowment
 Dr. John B. Beaven Family Endowment for
 St. Joseph Catholic Church (Jasper, IN)
 Dr. Michael W. and DeAnn C. Green
 Endowment
 Dr. Robert J. and Judy Decker Wargel
 Stained Glass Window Maintenance
 Endowment
 Earl E. and Mary Darlene Pfettscher Endowment
 Ed and Mary Alice Burch Endowment
 Edker L. Lee Memorial
 Endowment for St. John Cemetery
 Edward A. Steckler and Clara C. Steckler
 Endowment
 Ellen and William Cox Endowment
 Elmer and Imogene Knies Family Endowment
 Estelle Schneider St. Boniface Pipe Organ
 and Music Ministry Endowment
 Father Harold Hammerstein O.S.B.
 Endowment
 Father Patrick Foster Endowment
 Florence Gardner St. Joseph Parish Endowment
 Fr. Eugene Schroeder
 St. Joseph Parish Endowment
 Father Gregory Chamberlin Endowment
 Fr. James Blessinger Corpus Christi
 Church Endowment
 Fr. Lefler Fund for Holy Name Catholic Church
 Fr. Kenneth Herr Good Shepherd Church
 Endowment
 Fr. Kenneth Herr St. Boniface Church
 Endowment
 Fr. Kenneth Herr St. Rupert Church Endowment
 Fr. Michael T. Madden /
 St. James Parish Endowment

Fr. Patrick Foster St. Joseph Parish
 Jasper, Indiana Endowment
 Frances C. Elpers St Joseph Parish Endowment
 Frances C. Elpers St. Wendel Parish Endowment
 Frank E. Kern Endowment
 Fred and Mary Happe Endowment
 Freeman and Ruth Will Endowment
 Gary L. Greenwell Endowment
 George and Bette Duncan Endowment
 George H. and Mary Lou Fehrenbacher
 Endowment
 George S. Niemeier General Endowment
 Gerdon and Kathryn Jones Endowment of
 St. John's (Loogootee, IN)
 Gervase H. and Phyllis Jane Becher
 Endowment
 Gilbert and Aline (Pike) Hummel Endowment
 Gilbert and Beulah Mosbey Endowment
 Gilbert and Carolyn Will Endowment
 Gilbert J. Effinger Endowment
 Good Shepherd (Evansville) Church
 Endowment
 Good Shepherd (Evansville) Parish Endowment
 Gregory G. Kempf Capital Improvements
 Endowment
 Harold J. and Della Englert Endowment
 Harold T. and Margaret M. Schnur Endowment
 Harold W. Muensterman Endowment
 Henry and Cecelia Fowler Endowment
 Herb Dilger Memorial Endowment
 Herbert E. and Maxine E. Thyen St. Joseph
 Catholic Church Endowment (Jasper, IN)
 Herbert and Shirley Schepers
 Memorial Endowment
 Holy Angels Church Charitable Endowment
 (New Harmony)
 Holy Cross Parish Endowment

Holy Family Parish Endowment
 Holy Name of Jesus Parish Endowment
 Holy Redeemer Parish Endowment
 (Evansville, IN)
 Holy Rosary (Evansville) Parish Endowment
 Holy Rosary Music Ministry Endowment
 Holy Spirit Endowment
 Holy Trinity Catholic Parish Endowment
 Howard C. Wire Memorial Endowment
 Hubert and Betty Dowell Endowment
 Irene D. Will Endowment
 J. Kenneth and Marjorie Ann DeWitt
 Endowment
 Jack and Eileen Nelson Endowment
 Jack and Emily Thompson Scouting
 Endowment
 James and Elvira Knapp Endowment
 James and Ida Greenwell Endowment
 James and Ida Greenwell
 St. Martin Cemetery Endowment
 James E. and Barbara A. Schaefer Endowment
 James G., Vernie and Jim Jr. Cameron
 Endowment
 Jamie M. Blankenberger Endowment
 Jeanne Heekin Graham Endowment
 Jeff and Tricia Henning Hollander
 Family Endowment
 Jerome and Marcella Muenstermann
 Endowment
 Jerry Lamb Memorial Endowment
 Jim, Sue, Barry, Rob and Michelle Mead
 Family Endowment
 Jim and Delores Niemeier Endowment
 Jim and Pat Thyen Endowment for
 Music and Liturgy Programs
 Jim Knapp Memorial Endowment
 Joe and Dorothy Bender Endowment

Joe and Elvira Fehrenbacher Endowment
 Joe and Ludwina 'Winnie' Schu Kitchen
 Endowment
 John (Mack) Baumgart Endowment
 John and Annagene Beckman Endowment
 John and Frances Goedde Endowment
 John and Katherine Kemper Endowment
 John D. and Barbara A. Stoll Family Endowment
 John J. and Antoinette "Tuddy" Elpers, Sr.,
 Endowment
 John O. and Teresa Ackerman Endowment
 John R. (Bob) and Alvina (Oing) Reuber
 Endowment
 Joseph and Cecile Effinger Endowment
 Joseph and Janet Heldt Family Endowment
 Joseph F. and Antoinette C. Hirsch Endowment
 Joseph L. Ziliak Communication Endowment
 Joseph T. Theby Endowment
 Katie Rose Schmitt Endowment
 Larry Loechte St. Joseph Endowment
 Laverne E. Holder Endowment
 Leo "Simon" and Evelyn Paul, St Wendel
 Cemetery Endowment
 Leo and Mary Ann Bittner Endowment
 Leroy and Rose Weiss Cemetery Endowment
 Linus and Eleanor Blankenberger Endowment
 Lorena E. Stone Memorial for the Maintenance
 of Holy Angels Church Endowment
 Lorene Agnes and Emory Leo Koberstein
 Endowment
 Louise Becker Youth Endowment
 Marcia Lee King Endowment
 Margaret B. Chappell
 Religious Education Endowment
 Marlene A. Obert Trust Endowment-
 St. Bernard Parish Fund

Marvin J. and Mary Faye Welp Cemetery Endowment
 Marvin J. and Mary Faye Welp Endowment
 Mary Help of Christians Church Cemetery Endowment
 Mary Help of Christians Parish Endowment
 Mary L. Koch Endowment for St. Boniface
 Mary Lee Allen Endowment
 Mary Lou Todte St. Boniface Church Pipe Organ Endowment
 Mary Mundy Endowment for St. Mary Catholic Church (Evansville, IN)
 Mary Schmidt Brown Endowment
 Maurice and Sharon Baumgart Endowment
 Melvin "Dick" and Rose Fehrenbacher Endowment
 Msgr. Carl Shetler (St. Mary, Ireland) Endowment
 Msgr. Carl Shetler (St. Joseph, Jasper) Endowment
 Msgr. Carl Shetler (St. Martin, Whitfiled) Endowment
 Msgr. Frederic A. Niehaus Endowment
 Msgr. Kenneth R. Knapp Endowment
 Mt. Calvary Catholic Cemetery Vincennes, IN
 Neal E. and Peggy Horak Dossett Endowment
 Norbert and Verena Schroeder Parish Endowment
 Norbert and Verena Schroeder Worship Endowment
 Norman and Helen Schmitt Endowment
 Oscar Allen Baker and Virginia Baker Endowment
 Oscar and Bertha Tempel Endowment
 Our Lady of Hope Church Endowment
 Our Lady of Hope Parish Endowment
 Pat and Beth Blankenberger Family Endowment
 Patricia Griggs and Joyce Harmes Endowment

Paul and Madeline Fletchall Endowment
 Paul Arnold Endowment
 Philip J. Kreilein Arts and Environment Endowment
 Philip J. Kreilein Eagle Scout Endowment
 Precious Blood (Jasper, IN) Catholic Church Endowment
 Ralph and Loretta Koester Endowment
 Ray and Ann Elpers Endowment
 Ray and Dorothy Andrews Endowment
 Resurrection Catholic Church (Evansville, IN) Parish Endowment
 Rev. Edward P. Schneider Endowment
 Fr. Francis Schroering Memorial Endowment (Haubstadt)
 Rev. J. Francis Bauer Memorial Fund for St. Bernard
 Rev. Joseph L. Ziliak Endowment
 Richard P. and Betty J. Preske Endowment
 Robert and Irma Spindler Endowment
 Robert J. and Rose Lee Cox Endowment
 Robert T. and Helen L. McAtee Endowment
 Robert Thompson and Fr. Ted Tempel Endowment
 Ron and Kathy Hollander Family Charitable Gifting Fund
 Rosa Lee Steffe St. Joseph Catholic Church Endowment
 Rual P. and Estella Cox Endowment
 Russell, Katherine and Marcia Lee King Liturgical Music Endowment Fund (for Good Shepherd Catholic Church)
 Sacred Heart (Schnellville, IN) Catholic Cemetery Endowment
 Sacred Heart Catholic Parish Endowment
 Sacred Heart Endowment (Evansville, IN)
 Sacred Heart of Jesus Catholic Church, Vincennes, Indiana

Serving Your Parish— Long After You Are Gone

"There is a natural desire to live beyond our death in the lives of those who are dear to us. There is a wonderful force within us urging us to have a good effect on people beyond the limits of a single human life." These words, from Father David Nunning, appeared in the December 1997 issue of the Saint Wendel Crossroads newsletter. This was the issue that announced the creation of the Saint Wendel Parish Endowment. Father Nunning was the pastor of the parish at the time. This endowment was established by the parish council and funded by a core group of donors. The parish established within the Saint Wendel Endowment, the availability of Trusts, specific gifts to this Endowment of \$5,000 or more, which bear the name of the contributor. The Trusts are to be part of the regular annual report of the Parish to memorialize the virtue of stewardship that these gifts inspire.

Gifts continue to be made to the Saint Wendel Parish Endowment and it has grown to be a substantial support for the general needs of the parish. Beginning in 2016 all undesignated gifts, made to Saint Wendel Parish in memory of parishioners who have passed away, have been placed into the Saint Wendel Parish Endowment. So even though they are not named, the legacy of those parishioners continues on through the Parish Endowment.

According to the current pastor of Saint Wendel Parish, Father Ed Schnur, "Establishing an endowment to benefit Saint Wendel Parish and School is a great way to leave a legacy. These endowments are putting a stamp on the future and making a contribution to future generations. Most recently the dispersements from our endowments for the past several years were used to help with the construction costs of our new preschool and preK classrooms, the refurbishing of the Wassmer Room, and installing an elevator." The importance of planned gifts and leaving a legacy for the future has become part of the culture of Saint Wendel Parish. In addition to the Saint Wendel Parish Endowment and the Saint Wendel Catholic School Endowment, there are 47 endowments named for individuals and families that benefit the parish and school.

When looking at the list of parish endowments in this report remember that many of them were started in the same way as the Saint Wendel Parish Endowment, with a group of faithful parishioners, who love their parish and want to ensure that it will continue far into the future. Sometimes we have to look beyond the name to find the real story.

The Trusts of the Saint Wendel Endowment are listed below.

Caroline Marie Blankenberger Trust
 Cletus Blankenberger Trust
 Mildred and Adolph Blankenberger Trust
 Linus and Eleanor Blankenberger Trust
 Elmer and Cyrilla Goedde Trust
 John and Frances Goedde Trust
 Anthony and Lorita Koester Trust

Lawrence and Elizabeth Luigs Trust
 William and Dorothy Martin Trust
 Clarence and Bernice Muensterman Trust
 Rita Raben Trust
 Mary C., Alvin G., and Alice R. Scheller Trust
 Eugene and Janet Spahn Trust
 John and Rose Spahn Trust
 Gilbert and Carolyn Will Trust

PARISH LIFE ENDOWMENTS

Silas and Veronica "Fronie" Mehringer Endowment	St. John The Baptist Catholic Church (Newburgh, IN) Endowment	St. Mary Catholic Church Ireland, IN Endowment	Sts. Peter and Paul Parish Cemetery Endowment (Haubstadt, IN)
Sister Leta Zeller Memorial Endowment	St. John the Baptist Cemetery Endowment	St. Mary Cemetery (Ireland) Endowment	Sts. Peter and Paul Parish Endowment (Haubstadt, IN)
SPRED Religious Education Endowment	St. John the Baptist Music Endowment	St. Mary Legacy Endowment	Susanne and Keith Emge Catholic Foundation Fund Endowment
St. Agnes Endowment	St. John the Baptist Youth Development Endowment	St. Mary of the Immaculate Conception Catholic Church (Shoals) Endowment	Sylvester and Helen Stolz Endowment
St. Anthony Catholic Church Endowment (Evansville, IN)	St. John the Evangelist Cemetery Endowment Loogootee	St. Mary's (Sullivan) Parish Endowment	The Bilskie Society Endowment
St. Anthony of Padua Parish Cemetery Endowment	St. John the Evangelist Parish Endowment	St. Mary's Catholic Church (Evansville, IN) Endowment	The Francis Fund Endowment
St. Anthony of Padua Parish Endowment "St. Anthony, IN"	St. Joseph (Vanderburgh County) Parish Endowment	St. Marys Parish Religious Education Fund Endowment	The Grannan Endowment of St. John's Parish
St. Benedict Cathedral Centennial Endowment	St. Joseph Catholic Cemetery Board of Directors Endowment	St. Matthew Cemetery Endowment	The Leonard and Hallie Hirsch Endowment
St. Benedict Cathedral Endowment	St. Joseph Catholic Church Cemetery Endowment	St. Matthew Parish Endowment	The Old Cathedral of Vincennes (Vincennes, IN) Endowment
St. Benedict Parish Endowment	St. Joseph Cemetery Arbor Program Endowment	St. Michael (Daviess County) Cemetery Endowment	The Spirit of St. Celestine Endowment
St. Bernard Cemetery Endowment	St. Joseph Cemetery Endowment	St. Nicholas Catholic Church Endowment	The St. Vincent de Paul Catholic Church Endowment
St. Bernard Maintenance and Improvement Endowment	St. Joseph Cemetery Endowment within St. John the Evangelist Parish Loogootee Endowment	St. Nicholas Cemetery Perpetual Endowment	Theresa Baehl Youth Ministry Endowment
St. Bernard Parish Endowment	St. Joseph Cemetery Perpetual Care Fund Endowment	St. Patrick/Glencoe Cemetery Perpetual Care	Thomas and William Hirsch Endowment for Good Shepherd Catholic Church (Evansville, IN)
St. Boniface Parish Endowment	St. Joseph Church Endowment	St. Peter - Linton Endowment	Thomas H. and Imelda E. Sermersheim Endowment
St. Celestine Cemetery Endowment	St. Joseph Church, (Vanderburgh County) Cemetery Endowment	St. Philip Catholic Church Cemetery Endowment	Thomas R. Sr. and Helen E. Miller Endowment
St. Clare Society Endowment St. John the Baptist (Newburgh, IN)	St. Joseph Jasper Organ Maintenance Endowment	St. Philip Catholic Parish Endowment (Mt. Vernon)	Thomas Sermersheim Youth Ministry Endowment
St. Clements Catholic Church Endowment in Memory of Mary Derr Endowment	St. Joseph Parish Center Endowment	St. Philip Neri Catholic Church Endowment	Urban and Betty Will Landscape Endowment
St. Francis Assisi/ Disinger Youth Endowment	St. Joseph Parish Endowment	St. Raphael Cemetery Endowment	V. Jeff Moore and Carolyn Jane Coleman Endowment
St. Francis Xavier Catholic Cemetery Endowment	St. Joseph Parish Endowment (Dale, Indiana)	St. Raphael Parish Endowment	Vincent and Rose Adler/Becker Endowment
St. Francis Xavier Parish Endowment	St. Martin Cemetery Endowment within St. John the Evangelist Parish Loogootee	St. Rupert Cemetery Endowment	Walter and Cecilia Wildeman Family Sanctuary Endowment
St. Henry Cemetery Endowment	St. Martin Church Endowment	St. Theresa Parish Endowment	Walter and Claudina Doogs Endowment
St. James (Haubstadt) Cemetery Endowment	St. Martin/Fr. Lefler Endowment	St. Thomas Church (Vincennes) Cemetery Endowment	Wilfred and Frances Tieken Endowment
St. John Baptist Catholic Church Endowment of Vincennes Indiana	St. Mary Barr Township Buildings and Grounds Endowment	St. Vincent de Paul Church Cemetery Endowment	William and Margaret Wallace Endowment
St. John Chrystostom Cemetery Endowment	St. Mary Barr Township Cemetery Endowment	St. Wendel Parish Endowment	
St. John Technology Endowment		Steve and Kathy Borkowski Family Endowment	
St. John the Apostle Catholic Church (Evansville, IN) Endowment		Sts. Mary and John Parish Life Ministry Endowment	
St. John the Baptist Adult Faith Formation Endowment		Sts. Mary and John Parish Christian Formation Endowment	

VOCATION ENDOWMENTS

Vocations

Financially supporting the education and efficacy of our seminarians, and creating a broader awareness of the religious life within our diocese.



It is to love, it is to serve,

Bishop Francis R. Shea Memorial Endowment

Christ The King Priest Education Endowment

Diocese of Evansville Priest Endowment

Diocese of Evansville Priests' Retirement Endowment

Diocese of Evansville Seminarian Endowment

Fr. Jerry Ziliak SVD, Scholarship Endowment

Fr. Tony Ernst Vocational Scholarship Endowment

Hazel Harty Villa Maria Endowment

Linus J. Hopf Endowment

Little Sisters of the Poor Endowment

Magister Noster Latin School Alumni and Friends Endowment

Norbert and Verena Schroeder Endowment
for the Education of Priests for the Diocese of Evansville

Resurrection Priest Education Endowment

Robert A. Deig Endowment

St. John Rev. Francis A. Schroering Memorial Endowment

Did You Know...

Over the past two and a half decades, The Catholic Foundation of Southwestern Indiana (CFSWIN) has been devoted to making an impact in southwestern Indiana by helping donors fulfill their charitable goals. As we look forward to continued service to the Diocese of Evansville, we want to share some facts about us.

- In 2017 we celebrated 25 years of service! We were established in 1992 by Bishop Gerald Gettelfinger as a 501(c)(3) tax-exempt entity.
- We are separate from the Diocese and have an independent Board of Directors.
- CFSWIN manages more than \$70 million in assets with more than 650 endowments, donor advised funds and charitable gift annuities.
- The minimum amount to establish an endowment is \$5000.00.
- Over the past 27 years, we have returned more than \$20 million in distributions to parishes, schools, cemeteries and Catholic agencies.
- Our donor's gifts qualify for estate and income tax charitable deductions under the Internal Revenue Code.
- We work with Diocesan ministries—which include parishes, schools, and agencies—to create and grow their permanent endowment funds.
- Endowment funds may be named to memorialize or honor a donor's family member or loved one.
- Diocesan endowment funds held by the CFSWIN are for seminarian education, Catholic education, priest retirement, youth and young adult ministry, catechesis and faith formation, parish support and social out reach.
- The CFSWIN provides long-term financial stability for charitable, religious, and educational organizations within the Diocese of Evansville.
- Cash, marketable securities, real estate, life insurance, retirement plans, and individual retirement accounts are accepted as gifts.
- Assets are pooled together for a better rate of return, giving our investment portfolio a strong stable record.
- CFSWIN has a written Investment Policy, which provides socially responsible investing guidelines that are consistent with Catholic values and sound investment practices, and is the guiding document for our investment manager.

- Distributions from our funds impact the lives of others and are directed to specific causes such as education, charitable works or pastoral activities. Endowments may benefit Diocesan ministries as well as designated parishes, schools, and agencies.
- Our experienced, committed staff including our Executive Director, Director of Philanthropy, and Office Coordinator serve donors and parishes.
- We believe stewardship is a way of life for all individuals, families, and communities in the Diocese of Evansville.
- We build strong relationships with donors, parishes, schools, and agencies.
- We offer planned-giving expertise to donors of every parish, school, and agency in the Diocese of Evansville.
- We honor and carry out our donors' intentions—funds are used exclusively for the purposes for which they were established.
- We offer endowment funds created by parishes, schools, or other Catholic organizations or causes that last in perpetuity.
- We offer donor advised funds for individuals who wish to provide for a number of Catholic organizations over a period of time.
- We offer charitable gift annuities for donors who need an income but still want to make a charitable gift.
- We work closely with donors' professional advisors.
- We educate, inform, and assist our donors on impactful giving.
- **We serve the church today and will for generations to come!**

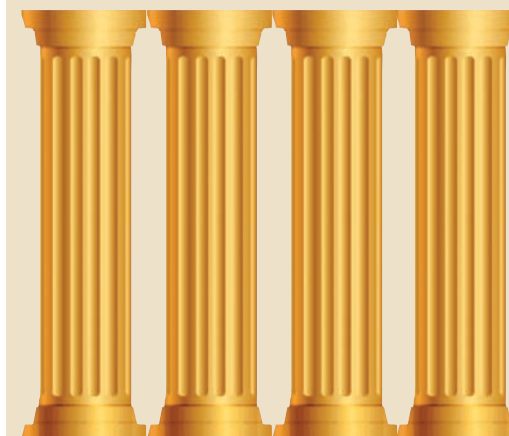


FOUR PILLARS

The Catholic Foundation works in collaboration with donors to support four distinct Diocesan ministry areas which we characterize as our four pillars.

- **PARISH LIFE**
- **CATHOLIC EDUCATION**
- **SOCIAL JUSTICE**
- **VOCATIONS**

Each of these areas represent our Catholic faith in action.



CATHOLIC EDUCATION ENDOWMENTS

Catholic Education

Catholic Education encompasses every season of our faith formation, for people of every age within our parishes. From our youngest Catholics, to our seasoned faithful, the Catholic Foundation of Southwestern Indiana seeks to support all educational efforts for our faith formation.

it is to think,

"Miss Pat" Patricia Miller Endowment

Aaron L. Schulte Endowment

Al and Darlene Weinzapfel Family Endowment

Albert and Eleanor Hisker
Memorial Endowment

Albert and Yvonne Kyncl Endowment Fund

Ali Carter Scholarship Endowment

Allen E. Schmitt Endowment

Andrea Kay Bullock Endowment

Andrew and Darlene Goebel
Financial Aid Endowment

Andrew J. Sr. and Dorothy L. Koressel
Family Endowment

Andrew Pepper Endowment

Ann and Tom Scheitlin Endowment

Anne Elizabeth Rosenblatt Gehring
Memorial Endowment

Anne Keller Memorial Endowment

Barbara Ruth Sullivan Endowment

Bart J. Crecco Memorial Scholarship
Endowment

Bernie Lutz Chair of Roman Catholic Theology
at University of Southern Indiana (USI)

Bert Miller Memorial Scholarship
Fund Endowment

Beverly J. and John R. (Jack) Groben
Educational Endowment

Beverly and John Groben
Educational Endowment - St. Benedict

Bishops Catholic High School Endowment

Bishops Catholic High School
Tuition Assistance Endowment MDHS

Bishops Catholic High School
Tuition Assistance Endowment RMHS

Bob and Floatie Hargrave Endowment

Bob and Mary Lue Russler Mater Dei High
School Scholarship Endowment

Bob King Endowment

Borries Family Endowment

Bradley and Mary-Beth Owen
Family Education Endowment

Brother Eugene Phillipp
Memorial Foundation, Inc. Endowment

Brother John Stout Memorial
High School Endowment

Brott Ritzel Memorial
Scholarship Endowment

Bruce M. Dockery Endowment

Butch and Linda Feulner Family Fund for
Mater Dei High School Endowment

Carl and Madeline Rexing Endowment

Caroline M. Winiger Endowment

Catholic Diocese Education Endowment

Catholic Education Foundation Endowment
for Tuition Assistance
(Mater Dei & Reitz Memorial)

Catholic Schools Music
Education Endowment

Charles and Dolores Browning
Education Endowment

Charles H. and Delores E. Browning
Reitz Memorial Endowment

Charles H. and Delores E. Browning
St. Benedict Endowment

Charles H. and Dolores E. Browning
Memorial Scholarship Endowment

Charles L. Kuhn Endowment

Chris and Rose Sartore Endowment

Christ the King Education Endowment

Clarence and Evelyn Bramble-Lauber
Endowment

Class of 1961 Memorium Endowment

Condi/Rathke Endowment

Daniel S. and Kim S. Hermann
Charitable Endowment

CATHOLIC EDUCATION ENDOWMENTS

Dave and Darlene Robinson Endowment
 DiAnne and Larry Kremer Educational Endowment
 Diocese of Evansville Catechesis/Faith Formation Endowment
 Diocese of Evansville Catholic Education Scholarship Endowment
 Diocese of Evansville Teacher Development and Student Recruitment Endowment
 Diocese of Evansville Youth and Young Adult Ministry Endowment
 Doc. Goldammer School Scholarship Endowment
 Dolores and Len Will Sr., Endowment
 Donald and Margaret Kuhlenschmidt Endowment
 Donald Engbers Endowment
 Donald J. Sheridan Memorial Endowment Fund
 Donald W. and M. Patricia Rupprecht Mater Dei High School Endowment
 Donald W. and M. Patricia Rupprecht Reitz Memorial High School Endowment
 Doris J. Daniel Endowment
 Dorothy Wilhelmus St. Wendel Catholic School Endowment
 Dr. Cesar Bello Scholarship Fund Endowment
 Dr. Charlotte R. Bennett Endowment
 Dylan M. Barnes Endowment
 Edward and Carolyn Scheessele Endowment
 Eric Michael Bohm Educational Endowment
 Eugene and Janet Spahn Saint Wendel Catholic School Endowment
 Fifth Third Foundation Financial Aid Endowment
 Florence and Robert Hargrave Endowment
 Fr. Bill Wargel Ministry Endowment
 Fr. Kenneth Herr Reitz Memorial High School Endowment

Fr. Leo Peyronnin Student Need Fund Endowment
 Fr. William Deering Memorial Scholarship for Music Endowment
 Gene Logel Reitz Memorial High School Endowment
 Gerald J. Birk Endowment
 Gerry Adams Memorial Endowment
 Good Shepherd (Evansville) School Endowment
 Grace Elizabeth Cox Endowment
 Harold and Shirley Kempf Family Endowment
 Harry L. Murray Endowment
 Helen Johnson, Charles and Irene Murphy Good Shepherd School Endowment
 Henry and Pauline Will Memorial Endowment
 Herman and Lillian Wittgen Catholic Education Endowment
 Holy Cross Catholic School Transportation Endowment
 Holy Cross Holy Name Society/Athletic Foundation Endowment
 Holy Cross Religious Education Endowment
 Holy Cross School-Karen Georges Memorial Trust
 Holy Family Art and Foreign Language Enrichment Endowment
 Holy Family Catholic School Endowment
 Holy Redeemer Catholic School Education Endowment
 Holy Redeemer Catholic School Fine Arts Endowment
 Holy Rosary School Endowment
 Holy Trinity Evangelization and Education Endowment
 Holy Trinity School Endowment
 I Am Catholic Endowment
 Ira Gerard and Theresa Boots Educational Endowment

Ira Joseph and Dorothy Jane Boots Family Endowment
 Irene Bacon Memorial Endowment
 Jack and Ann MacGregor Endowment
 Jack and Kate Siemers Family Education Endowment
 James A. and Sandra S. Weinzapfel in Memory of Matthew J. and Olivia C. Weinzapfel Endowment
 James A. Neimeier Wrestling Scholarship Fund Endowment
 James P. and Delores E. Bengert Endowment
 Janice Frey Memorial Good Shepherd Library Endowment
 Jasper Deanery Catholic Education Scholarship Endowment
 Jay Burger Memorial Endowment
 Jean Bennett Scholarship Endowment
 Jerry and Charlotte MacGregor Family Endowment
 Jim and Doris Dewig Endowment
 Joe and Kathy Weber Endowment for Catholic Education
 Joe and Patricia Gossman Endowment
 John and Joyce Buckman Family Endowment
 John and Marian Witting Scholarship Endowment
 Joseph A. Ream Charitable Fund
 Joseph T. and Mary Jane Theby Memorial Endowment
 Joseph T. and Mary Jane Theby Scholarship Endowment
 Kyle Weis Memorial Endowment for Education
 Linda and Butch Feulner Family Fund for St. Joseph Parish Vanderburgh County, IN Endowment
 Linda Denning Memorial Endowment
 Little Flower Society Endowment
 Loew Family Endowment

Louie Wittmer Nursing and Medical Education Mater Dei High School
 Louie Wittmer Nursing and Medical Education Reitz Memorial High School
 Magdalen Hildenbrand Education Endowment
 Margaret P. Ream Scholarship Fund Endowment
 Marge Loehr Family Endowment
 Marilyn S. and Raymond H. Kartasuk Endowment
 Mary Jane and William Alan Dale Sr., Education Endowment
 Mary Jane Muensterman Dale Endowment
 Mary Patricia Corcoran Endowment
 Mater Dei Friends and Alumni Association Endowment
 Mater Dei High School Science and Technology Endowment
 Mater Dei Operating Endowment
 Mater Dei Teachers Education Endowment
 Melvin Schapker Endowment
 Memorial High School Science and Technology Endowment
 Memorial High School Wrestling Program Endowment
 Marian Educational Outreach Board of Directors Vision Endowment
 Michael Pastor Scholarship Award Endowment
 Michelle Diane Greenwell Memorial Scholarship
 Michelle Head Memorial Endowment
 Mike and Clarita Ellert Endowment
 Monsignor William Lautner Endowment
 Olivia Ritzert Wargel Endowment
 Pat and Beth Blankenberger Family Mater Dei High School Endowment
 Patricia Koch Family Education Endowment

CATHOLIC EDUCATION ENDOWMENTS

Patricia Reising Kern and Daniel T. Reising Endowment
 Patrick H. Donahue, Sr., Memorial High School, Music Endowment
 Patty and Jerry Ziemer Educational Endowment
 Paul and Gin Messmer Family—Jasper Deanery Catholic Education Scholarship Endowment
 Paul and Helen Mann Roy Endowment
 Paul Riley Trueblood Memorial Endowment
 Paul W. (Bud) Koester Saint Wendel Catholic School Endowment
 Precious Blood Holy Trinity School Endowment
 Raeber Family Endowment
 Randall Simon School Capital Fund
 Randal J. Dick Science Endowment
 Randall L. Haaff Holy Rosary Student Support Endowment
 Randall L. Haaff St Bernard Parish Student Support Endowment
 Raymond and Janette Gries Family Endowment
 Raymond J. and Jane E. Herr Endowment
 Reitz Memorial High School Friends and Alumni Association Endowment
 Reitz Memorial High School Scholarship Endowment
 Reitz Memorial High School Theatrical Endowment
 Resurrection Catholic School Memorial Endowment
 Rev. Raymond L. Kuper Fund for Educational Excellence Endowment
 Rex Mundi Continuing Catholic Education Endowment
 Richard and Carolyn Bohm Educational Endowment

Rita L. Farney Endowment
 Robert and Judy Griffin Charitable Endowment
 Robert and Judy Griffin Endowment
 Robert and Rosemary Rooney Family Endowment
 Robert D. Hawes Endowment
 Robert J. and Judy Decker Wargel STEM Endowment
 Robert J. and Mary K. Fehrenbacher Family Charitable Fund Endowment
 Robert M. Miller Endowment
 Rosemary and Thomas Hirsch Endowment
 Rupert Pat Kohlmeyer Memorial Endowment
 Ruth Anne Christiansen Endowment
 Sacred Heart Catechist Endowment
 Sam Featherstone Memorial Scholarship Endowment
 Sam Featherstone St. John the Baptist Student Enrichment Endowment
 Sara Jane Stevenson Memorial Scholarship Endowment
 Seibert-Knapp Family Endowment
 Shelly Knies Mehringer Art Education Fund Endowment
 Sister Beata Education Endowment for Marian Day School
 Sister Karlene Sensmeier Endowment
 Sister Victoria Pohl Education Endowment
 Sr. Bridget Arnold St. Joseph School Endowment for Needy Students
 Sr. Mary Terrence and Sr. Elaine Knapp Memorial Scholarship
 St. Agnes Parish Catechist Formation Endowment
 St. Benedict Parish Educational Endowment
 St. Bernard School Endowment

St. John Athletic Endowment
 St. John Special Education Endowment
 St. John Student Scholarship Endowment
 St. John the Baptist Catholic Church Advanced Education Endowment
 St. John the Baptist PTSA Endowment
 St. Joseph (Princeton) Parish School Endowment
 St. Joseph Catholic School, Vanderburgh County Endowment
 St. Matthew's Early Education Endowment
 St. Matthew's Educational Endowment
 St. Philip Parish Catechist Formation Endowment
 St. Theresa Parish High School Endowment
 St. Wendel Catholic School Endowment
 Stan Singer Excellence in Writing Award Endowment
 Steve and Rose Castrale Endowment
 Sts. Peter and Paul School (Haubstadt) Endowment
 Terry and Irma Friedman Endowment
 The Edward A. Arnold Education Endowment
 The George and Bette Duncan Education Endowment
 The Reitz Memorial High School Endowment
 The Rev. Theodore G. Tempel Endowment
 The Ron and Kathy Hollander Family Education Endowment
 Theresa and William Helfrich Endowment
 Thomas and Ann Scheitlin Scholarship Endowment
 Thomas O. Tighe Memorial Tennis Scholarship Endowment
 Tom and Joan Niemeier Family Endowment
 Tony Stricker Endowment

Walter and Irene Ruston Education Endowment for Mater Dei High School
 Walter and Irene Ruston Nursing and Education Endowment for Mater Dei High School
 Walter and Irene Ruston Nursing and Education for Reitz Memorial High School
 Westside Catholic Consolidated School Endowment
 Wetzel Scholarship Endowment Fund
 Yeker Family Foundation Endowment



Social Justice

As a central and essential element of our faith, as a foundation we seek to practice our Catholic social beliefs by being impactful for those in most need.

it is to be *humble.*

Betty Mayer Endowment

Catholic Charitable Works Endowment
for the Catholic Church of Southwestern
Indiana

Catholic Charities Endowment

Christian Family Movement
Foundation Endowment

Diocesan Guadalupe Center Endowment

Diocese of Evansville
Social Outreach Endowment

Ed and Mary Greulich
Family Endowment

Estelle Schneider Haiti Endowment

Gilbert J. Temple Endowment

Global Social Justice Endowment Fund

Haiti Higher Education Endowment

Holy Family Center for Life Endowment

Horak-Dossett Senior Outreach
Endowment

James and Ida Greenwell
Haiti Student Endowment

John W. Davidson Endowment

Knights of Columbus #565 Evansville, IN
Charitable Foundation Endowment

L & M Jochum Haiti Student Endowment

Margaret G. Wolf and Thomas J. Wolf
Endowment

Matilda C. Anders Endowment

Melba Winiger Endowment

Ministry to Haiti Endowment

Mother Teresa Endowment

Richard E. and Emilie C. Seib
Dental Outreach Endowment

Robert J. and Judy Decker Wargel House
of Bread and Peace Endowment

Robert J. and Judy Decker Wargel
Ozanam Family Shelter Endowment

Robert J. Tempel Endowment

St. Anthony's Conference of the Society of
St. Vincent de Paul of St. Anthony Catholic
Church

St Vincent de Paul St. Joseph Princeton
Endowment

St. Anthony Center for Family Life
Childcare Program Endowment

St. Anthony's (Evansville, IN) Center for
Family Life Endowment

St. John Social Outreach Endowment

St. John's Conferance of St. Vincent
De Paul of St. John's Catholic Church
Loogootee Endowment

St. Mary Feed the Family Endowment

St. Mary Perpetual Help Endowment

St. Vincent de Paul Conference of
Annunciation Parish Endowment

St. Vincent de Paul Food Pantry
Endowment

St. Vincent de Paul Society Evansville
District Council Endowment

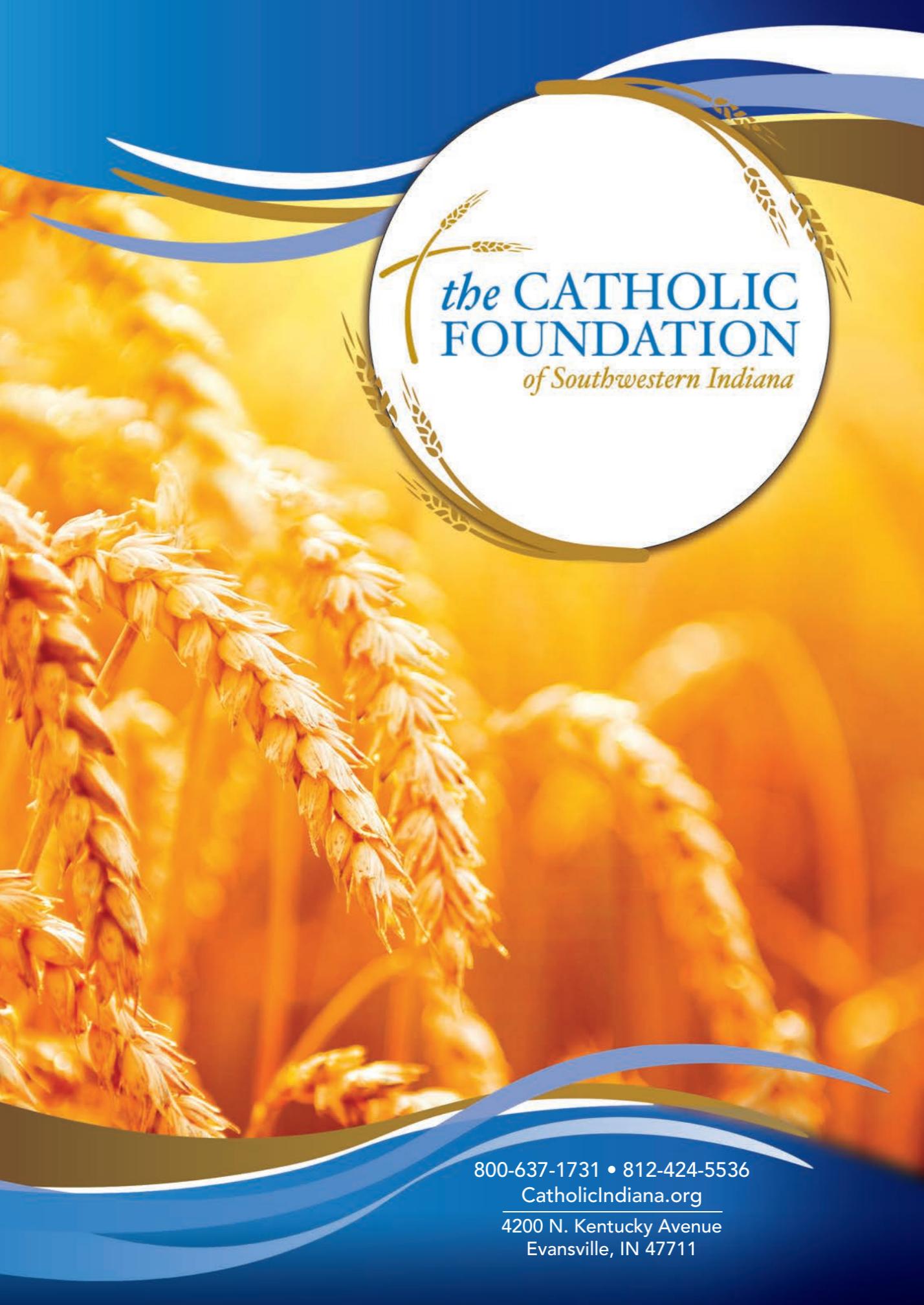
Sts. Mary and John Outreach
Ministries Endowment

Susanne and Keith Emge
Food Pantry Endowment

The Sister Mary Mundy, S.P.
Justice Series Endowment

Tweedall-Tempel Endowment

Wisdom Program of the Catholic Diocese
of Evansville Endowment



the CATHOLIC
FOUNDATION
of Southwestern Indiana

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