

4200 N. Kentucky Ave. PO Box 4169 Evansville, IN 47724



## CREATING CATHOLIC LEGACIES

## www.CreatingCatholicLegacies.org • 812-424-5536

Amen, amen, I say to you, unless a grain of wheat falls to the ground and dies, it remains just a grain of wheat; but if it dies, it produces much fruit. – John 12:24

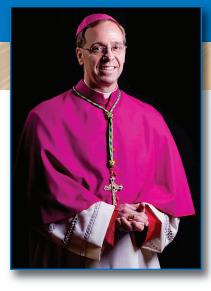
## Starting an Endowment

Creating your own Catholic Legacy is easier than you may imagine. Many people wish to make a gift to their parish or school that would be lasting and the Catholic Foundation helps people to Create a Legacy by establishing endowments. An endowment is a wonderful way to make a gift for the general needs of a parish, school, ministry, or to direct it for a specific purpose. Looking through the pages of the Annual Report, you will see some of the ways that people have chosen to create their legacy.

A minimum gift of \$5,000 is needed to start an endowment and you may name the endowment however you decide. The donor determines who will be the beneficiary and who will make the decisions on the annual distributions from the endowment. It then becomes the Catholic Foundation's responsibility to oversee the investments, protect the gift forever and see that the annual distributions are being used to the donor's original intent. Last year, 4.25% of each endowment was available for distribution to endowment holders and this distribution will be available every year forever. Let us help you memorialize or honor someone and Create your Catholic Legacy. The Lord's acre...

... this tradition comes from the rich heritage of our faith and the days when most people earned their living through agriculture. Once a year, a special offering was brought which was the result of harvesting an acre set aside for God. The people of our Diocese continue to set aside a measure of their blessings for God by choosing to establish permanent endowments.

# 2012 Annual Report



# Message from the Bishop



May 2013

#### Dear Friends in Christ:

As I near completion of my second year as bishop for the Diocese of Evansville, I take this opportunity to offer my second greeting on this occasion of the annual report provided by the

Catholic Foundation of Southwest Indiana. Given the strong financial market during these last few months, the Foundation continues to flourish in both growth and distributions. As previously noted, this report reflects the vitality of the Church's mission being realized throughout the twelve counties that comprise the Diocese of Evansville.

In reference to the approximately 431 endowments, totaling more than \$33 million, this report represents the tremendous generosity and great foresight of so many faith-filled individuals and groups of persons who are committed to assuring the mission of the Catholic Church throughout southwest Indiana. The very cornerstone of this mission, comprising the various ministries and services provided by the Church, is Jesus Christ.

The Foundation continues to enjoy tremendous leadership and dedicated Board members. These good people take their fiduciary responsibility quite seriously, as is evident from their continuous deliberations and efforts to serve the Church in their unique capacity of faithful discipleship to Jesus Christ.

Through various means of planned giving, there is no limit to the growth potential of these funds. In turn, through such growth, there is no limit to what the funds can help us to accomplish by means of proclaiming the Good News of Salvation in Jesus Christ. Such planned giving, whether in life or death, ensures both the legacy and the promise of our Catholic heritage. This heritage, of course, is rooted in the mandate given to the Church by Jesus Christ to proclaim the Good News to all peoples of the earth.

With assurance of my prayers and every good wish for all those who have shared of their time, talent and treasure, I remain

Sincerely yours in Christ,

Charles C Thompson

Most Reverend Charles C. Thompson, D.D., JCL Bishop of Evansville

## the CATHOLIC FOUNDATION of Southwastern Indiana, Inc

CREATING CATHOLIC LEGACIES

4200 N. Kentucky Ave. PO Box 4169 Evansville, IN 47724-0169 812-424-5536 Fax 812-421-1334 www.CreatingCatholicLegacies.org

## BOARD OF DIRECTO

Most Rev. Charles C. Thompson Bishop, Diocese of Evansville David A. Fuhs Chair Matthew R. Atkinson Chair-Elect Marcia C. Jochem Vice-Chair Daniel L. Siewers Secretary Dennis J. Dewey Assistant Secretary Teri M. Hollander Albin Treasurer Thomas R. Miller, Jr. Immediate Past Chair

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Linda L. Cox Executive Director lcox@evdio.org Irene E. Moschner Office Administrator foundation@evdio.org



Message from the Chairman

## Dear Friends:

Congratulations! 2012 was a record breaking year for your Catholic Foundation of Southwestern Indiana. We have been blessed through the commitment of so many caring people, coupled with a positive investment climate.

During the year, 41 new endowments were created for a total of 431 endowments with total value of \$33 million. This included a record breaking \$3.7 million in new gifts. During the past twelve months, total Foundation assets increased by \$5.7 million, or an amazing 22%.

Your Foundation also fulfilled its mission by providing over \$1.1 million in distributions to over 100 diocese parishes, schools and many other Catholic organizations. These dollars provide a permanent means of sustaining and enhancing diverse Catholic missions across the diocese.

I'd like to thank each of our many donors for their generosity in sharing some of their life's treasures. Thanks also to the pastors, staff and active parishioners who support the Catholic Foundation locally. Finally, thanks to our highly committed Foundation staff for their leadership, enthusiasm and caring work in coordinating an amazing range of activities with a small staff.

On behalf of your Board of Directors and professional staff, I'd like to thank you for your continued support. The Foundation board and staff are dedicated to protecting and growing the financial resources entrusted to its oversight and appreciate the growing confidence in its proven track record.

If you have any questions about how the Foundation may assist you, your parish or agency, please contact the staff or a director for assistance.

We encourage you to visit our website at

www.CreatingCatholicLegacies.org or call our office at 812-424-5536.

Blessings,

Hank A. Fut

David A. Fuhs Chairman of the Board of Directors

## www.CreatingCatholicLegacies.org

Statement of Financial Position

December 31, 2012

## Assets

Cash	\$33,225
Accounts Receivable Cash Value of Life Insurance	\$37,446
Charitable Gift Annuities	\$226,221
Endowment Assets Investments	\$31,906,053
Total Assets	\$32,202,945

## Liabilities and Net Assets

Accounts payable		\$14,099
Endowment Liabilities Distribution Payable		\$1,094,967
Endowments		\$30,451,640
Charitable Gift Annuity L	iabilities	\$125,340
Equity Balances Endowment Fund Ba	alance	\$516,899
	Total Liabilities and Net Assets	\$32,202,945

2012 Distributions Available

	TYPE OF FUNDS	NUMBER OF FUNDS	DISTRIBUTIONS AVAILABLE	% OF DISTRIBUTION AVAILABLE
1	Parish Endowments	179	\$495,265.67	44%
2	Education Endowments	158	\$312,011.47	28%
3	Religious Vocation Endowments	6	\$34,943.41	3%
4	Cemetery Endowments	30	\$59,104.21	5%
5	Human Services Endowments	35	\$119,146.98	11%
6	Priest Retirement Endowments	3	\$7,553.81	1%
7	Youth Endowments	13	\$25,577.71	2%
8	Other Endowments	7	\$62,032.25	6%
		431	\$1,115,635.51	100%

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## Creating Catholic Legacies

The Catholic Foundation of Southwestern Indiana gives generous people an opportunity to realize their philanthropic visions by establishing permanent gifts that will benefit the areas important to them within the Diocese of Evansville. We provide a flexible array of services that help donors shape a meaningful Catholic Legacy.

Our goal is to engender positive change in the areas of interest to our donors and to provide long term financial security to the entities within the Diocese of Evansville. An important objective is to honor and oversee a donor's wishes now and for future generations.

Above all, we make giving simple. Our donors can focus on philanthropy, without worrying about the administrative, legal or tax complexities involved in charitable giving to one or many organizations within the Diocese.

The Catholic Foundation can administer a donor's philanthropic giving, both now and after death. As a separate charitable organization, we can deliver optimal tax advantages to our donors while protecting these gifts forever. These permanent assets are invested for maximum total return and to preserve the corpus value of each endowment.

We offer donors the opportunity to make charitable contributions that are well-managed and effective, while honoring and memorializing loved ones. Our 25 member Board of Directors represents every Deanery within the Diocese of Evansville and oversees the management of over 450 permanent Endowments, Charitable Gift Annuities and Donor Advised Funds.

## Endowments as of December 31, 2012

## **Parish Endowments**

Aaron L. Schulte for St. Bernard, Rockport Adelaide Rosenberger for St. Boniface, Evansville Albert and Doris Merkley for Sacred Heart, Schnellville Albert and Martin Durchholz for Good Shepherd, Evansville Albert and Virginia Brougham for Good Shepherd, Evansville Albin Family for St. John the Baptist, Newburgh Alfred and Magdalen Weinzapfel, St. Philip, Mt. Vernon Allen & Linda Schmitt for St. Wendel, St Wendel Anna E. Lubbehusen for Holy Redeemer Parish, Evansville Becky Schmitt for St. Wendel, St. Wendel Ben & Lillian Bosse for Good Shepherd, Evansville Bernard and Malinda Anslinger for St. Wendel, St. Wendel Bernard and Martha Schmitt for St. Wendel, St. Wendel Betty Nordhaus for Good Shepherd, Evansville Bill and Margaret Wallace for St. John the Baptist, Newburgh Bob and Diane Krug Family for St. John the Baptist, Newburgh Bob and Mary Lue Russler for St. Boniface, Evansville Candie Wagner Memorial for St. Benedict Cathedral, Evansville Carole J. Krajniak for St. Anthony, Evansville Charles D. & M. Pauline Robinson Father Patrick Foster for for St. John, Loogootee Charles E. & Erma Hirsch for St. Francis Xavier, Poseyville Charles and Erma Hirsch Memorial for St. Francis Xavier, Poseyville Charles R. and Betty J. Faver for St. Philip and St. Boniface, Evansville Christ the King Parish, Evansville Clinton and Henrietta Hahn Liturgical Music for St. Philip, Posey County

Corpus Christi Parish, Evansville Dan and Laura Niemeier for Resurrection, Evansville Daniel E. & Mary Hagerty for St. John, Loogootee Dave & Lou Eckerle for St. Joseph, Jasper Deacon David and Christine Rice for St. John the Baptist, Newburgh Deacon Joe and Ginny Seibert for St. John the Baptist, Newburgh Dennis and Louise Mehringer for St. Benedict, Evansville Dr. John B. Beaven Family for St. Joseph, Jasper Dr. Michael & DeAnn Green for Holy Cross, Fort Branch Dr. Robert J. and Judy Decker Wargel Stained Glass Windows Maintenance for St. Mary, Evansville Donna J. Schmitt for St. Wendel, St. Wendel Earl E. and Mary Darlene Pfettscher for St. John the Baptist, Newburgh Ed & Mary Alice Burch for St. John, Loogootee Ed and Mary Greulich Family for St. Joseph, Evansville Edward A. Steckler and Clara C. Steckler for St. James, Haubstadt Ellen and William Cox for Blessed Sacrament, Oakland City Esther and Joseph Grannan for St. John Parish, Loogootee Father Gregory Chamberlin for St. Benedict Cathedral, Evansville Father Harold Hammerstein for St. Benedict Cathedral, Evansville Father Michael T. Madden for St. James, Haubstadt St. Wendel, St. Wendel Frances C. Elpers for St Joseph, Vanderburgh County Frances C. Elpers for St Wendel, St. Wendel George & Bette Duncan for St. Joseph, Vanderburgh County George S. Niemeier for St. Philip, Posey County Gerdon & Kathryn Jones for St. John, Loogootee



## It Started With A Gift ...

How can one gift create a snowball effect for a parish? It started with a gift from a family as a challenge to the parish to grow an endowment that would benefit everyone. The challenge gift was simple: for every gift made from a parishioner, the donors would match the gift dollar for dollar. The parish posted weekly updates and explained that all gifts in all sizes were important to reach the targeted goal.

The St. Mary's Legacy Endowment in Huntingburg was born from this

idea. Before long, parishioners were making gifs in honor of loved ones, to celebrate occasions and to supplement their weekly offertory giving.

Father Godfrey Mullen, OSB, Pastor of St. Mary, remarks, "Our Legacy Endowment has become a welcome security in the regular financial life of the parish. Typically, St. Mary's has had the freedom to reinvest our annual disbursement, but that annual gift also sets up the parish to expand its ministries, to grow in our ability for evangelization in ways that we couldn't otherwise accomplish, particularly with aging buildings and difficult financial times. The generosity of various members of the parish was and continues to be a gift of security for the future, an investment in the priorities of what we do and who we are. This generous giving seems to be our generation's parallel to the courageous construction of our beautiful buildings by generations before us."

The St. Mary Legacy Endowment in Huntingburg has now grown so that the annual distribution is over \$6,000. But more importantly, every parishioner who gave a gift can now see that each of their gifts will forever benefit future generations.

Gilbert & Aline Hummel for Good Shepherd, Evansville Gilbert & Beulah Mosbey for Good Shepherd, Evansville Gilbert and Carolyn Will for St. Wendel, St. Wendel Good Shepherd Church, Evansville Good Shepherd Parish, Evansville Gregory G. Kempf Capital Improvements for St. Boniface, Evansville Harold & Della Englert for St. Joseph, Jasper Henry and Cecelia Fowler for St. Benedict Cathedral, Evansville Herb Dilger Memorial for St. Joseph, Dale Herbert & Maxine E. Thyen for St. Joseph, Jasper Holy Angels Church, New Harmony Holy Cross Parish, Fort Branch Holy Family Parish, Jasper

Holy Name Parish, Bloomfield Holy Redeemer Parish, Evansville Holy Rosary Legacy Society for Holy Rosary, Evansville Holy Rosary Music Ministry, Evansville Holy Rosary Parish, Evansville Holy Spirit, Evansville Holy Trinity Parish, Evansville Howard C. Wire Memorial for St. Theresa, Evansville Hubert and Betty Dowell for St. Bernard, Rockport J. Kenneth and Marjorie Ann DeWitt for Christ the King, Evansville James E. and Barbara A. Schaefer for St. Wendel, St. Wendel James G. Vernie & Jim Cameron, Jr. for Good Shepherd, Evansville Jeanne Heekin Graham for Our Lady of Hope, Washington

Jeff & Tricia Hollander Henning Family for St. Benedict Cathedral, Evansville Jim and Delores Niemeier Family for St. Joseph, Vanderbugh County Jim, Sue, Barry, Rob and Michelle Mead Family for Holy Redeemer, Evansville Joe & Winnie Schu for St. Joseph Kitchen, Vanderburgh County John O. and Teresa Ackerman for St. Joseph, Jasper John Baumgart Endowment for St. Wendel, St. Wendel John W. Davidson for St. Anthony of Padua, Evansville John & Joyce Buckman Family for Resurrection, Evansville Joseph and Cecile Effinger for St. Wendel, St. Wendel Joseph F. and Antoinette C. Hirsch for St. John the Baptist, Newburgh

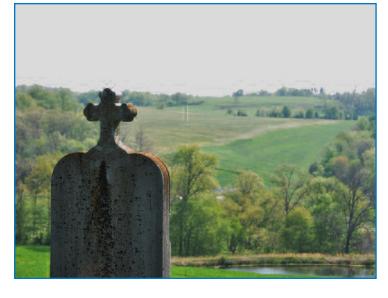
Joseph T. and Mary Jane Theby for Christ the King, Evansville Katherine, Russell & Marcia Lee King Liturgical Music for Good Shepherd, Evansville Katie Rose Schmitt for St. Wendel, St. Wendel Larry Loechte for St. Joseph, Jasper Leaving our Marx Family for St. Benedict Cathedral, Evansville Linus and Eleanor Blankenberger for St. Wendel, St. Wendel Little Flower Society for St. Theresa, Evansville Leonard & Hallie Hirsch for Good Shepherd, Evansville Marcia Lee King for St. Benedict, Evansville Marvin and Mary Faye Welp for Sacred Heart Church, Schnellville Mary, Help of Christians Parish, Mariah Hill Mary L. Koch for St. Boniface, Evansville Mary Lou Todte Church Pipe Organ for St. Boniface, Evansville Mary Mundy for St. Mary, Evansville Mary Schmidt Brown for Christ the King, Evansville Melvin "Dick" and Rose Fehrenbacher for St. Wendel, St. Wendel Msgr. Carl Shetler for St. Joseph, Jasper Msgr. Carl Shetler for St. Martin, Whitfield Msgr. Carl Shetler for St. Mary, Ireland Msgr. Frederic A. Niehaus Msgr. Kenneth R. Knapp for Christ the King, Evansville Neil & Peggy Horak Dossett for St. Joseph, Vanderburgh County Oscar & Bertha Tempel for St. Benedict Cathedral, Evansville Oscar Allen Baker & Virginia Baker for St. John, Loogootee Our Lady of Hope Church, Washington Our Lady of Hope Parish, Washington Patricia Griggs & Joyce Harmes for Good Shepherd, Evansville

Precious Blood Church, Jasper Ralph and Loretta Koester for St. Wendel, St. Wendel Ray and Dorothy Andrews for St. Wendel, St. Wendel Resurrection Parish, Evansville Rev. Edward P. Schneider for St. Anthony, Evansville Rev. Francis Schroering Memorial for Saints Peter and Paul, Haubstadt Rev. Francis Schroering Memorial for St. John the Baptist, Newburgh Rev. J. Francis Bauer Memorial for St. Bernard, Snake Run Rev. Theodore G. Tempel for St. Theresa, Evansville Rev. Joseph R. Ziliak for St. John the Baptist, Newburgh Robert Thompson & Rev. Ted Tempel for Good Shepherd, Evansville Robert J. and Rose Lee Cox for St. Benedict, Evansville Ron and Kathy Hollander Family Charitable Gifting Fund for Resurrection, Evansville Rual P. and Estella Cox for St. Benedict, Evansville Sacred Heart Church, Vincennes Sacred Heart Parish, Evansville Saints Peter and Paul Parish, Haubstadt St. Agnes Parish, Evansville St. Anthony Church, Evansville St. Anthony of Padua Parish, St. Anthony St. Benedict Cathedral, Evansville St. Benedict Parish, Evansville St. Bernard Parish, St. Bernard Rockport St. Boniface Parish, Evansville St. Clare Society for St. John the Baptist, Newburgh St. Clement Church in Memory of Mary Derr, Boonville St. Clement Mass Stipend, Boonville St. Francis Xavier Parish, Poseyville St. Francis Xavier Parish, Vincennes St. John the Apostle Church, Evansville St. John the Baptist Church, Vincennes St. John the Baptist Music, Newburgh

St. John the Baptist, Newburgh St. John the Evangelist Parish, Daylight St. Joseph Church, Jasper St. Joseph Parish, Dale St. Joseph Parish, Princeton St. Joseph Parish, Vanderburgh County St. Joseph Organ Maintenance, Jasper St. Mary Building and Grounds, Barr Township St. Mary Church, Evansville St. Mary Church, Ireland St. Mary Legacy for St. Mary, Huntingburg St. Mary of the Immaculate Conception, Shoals St. Mary Parish Life Ministries, Evansville St. Mary Parish, Sullivan St. Matthew Parish, Mount Vernon St. Nicholas Church, Santa Claus St. Peter Church, Linton St. Philip Church, Posey County St. Philip Neri Church, Bicknell St. Raphael Parish, Dubois St. Theresa Parish, Evansville St. Vincent de Paul Church. Vincennes St. Wendel Parish, St. Wendel Shirley and Justin Clements Music for St. Agnes, Evansville Sr. Leta Zeller Memorial for St. Francis Xavier, Poseyville Steve and Kathy Borkowski for St. John the Baptist, Newburgh Steve and Rose Castrale for St. Theresa, Evansville The Spirit of St. Celestine, Celestine Thomas & William Hirsch for Good Shepherd, Evansville Thomas H. and Imelda E. Sermersheim for St. John the Baptist, Newburgh Thomas R. and Helen E. Miller for St. Benedict Cathedral, Evansville Urban and Betty Will Landscape for St. Joseph, Vanderburgh County Vincent and Rose Adler/Becker for St. James, Haubstadt Wilfred and Frances Tieken for St. Wendel, St. Wendel

## **Cemetery Endowments**

Albert and Doris Merkley for Sacred Heart Cemetery, Schnellville Charles and Joan Vonderheide for Sacred Heart Cemetery, Schnellville Clarence and Catherine Miller Cemetery, St. Joseph, Vanderburgh County Edker L. Lee Memorial for St. John Cemetery, Washington Leo "Simon" and Evelyn Paul St. Wendel Cemetery, St. Wendel Marvin and Mary Faye Welp for Sacred Heart Cemetery, Schnellville Mary, Help of Christians Cemetery, Mariah Hill



### Preserving the Future of Sacred Heart, Schnellville

Many of the parishioners of Sacred Heart of Jesus have been at their parish for their entire lives. They remember their grandparents building the church and the sacrifices that they made for their farming community. During 2012, four new endowments were established for Sacred Heart Church and Cemetery in Schnellville. Many of these endowments are named for families who wish to continue the legacy that was given to them.

According to a parishioner who started two new endowments, "We are blessed to make this gift as a result of hard work and saving diligently. This represents a gift to our Lord, in support of the Catholic faith of Sacred Heart of Jesus Catholic Church." Formally established in 1876, Sacred Heart is home to 256 families. As you admire the legacy of this church, the endowments that have been established will ensure that future generations will have the same place to call home as these families have had.

Mt. Calvary Cemetery, Vincennes St. Joseph Cemetery Board of Directors, Evansville Sacred Heart Cemetery, Schnellville St. Mary Cemetery, Barr Township Saints Peter and Paul Cemetery, Haubstadt St. Anthony of Padua Cemetery, St. Anthony St. Bernard Cemetery, St. Bernard, Rockport St. Celestine Cemetery, Celestine St. Francis Xavier Cemetery, Poseyville St. James Cemetery, Haubstadt St. John the Baptist Cemetery, Newburgh St. Joseph Cemetery, Jasper St. Joseph Cemetery, Princeton St. Joseph Cemetery, Vanderburgh County

St. Matthew Cemetery, Mt. Vernon St. Michael Cemetery, Montgomery St. Nicholas Cemetery, Santa Claus St. Patrick/Glencoe Cemetery, St. Peter, Montgomery St. Philip Cemetery, Posey County St. Rupert Cemetery, Red Brush St. Thomas Cemetery, Vincennes St. Vincent de Paul Cemetery, Vincennes Anonymous Endowment **Catholic Education Endowments** Albert & Eleanor Hisker Memorial for St. Theresa, Evansville Albert & Yvonne Kyncl for Marian Educational Outreach, Evansville Allen E. Schmitt for Mater Dei High School, Evansville Ali Carter Scholarship for Reitz Memorial High School, Evansville Andrew and Darlene Goebel Financial Aid for Mater Dei High School, Evansville Ann & Tom Scheitlin for St. Benedict School, Evansville Anne Elizabeth Rosenblatt Gehring Memorial for Nursing, Diocese of Evansville Anne Keller Memorial for St. Benedict School, Evansville April Anne Heathcott Religious Education for St. John the Baptist, Newburgh Barbara Ruth Sullivan for Reitz Memorial High School, Evansville Bart J. Crecco Memorial Scholarship for Evansville Catholic Interparochial High Schools Bernie Lutz Chair of Roman Catholic Theology, USI, Evansville Bishop's Catholic High School Tuition Assistance Bishop's Catholic High School Tuition Assistance for Mater Dei High School, Evansville



#### Anne Elizabeth Rosenblatt Gehring Endowment

Anne Elizabeth Rosenblatt grew up in Evansville where Catholicism was very important to her family. Her Catholic education included attending St. Benedict Catholic School where she was taught by the Benedictine Sisters, Reitz Memorial High School, and St. Mary's School of Nursing where she was greatly influenced by the Daughters of Charity.

While working as a nurse in Texas, Anne met Dr. Grant Gehring. The next chapter of her life brought her back to southern Indiana, where Anne and Grant were married at St. Mary's Catholic Church in Huntingburg. With their family as their priority, the Gehrings settled in Vincennes where Anne stayed at home to raise their three children -- Jennifer, Andrew and Matthew.

Following Grant's retirement to Kentucky Lake in 2007, Anne became ill with cancer and sadly passed away on July 31, 2012. It was during this period that she and Grant had the opportunity to reflect on their blessings and to make plans when Anne would no longer be able to do so. Her wish was to provide some assistance to those working toward the nursing profession.

The Anne Elizabeth Rosenblatt Gehring Memorial Endowment has been established by friends and family to provide scholarship assistance to attend an approved Nursing school to receive a diploma or degree as a Registered Nurse. With this new endowment, a scholarship will be awarded each year to a deserving student. This scholarship will continue to honor the legacies that Anne so much personified during her lifetime.

Charles & Dolores Browning for

Bishops Catholic High School Tuition Assistance for Reitz Memorial High School, Evansville Bob King Endowment for Mater Dei High School, Evansville

Bob and Mary Lue Russler for Mater Dei High School, Evansville Borries Family for Mater Dei High School, Evansville Bradley & Mary-Beth Owen Family Education for Reitz Memorial High School, Evansville Brenda H. Guerin for Good Shepherd School, Evansville Brother Eugene Phillipp Memorial Foundation for Reitz Memorial High School, Evansville Brother John Stout for Reitz Memorial High School, Evansville Brott-Ritzel Memorial Scholarship for Reitz Memorial High School, Evansville Catholic Diocese Schools Catholic Schools Music Education Charles L. Kuhn for St. Benedict,

Evansville

St. Theresa, Evansville Chris and Rose Sartore for Holy Redeemer, Evansville Christ the King Education, Evansville Christ the King Religious Formation, Evansville Clarence & Evelyn Bramble-Lauber for Good Shepherd School, Evansville Condi/Rathke for St. Theresa, Evansville Dan and Kim Hermann Educational for Reitz Memorial High School, Evansville Diocesan Adult Formation Donald & Patricia Rupprecht for Mater Dei & Reitz Memorial High Schools, Evansville Donald J. Sheridan for St. Joseph School, Princeton Doris J. Daniel for St. Benedict School, Evansville Dorothy Wilhelmus for St. Wendel School, St. Wendel Dr. Charlotte R. Bennett for St. John the Baptist, Newburgh Edward & Carolyn Scheessele for St. John the Baptist, Newburgh

Edward A. Arnold Education for Mater Dei High School, Evansville Fifth Third Education for Mater

Dei & Reitz Memorial High Schools, Evansville

- Fr. Jerry Ziliak SVD Scholarship for the Study of Priesthood or Religious Life, Diocese of Evansville Fred and Barbara Jean Bender for
- Holy Cross School, Fort Branch Gene Logel for Reitz Memorial High School, Evansville George & Bette Duncan Education for Mater Dei High School, Evansville Gerald J. Birk for Reitz Memorial High School, Evansville Gerry Adams for Reitz Memorial
- High School, Evansville Good Shepherd School, Evansville Grace Elizabeth Cox for Corpus Christi School Helen Johnson, Charles & Irene Murphy for Good Shepherd
- School, Evansville Henry & Pauline Will Memorial for Good Shepherd School,
- urgh Evansville Holy Cross Religious Education, Fort Branch

Holy Cross School Transportation, Fort Branch

Holy Family School Foundation, Jasper Holy Redeemer Catholic School Fine Arts, Evansville Holy Redeemer Education,

Evansville Holy Rosary School, Evansville Ira Gerard and Theresa Boots Educational for Mater Dei High School, Evansville Ira Joseph and Dorothy Jane Boots Family for Mater Dei High School, Evansville Irene Bacon Memorial for St. Theresa, Evansville Jack and Kate Siemers Family for Mater Dei High School,

Evansville Jamie M. Blankenberger for St. Wendel, St. Wendel Janice Frey Memorial for Good

Shepherd School, Evansville Jay Burger Memorial for Holy Cross School, Fort Branch Jean Bennett Scholarship for Reitz Memorial High School, Evansville

Jeff and Debbie Marx for Mater Dei High School, Evansville Jeff and Debbie Marx for Reitz Memorial High School, Evansville Jerry Lamb for Good Shepherd School, Evansville Jerry and Charlotte MacGregor Family for Mater Dei High School, Evansville Joe and Kathy Weber for St. Joseph School, Evansville Joe and Patricia Gossman for Mater Dei High School, Evansville John & Marian Witting Scholarship for Mater Dei & Reitz Memorial High Schools, Evansville Joseph Ream Charitable Fund, St. John the Baptist, Newburgh Joseph T. and Mary Jane Theby for Mater Dei & Reitz Memorial High Schools, Evansville Joseph T. Theby Scholarship for Mater Dei & Reitz Memorial High Schools, Evansville Karen Georges Memorial for Holy Cross School, Fort Branch Kyle Weis for Mater Dei High School, Evansville Linda Denning Memorial for St. Matthew, Mt.Vernon Loew Family for St. Matthew School, Mt. Vernon

Louie Wittmer Nursing and Medical Education for Mater Dei High School, Evansville Louie Wittmer Nursing and Medical Education for Reitz Memorial High School, Evansville Magdalen-Hildenbrand Education for St. Joseph, Evansville Margaret B. Chappell Religious Education, Saints Peter and Paul, Petersburg Margaret P. Ream Scholarship for St. John the Baptist, Newburgh Marge Loehr Family for Good Shepherd School, Evansville Mary Jane Muensterman "Janie" Dale for Mater Dei High School, Evansville Mary Patricia Corcoran for Christ the King School, Evansville Mater Dei High School Friends & Alumni Association, Evansville Mater Dei High School Operating, Evansville Mater Dei High School Science and Technology, Evansville Mater Dei High School Teachers' Education for Mater Dei High School, Evansville



choir at St. Agnes Catholic Church. They are co-directors of the St. Agnes choir where Shirley handles all the planning and Justin provides the keyboard/organ accompaniment. So in the Clements family, "You just can't stop the music!" This is even truer now that they have set up the Shirley and Justin Clements Music Endowment. This endowment will benefit the music program at Mater Dei High School and the music ministry at St. Agnes Catholic Church in Evansville.

A unique feature of this endowment is that it will be funded by the residual of a Charitable Gift Annuity. According to Justin, "With a CGA, everybody wins. You can provide continuing support for a favorite charity after you leave this world while still receiving some financial benefits while you're still here." Justin and Shirley currently receive annual payments from this annuity and will continue to do so for both of their lifetimes. Once they have passed away, the monies remaining in their annuity will fund their endowment. It will then make distributions each year to keep music alive in two places that are dear to their hearts.

## Shirley and Justin Clements Music Endowment

Shirley Clements has been a music teacher for over 25 years at Holy Spirit, St. Philip, and St. Wendel. She has touched and inspired a love of music in thousands of young people in our diocese. She and her husband, Justin, are synonymous with the

Educational Outreach Program, Evansville Michael Pastor Scholarship for Holy Rosary School, Evansville Michelle Head Memorial for St. Theresa, Evansville Olivia Ritzert Wargel for Westside Catholic School, Evansville Patricia Koch Family Education for for Mater Dei & Reitz Memorial High Schools, Evansville Patricia Reising Kern and Daniel T. Reising for St. Benedict Cathedral School, Evansville Patrick H. Donahue, Sr. for Reitz Memorial High School Music, Evansville Paul and Helen Mann Roy for St. Philip School, Posey County Paul Riley Trueblood Memorial, Reitz Memorial High School Reitz Memorial High School, Evansville Reitz Memorial High School Friends & Alumni, Evansville Reitz Memorial High School Scholarship, Evansville Reitz Memorial High School Science and Technology, Evansville Reitz Memorial High School Theatrical, Evansville Reitz Memorial High School Wrestling, Evansville Rene' Goulet Family for St. Benedict School, Evansville Resurrection School Memorial, Evansville Reverend Raymond Brenner for Mater Dei High School, Evansville Rev. Raymond L. Kuper Educational Excellence, for Mater Dei and Reitz Memorial High Schools, Evansville Rev. William Deering Memorial Scholarship in Music for Mater Dei High School, Evansville Rex Mundi Continuing Catholic Education for Mater Dei and Reitz Memorial High Schools Rita L. Farney for Holy Rosary School, Evansville Robert and Judy Griffin Educational for Reitz Memorial High School, Evansville

MEO Vision for Marian

Robert and Judy Griffin Art and Music for St. John the Baptist, Newburgh Robert D. Hawes for St. Theresa School, Evansville Robert J. and Mary K. Fehrenbacher Family Charitable Fund for St. Joseph, Vanderburgh County Ron & Kathy Hollander Family Education for Mater Dei High School, Evansville Rosemary & Thomas Hirsch for Good Shepherd School, Evansville Rupert Pat Kohlmeyer Memorial for St. Theresa School, Evansville Ruth Anne Christiansen for Reitz Memorial High School, Evansville Sacred Heart Catechist Formation for Sacred Heart, Evansville Saints Peter and Paul School, Haubstadt Sara Jane Stevenson Memorial for Reitz Memorial High School, Evansville Shirley and Justin Clements Music for Mater Dei High School, Evansville Sister Karlene Sensmeier for St. Benedict Cathedral School SPRED Religious Education for St. Joseph, Vanderburgh County Sr. Beata Education for Marian Educational Outreach, Evansville Sr. Mary Terrance and Sr. Elaine Knapp Memorial Scholarship for St. Nicholas, Santa Claus Sr. Victoria Pohl Education for Mater Dei High School, Evansville St. Agnes Catechist Formation, St. Agnes, Evansville St. Benedict Parish Educational, Evansville St. Bernard School, St. Bernard, Rockport St. John the Baptist Adult Faith Formation, Newburgh St. John the Baptist Advanced Education, Newburgh St. John the Baptist Special Education, Newburgh St. John the Baptist Student Scholarship, Newburgh

St. John the Baptist Technology, Newburgh St. Joseph School, Princeton St. Joseph School, Vanderburgh County St. Mary Christian Formation, St. Mary, Evansville St. Mary Religious Education, St. Mary, Huntingburg St. Matthew Educational, Mt. Vernon St. Philip Cathechist Formation, St. Philip, Posey County St. Theresa Parish High School, Evansville St. Wendel School, St. Wendel Terry and Irma Friedman for St. John the Baptist, Newburgh The Tony Stricker for St. Joseph School, Vanderburgh County Thomas and Ann Scheitlin Scholarship for Reitz Memorial High School, Evansville Thomas Tighe Tennis Scholarship for Mater Dei High School, Evansville Tom and Joan Niemeier Family for Mater Dei High School, Evansville Westside Catholic School, Evansville Wetzel Scholarship Fund for St. Bernard, Rockport Yeker Family Foundation for St. John the Baptist, Newburgh **Priest Retirement Endowments** Diocese of Evansville Priests' Retirement Hazel Harty Villa Maria, Evansville Linus J. Hopf, Diocese of Evansville **Religious Vocations** Bishop Francis R. Shea Memorial Charles R. and Betty J. Faver for St. Meinrad and Sisters of St. Benedict Christ the King Priest Father Tony Ernst Vocational

Scholarship, Princeton Deanery

Alumni & Friends, Diocese of

Magister Noster Latin School

Evansville

**Resurrection Priest** 

#### **Human Services**

Betty Mayer for St. Vincent de Paul, Mt. Venron Catholic Charitable Works Catholic Charities Christian Family Movement Cursillo of Evansville Diocese of Evansville Guadalupe Center Estelle and Jerome Schneider Haiti, St. Joseph, Vanderburgh County Gilbert J. Temple for St. John the Apostle, Evansville Global Social Justice Holy Family Center for Life, Diocese of Evansville Horak-Dossett Senior Outreach Ministry for Holy Redeemer, Evansville Keith and Susanne Emge Food Pantry for St. Mary, Evansville Knights of Columbus Council #565 Charitable Foundation Little Sisters of the Poor, Evansville M & L Jochum Haiti Student, St. Joseph, Vanderburgh County Margaret G. & Thomas J. Wolf, Evansville Matilda C. Anders for St. Anthony, Evansville Ministry to Haiti Mother Teresa for St. Joseph, Vanderburgh County Richard E. and Emilie C. Seib Dental Outreach for St. Mary, Evansville Robert A. Deig for St. Vincent de Paul Society, St. Benedict, Evansville Robert J. Tempel, Evansville Sr. Mary Mundy, SP, Justice Series for St. Mary, Evansville St. Anthony Center for Family Life, St. Anthony, Evansville St. John Conference of St. Vincent de Paul, St. John, Loogootee St. John the Baptist Social Outreach, Newburgh St. Mary Feed the Family, Evansville St. Mary Outreach Ministry, Evansville St. Mary Perpetual Help, Sullivan St. Vincent de Paul Food Pantry, Loogootee St. Vincent de Paul Society, Evansville

## Planned Giving Societies

Many of our parishes and schools have been blessed with gifts that parishioners have given them through their estate plans or by establishing permanent endowments. Many times, the parishes and schools did not have an opportunity to thank them for such a generous gift while the donors were living. These Planned Giving Societies allow schools and parishes a way to thank and recognize these generous donors now, who have made provisions for them in the future.

Currently, 18 parishes and schools have their own planned giving society which provides an opportunity for parishes to thank these people along with their fellow parishioners. Some parishes have an annual Mass, reception and a permanent way to recognize these donors. The following is the current list of planned giving societies across the Diocese of Evansville. If you have made provisions in your estate plans and your parish or school has a planned giving society, simply notify the office of your plans, and they would be honored to recognize you, as well.

St. Benedict, Evansville Christ the King, Evansville Good Shepherd, Evansville Holy Family, Jasper Holy Redeemer, Evansville Holy Rosary, Evansville Holy Cross, Fort Branch

Mater Dei High School Reitz Memorial High School St. Anthony, Evansville St. Bernard, Rockport St. Joseph, Jasper St. John, Loogootee St. John the Baptist, Newburgh St. Joseph, Vanderburgh County St. Mary, Evansville

St. Theresa, Evansville St. Philip, Mt. Vernon Shepherd's Society Holy Family Legacy Society **Steeple Society** Holy Rosary Legacy Society Stewards of Holy Cross Society Ave Maria Society Holy Cross Society The Paduan Society **Clair Vaux Society** The Kundek Society The Emerald Society The Living Legacy Society The Carpenter Society Building the Kingdom Society Little Flower Society

St. Benedict Legacy Society

The King's Circle

St. Vincent de Paul Society, St. Anthony Tweedall-Tempel for St. Joseph, Evansville Wisdom Program for the Catholic Diocese of Evansville 2 Anonymous Endowments

St. Philip Legacy Society

#### Youth Endowments

Bert Miller Memorial Scholarship for Eagle Scouts, Troop 399 Beverly "Bev" Kaelin Family for St. Benedict, Evansville Bishop Gerald A. Gettelfinger Catholic Scouting Catholic Diocese Youth Dennis J. Burrows Operation Enduring Freedom for St. Benedict Cathedral, Evansville Louise Becker Youth

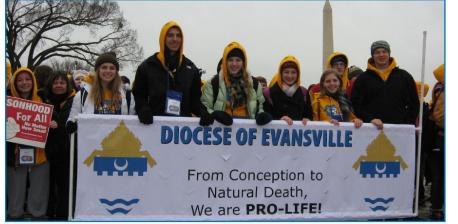
St. John the Apostle Childcare Program, Evansville St. John the Baptist Athletic, Newburgh
St. John the Baptist PTSA for St. John, Newburgh
St. John the Baptist Youth, Newburgh
Theresa Baehl Youth Ministry for St. Joseph, Vanderburgh County
Tom Sermersheim Youth Ministry for St. Nicholas, Santa Claus
Anonymous Endowment

#### Other Endowments

Catholic Center Operating Catholic Foundation of SW Indiana Holy Cross Holy Name Athletic, Fort Branch Susanne and Keith Emge Catholic Foundation

## Charitable Gift Annuities (21)

**Donor Advised Funds (10)** 



**Opportunity:** That one word succinctly sums up what the Louise Becker Youth Endowment represents to youth and young adults across the Diocese of Evansville. In fact, without the Becker Endowment, many youth would not have had the opportunity to grow their faith, a missed opportunity to form souls and impact lives.

Following the sale of the Outpost property in Spencer County, the Louise Becker endowment was established for the benefit of the youth in the Diocese of Evansville. Louise Becker had originally gifted the property to the Diocese and upon its' sale, the endowment was named in her honor.

Over the last five years, Becker funds have provided youth with the opportunity to attend the National Catholic Youth Conference, Pilgrimage for Life to Washington, D.C., Notre Dame Vision, One Bread One Cup at St. Meinrad, and a variety of other programs, retreats, work camps, and faith formation experiences. Becker funds have also been used to train and form youth ministers in the Diocese of Evansville via scholarships for the Institute for New Youth Ministers in Chicago, Notre Dame Vision Conference for Youth and Campus Ministers, and the Catholic Campus Ministry

# - Endowment

Louise Becker

The

Youth

Association and National Conference for Catholic Youth Ministry annual conferences. In short, Becker funds are providing on-going faith formation for youth and those who minister to them.

The words of thanks expressed by a family helped by Becker scholarship funds clearly indicates the impact of the endowment:

"I would like to extend my thanks and appreciation for the scholarship money that allowed me and three of my teenage children to attend the Pilgrimage for Life trip in late January. Without this money we would not have been able to participate. It was an awesome trip that I know touched my kids in a way that talking just doesn't cover."

The Louise Becker Youth Endowment has impacted the faith lives of youth and young adults across the Diocese of Evansville. Thanks to the funds provided by the endowment, opportunities for faith development have been extended to a wide audience filled with youth who will carry the Gospel to future generations.

## Liaisons Across the Diocese

With the help of these volunteers, parishes are able to have liaisons at their own parishes who are instrumental in communicating the importance of endowments and how the annual distributions have made a difference to fellow parishioners. Thank you to these people who are scheduling estate planning sessions for parishioners, writing the parish stories, and sharing best practices across the Diocese.

St. Clements	Boonville
St. Celestine	Celestine
St. Joseph	Dale
St. Raphael	Dubois
Christ the King	Evansville
Corpus Christi	Evansville
Holy Rosary	Evansville
St. Benedict's	Evansville
Good Shepherd	Evansville
St. Theresa	Evansville
Resurrection	Evansville
St. Anthony	Evansville
St. Boniface	Evansville
Holy Cross	Ft. Branch
St. Peter and Paul	Haubstadt
St. Mary	Huntingburg
Precious Blood	Jasper
Holy Family	Jasper
St. Matthew's	Mt. Vernon
St. Philip	Posey County
St. Bernard	Rockport
St. Nicholas	Santa Claus
St. Anthony	St. Anthony
St. Wendel	St. Wendel
Sacred Heart	Schnellville
St. Joseph	Vanderburgh County
St. John's	Vincennes
St. Francis Xavier	Vincennes
Sacred Heart	Vincennes
Our Lady of Hope	Washington

Tony Buechler Lisa Helming Terry Friedman Tom Falkenstein Don Fuchs Ted Ziemer Chad Sander Jim Flynn Mike Schapker Beth Knapp Marcia Jochem Lisa Foster Sara Kemmerlin Deacon Dave Franklin Steve Hall Dean Happe Dave Schipp Kent Reyling Barb Balka Tom Sommerfield Roselle Weinzapfel Beverly and Bill Symon Pat Koch Martha Bohnert Linda Schmitt Charlie Vonderheide Jim Werner David Carpenter Tim Lowe Scott Campbell Duane and Diane LaGrange

**Bernard Peters**