

Creating Catholic Legacies

The Catholic Foundation of Southwestern Indiana gives generous people an opportunity to realize their philanthropic visions by establishing permanent gifts that will benefit the areas important to them within the Diocese of Evansville. We provide a flexible array of services that help donors shape a meaningful Catholic Legacy.

Our goal is to engender positive change in the area of interest to our donors and to provide long term financial security to the entities within the Diocese of Evansville. An important objective is to honor and oversee a donor's wishes now and for future generations.

Above all, we make giving simple. Our donors can focus on philanthropy, without worrying about the administrative, legal or tax complexities involved in charitable giving to one or many organizations within the Diocese.

The Catholic Foundation can administer a donor's philanthropic giving, both now and after their death. As a separate charitable organization, we can deliver optimal tax advantages to our donors while protecting these gifts forever. These permanent assets are invested for maximum total return and to preserve the corpus value of each endowment.

We offer donors the opportunity to make charitable contributions that are well-managed and effective, while honoring and memorializing loved ones. Our 25 member Board of Directors represents every Deanery within the Diocese of Evansville and oversees the management of over 400 permanent endowments, Charitable Gift Annuities and Donor Advised Funds.



Mater Dei Friends and Alumni Endowment Sponsors New Enrollment Coordinator

This year, the Mater Dei Friends and Alumni decided to use the annual distribution to focus on growing enrollment for Mater Dei High School. An enrollment coordinator was hired to increase enrollment at Mater Dei by working with the feeder elementary schools to address the needs of these students and by developing and executing innovative enrollment strategies. Mater Dei Friends and Alumni grow this endowment each year with a percentage of all fundraising being added to the endowment.

Seeds Scattered

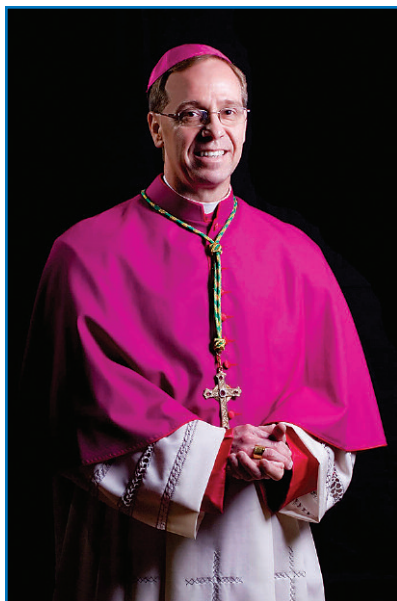
385 Endowments • Over 2,500 Donors

*Infants, preschool, elementary school, religious education, vocations, scholarships, music, scouting, missionary work, food pantries, senior groups, cemeteries, **unlimited people served . . .***

... Across Generations



Message from the Bishop



May 2012

Dear Brothers and Sisters in Christ,

I am pleased to greet you on this occasion of the annual report provided by the Catholic Foundation of Southwest Indiana. As you will readily notice, despite the lagging economy, the Foundation continues to flourish in both growth and distributions. This report reflects the

vitality of the Church's mission being realized throughout the twelve counties that comprise the Diocese of Evansville.

This annual report of nearly 400 endowments, totaling approximately \$26 million, represents the tremendous generosity and great foresight of so many faith-filled individuals and groups of persons who are committed to assuring the mission of the Catholic Church throughout southwestern Indiana. The very source of this mission, comprising the various ministries and services provided by the Church, is Jesus Christ.

To complement the great generosity and foresight of so many committed members of the Diocese, the Foundation is blessed with tremendous leadership and dedicated Board members. These good people take their fiduciary responsibility quite seriously, as is evident from their continuous deliberations and efforts to serve the Church is this unique capacity of faithful discipleship to Jesus Christ.

Through various means of planned giving, there is no limit to the growth potential of these funds. In turn, through such growth, there is no limit to what the funds can help us to accomplish by means of proclaiming the Good News of Salvation in Jesus Christ. Such planned giving, whether in life or death, ensures both the legacy and the promise of our Catholic heritage.

With assurance of my prayers and every good wish for all those who have shared of their time, talent and treasure, I remain

Sincerely yours in Christ,

Most Reverend Charles C. Thompson, D.D., JCL
Bishop of Evansville

the CATHOLIC
FOUNDATION
of Southwestern Indiana, Inc.
CREATING CATHOLIC LEGACIES

4200 N. Kentucky Ave.
PO Box 4169
Evansville, IN 47724-0169
812-424-5536
Fax 812-421-1334
www.catholicfoundationswin.org

2012 BOARD OF DIRECTORS

Most Rev.
Charles C. Thompson
Thomas Miller
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David A. Fuhs
Chair-Elect

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Vice-Chair

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Secretary

Dennis J. Dewey
Assistant Secretary

Teri M. Hollander Albin
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David A. Goodwin
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Mike A. Schwenk
Michael B. Uebelhor
Charlotte J. Wilz

Linda L. Cox
Executive Director
lcx@evdio.org
Irene E. Moschner
Office Administrator
foundation@evdio.org

Message from the Chairman



Dear Friends,

At a recent Board meeting, Father Ted Tempel noted that every individual has an inherent desire to be "remembered." Since the inception of the Catholic Foundation of Southwestern Indiana in 1992, the populace of our diocese has done a superb job of remembering our past and present loved ones. As of May 1, 2012, the Foundation manages a total of 393 endowments with an asset value of \$28,154,087. These endowments provide perpetual funding for our parishes, schools, and numerous social service agencies.

In 2012, \$898,165 was available for 2011 endowment distribution to ensure the viability of our Catholic institutions. The generosity of our donors is an assurance that our institutions are able to complete and enhance their stated missions.

On behalf of the Board of Directors, I want to extend a sincere "Thank You" for your continued stewardship of the Catholic mission of southwestern Indiana. May God bless you and your loved ones in heaven and on earth.

We encourage you to visit our website at

www.catholicfoundationswin.org

or call our office at 812-424-5536.

We are more than happy to assist in any way possible.

Blessings,

Thomas R. Miller, Jr.
Chairman of the Board of Directors

www.catholicfoundationswin.org

Statement of Financial Position

December 31, 2011

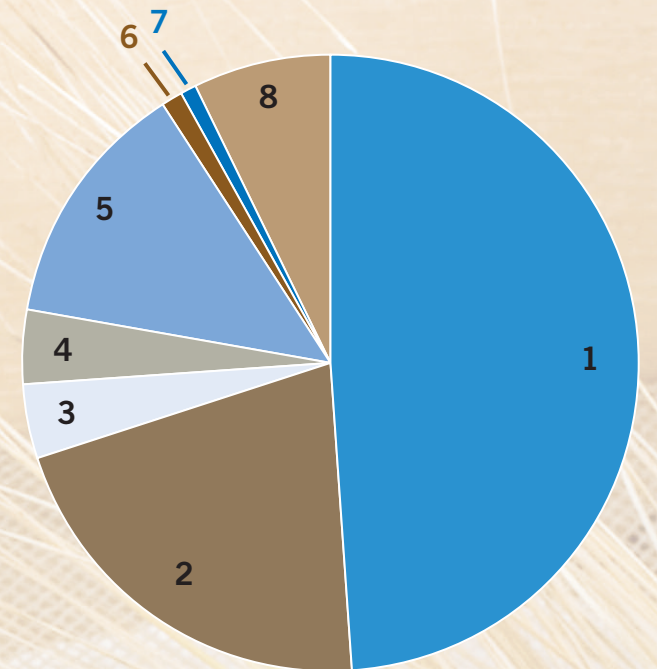
Assets

Cash	\$20,898
Accounts Receivable	
Cash Value of Life Insurance	\$36,198
Fixed Assets	\$260
Charitable Gift Annuities	\$197,128
Endowment Assets Investments	<u>\$26,216,795</u>
Total Assets	<u>\$26,471,279</u>

Liabilities and Net Assets

Accounts payable	\$17,792
Endowment Liabilities	
Distribution Payable	\$877,485
Endowments	<u>\$24,941,047</u>
Charitable Gift Annuity Liabilities	\$122,604
Equity Balances	
Endowment Fund Balance	<u>\$512,351</u>
Total Liabilities and Net Assets	<u>\$26,471,279</u>

2011 Distributions Available



TYPE OF FUNDS	NUMBER OF FUNDS	DISTRIBUTIONS AVAILABLE	% OF DISTRIBUTION AVAILABLE
1 Parish Endowments	161	\$438,930.32	49%
2 Education Endowments	141	\$191,402.40	21%
3 Religious Vocation Endowments	5	\$35,374.26	4%
4 Cemetery Endowments	26	\$39,956.11	4%
5 Human Services Endowments	32	\$115,149.55	13%
6 Priest Retirement Endowments	3	\$7,408.55	1%
7 Youth Endowments	12	\$7,880.49	1%
8 Other Endowments	5	\$62,064.15	7%
	385	\$898,165.83	100%

Catholic Foundation Mission Statement

The Catholic Foundation of Southwestern Indiana promotes perpetual funding of Catholic organizations within the Diocese by establishing endowments, managing foundation assets, and providing information on planned giving.



Board Meeting, May 2012

Endowments

as of December 31, 2011

Parish Endowments

Aaron L. Schulte for
St. Bernard, Rockport
Adelaide Rosenberger for
St. Boniface, Evansville
Albert and Martin Durchholz for
Good Shepherd, Evansville
Albert and Virginia Brougham for
Good Shepherd, Evansville
Albin Family for
St. John the Baptist, Newburgh
Allen & Linda Schmitt for
St. Wendel, St Wendel
Becky Schmitt for
St. Wendel, St. Wendel
Ben & Lillian Bosse for
Good Shepherd, Evansville
Bernard and Malinda Anslinger for
St. Wendel, St. Wendel
Bernard and Martha Schmitt for St.
Wendel, St. Wendel
Betty Nordhaus for
Good Shepherd, Evansville
Bill and Margaret Wallace for
St. John the Baptist, Newburgh
Bob and Mary Lue Russler for St.
Boniface, Evansville
Charles D. & M. Pauline Robinson
for St. John, Loogootee
Charles E. & Erma Hirsch for
St. Francis Xavier, Poseyville
Charles and Erma Hirsch Memorial
for St. Francis Xavier, Poseyville
Charles R. and Betty J. Faver for St.
Philip and St. Boniface, Evansville
Christ the King Parish, Evansville
Clinton and Henrietta Hahn
Liturgical Music for
St. Philip, Posey County
Corpus Christi Parish, Evansville
Dan and Laura Niemeier for
Resurrection, Evansville
Daniel E. & Mary Hagerty for
St. John, Loogootee
Dave & Lou Eckerle for
St. Joseph, Jasper
Deacon David and Christine Rice
for St. John the Baptist, Newburgh
Deacon Joe and Ginny Seibert for
St. John the Baptist, Newburgh
Dennis and Louise Mehringer for
St. Benedict, Evansville
Dr. John B. Beaven Family for
St. Joseph, Jasper
Dr. Michael & DeAnn Green for
Holy Cross, Fort Branch
Dr. Robert J. and Judy Decker Wargel
Stained Glass Windows Maintenance for St. Mary, Evansville



Holy Cross Holy Name Athletics Endowment

The Holy Cross Holy Name Athletics endowment benefits Holy Cross school in the rental of the athletic facility and by providing a means of funding the expansion for the Holy Cross athletic program. The Booster Club has continued to support the endowment by donating proceeds from their annual Bavarian Pecan Turtles sale.

Lisa O'Neal, the President of the Boosters, said, "We look to the future at Holy Cross with great expectations, and the Holy Cross Endowments will be a major part of that success." The Athletic Endowment was started in 1997 by the parishioners at Holy Cross.

Donna J. Schmitt for St. Wendel,
St. Wendel
Earl E. and Mary Darlene Pfetscher
for St. John the Baptist, Newburgh
Ed & Mary Alice Burch for
St. John, Loogootee
Ed and Mary Greulich Family for
St. Joseph, Evansville
Edward A. Steckler and Clara C.
Steckler for St. James, Haubstadt
Ellen and William Cox for
Blessed Sacrament, Oakland City
Esther and Joseph Grannan for
St. John Parish, Loogootee
Father Gregory Chamberlin for
St. Benedict Cathedral, Evansville
Father Harold Hammerstein for
St. Benedict Cathedral
Father Michael T. Madden for
St. James, Haubstadt
Frances C. Elpers for St Joseph,
Vanderburgh County
Frances C. Elpers for St Wendel,
St. Wendel
George & Bette Duncan for
St. Joseph, Vanderburgh County
George S. Niemeier for
St. Philip, Posey County
Gerdon & Kathryn Jones for
St. John, Loogootee
Gilbert & Beulah Mosbey for
Good Shepherd, Evansville
Gilbert & Aline Hummel for
Good Shepherd, Evansville
Good Shepherd Church, Evansville
Good Shepherd Parish, Evansville
Gregory G. Kempf
Capital Improvements for
St. Boniface, Evansville
Harold & Della Englert for
St. Joseph, Jasper
Herbert & Maxine E. Thyen for
St. Joseph, Jasper
Holy Angels Church, New Harmony
Holy Cross Parish, Fort Branch
Holy Family Parish, Jasper
Holy Name Parish, Bloomfield
Holy Redeemer Parish, Evansville

Holy Rosary Legacy Society for
Holy Rosary, Evansville
Holy Rosary Music Ministry,
Evansville
Holy Rosary Parish, Evansville
Holy Trinity Parish, Evansville
Howard C. Wire Memorial for
St. Theresa, Evansville
Hubert and Betty Dowell for
St. Bernard, Rockport
J. Kenneth and Marjorie Ann DeWitt
for Christ the King, Evansville
James E. and Barbara A. Schaefer for
St. Wendel, St. Wendel
James G. Vernie & Jim Cameron, Jr.
for Good Shepherd, Evansville
Jeanne Heekin Graham for
Our Lady of Hope, Washington
Jeff & Tricia Hollander Henning
Family for St. Benedict Cathedral,
Evansville
Jim and Delores Niemeier Family for
St. Joseph, Vanderburgh County
Joe & Winnie Schu for St. Joseph
Kitchen, Vanderburgh County
John O. and Teresa Ackerman for
St. Joseph, Jasper
Joseph and Cecile Effinger for
St. Wendel, St. Wendel
John Baumgart Endowment for
St. Wendel, St. Wendel
John W. Davidson for St. Anthony
of Padua, Evansville
John & Joyce Buckman Family for
Resurrection, Evansville
Joseph F. and Antoinette C. Hirsch
for St. John the Baptist, Newburgh
Joseph T. and Mary Jane Theby for
Christ the King, Evansville
Katherine, Russell & Marcia Lee
King Liturgical Music for
Good Shepherd, Evansville
Katie Rose Schmitt for St. Wendel,
St. Wendel
Larry Loechte for St. Joseph, Jasper
Leaving our Marx Family for
St. Benedict Cathedral, Evansville

Little Flower Society for
St. Theresa, Evansville
Leonard & Hallie Hirsch for
Good Shepherd, Evansville
Marcia Lee King for St. Benedict,
Evansville
Mary, Help of Christians Parish,
Mariah Hill
Mary L. Koch for St. Boniface,
Evansville
Mary Mundy for St. Mary, Evansville
Mary Schmidt Brown for
Christ the King, Evansville
Melvin "Dick" and Rose Fehren-
bacher for St. Wendel, St. Wendel
Msgr. Carl Shetler for
St. Joseph, Jasper
Msgr. Carl Shetler for
St. Martin, Whitfield
Msgr. Carl Shetler for
St. Mary, Ireland
Msgr. Frederic A. Niehaus
Msgr. Kenneth R. Knapp for
Christ the King, Evansville
Neil & Peggy Horak Dossett for
St. Joseph, Vanderburgh County
Oscar & Bertha Tempel for
St. Benedict Cathedral, Evansville
Oscar Allen Baker & Virginia Baker
for St. John, Loogootee
Our Lady of Hope Church,
Washington
Our Lady of Hope Parish,
Washington
Patricia Griggs & Joyce Harmes for
Good Shepherd, Evansville
Precious Blood Church, Jasper
Ray and Dorothy Andrews for
St. Wendel, St. Wendel
Resurrection Parish, Evansville
Rev. Edward P. Schneider for
St. Anthony, Evansville
Rev. Francis Schroering Memorial
for Saints Peter and Paul,
Haubstadt
Rev. Francis Schroering Memorial for
St. John the Baptist, Newburgh
Rev. J. Francis Bauer Memorial for
St. Bernard, Snake Run
Rev. Theodore G. Tempel for
St. Theresa, Evansville
Rev. Joseph R. Ziliak for

St. John the Baptist, Newburgh
Robert Thompson &
Rev. Ted Tempel for
Good Shepherd, Evansville
Robert J. and Rose Lee Cox for St.
Benedict, Evansville
Ron and Kathy Hollander Family
Charitable Gifting Fund for
Resurrection, Evansville
Rual P. and Estella Cox for St.
Benedict, Evansville
Sacred Heart Church, Vincennes
Sacred Heart Parish, Evansville
Saints Peter and Paul Parish,
Haubstadt
St. Agnes Parish, Evansville
St. Anthony Church, Evansville
St. Anthony of Padua Parish,
St. Anthony
St. Benedict Cathedral, Evansville
St. Benedict Parish, Evansville
St. Bernard Parish, Rockport
St. Boniface Parish, Evansville
St. Clare Society for
St. John the Baptist, Newburgh
St. Clement Church in Memory of
Mary Derr, Boonville
St. Francis Xavier Parish, Poseyville
St. Francis Xavier Parish, Vincennes
St. John the Apostle Church,
Evansville
St. John the Baptist Church,
Vincennes
St. John the Baptist Music,
Newburgh
St. John the Baptist, Newburgh
St. John the Evangelist Parish,
Daylight
St. Joseph Church, Jasper
St. Joseph Church, Evansville
St. Joseph Parish, Dale
St. Joseph Parish, Princeton
St. Joseph Parish, Vanderburgh
County
St. Joseph Organ Maintenance,
Jasper
St. Mary Building and Grounds,
Barr Township
St. Mary Church, Evansville
St. Mary Church, Ireland
St. Mary Legacy for St. Mary,
Huntingburg



New Chairs at St. Raphael Church

The Parish Council and Finance Commission have decided to purchase two new chairs for the church with the annual distribution from their endowment. One will be for Father Eugene Schmitt and one for Deacon Mike Seibert. The endowment was started in 2009 and parishioners have added to the endowment each month through their weekly offertory envelopes.

St. Mary of the Immaculate
Conception, Shoals
St. Mary Parish Life Ministries,
Evansville
St. Mary Parish, Sullivan
St. Matthew Parish, Mount Vernon
St. Nicholas Church, Santa Claus
St. Peter Church, Linton
St. Philip Church, Posey County
St. Philip Neri Church, Bicknell
St. Raphael Parish, Dubois
St. Theresa Parish, Evansville
St. Vincent de Paul Church,
Vincennes
St. Wendel Parish, St. Wendel
Shirley and Justin Clements Music
for St. Agnes, Evansville
Sr. Leta Zeller Memorial for
St. Francis Xavier, Poseyville
Steve and Kathy Borkowski for
St. John the Baptist, Newburgh
Steve and Rose Castrale for
St. Theresa, Evansville
The Spirit of St. Celestine, Celestine
Thomas & William Hirsch for Good
Shepherd, Evansville
Thomas H. and Imelda E.
Sermersheim for St. John the
Baptist, Newburgh
Thomas R. and Helen E. Miller for
St. Benedict Cathedral, Evansville
Urban and Betty Will Landscape for
St. Joseph, Vanderburgh County
Vincent and Rose Adler/Becker for
St. James, Haubstadt
Wilfred and Frances Ticken for
St. Wendel, St. Wendel

St. Boniface Uses Endowments for Refurbishing Altar

Reverend Kenneth Herr is proud to show parishioners that the altars have been recently refinished and the statues on the high altar have also been repainted. The endowments at St. Boniface are for the beautification of the parish and they continue to support the parish each year. St. Boniface, which was established in 1881, continues to be a church of renowned beauty on the westside of Evansville.



The Charles L. Kuhn Endowment

For over ten years, Charlie Kuhn worked as the Business Manager for St. Benedict Cathedral. An accountant by background, Charlie began serving the parish, at first part-time and then full-time, after he retired from DSM Plastics in 1995. Charlie’s years of service are even more commendable when considering that he did this for free, accepting no pay for these ten years. His dedication and service to St. Benedict will always be remembered and the Charles L. Kuhn Endowment, named in his honor, will assist in perpetuating his legacy. The endowment will provide tuition assistance to families attending St. Benedict Catholic School who have either lost a parent through death or have had a parent who has been permanently disabled.

Cemetery Endowments

Charles and Joan Vonderheide for Sacred Heart Cemetery, Schnellville
Clarence and Catherine Miller Cemetery, St. Joseph, Vanderburgh County
Edker L. Lee Memorial for St. John Cemetery, Washington
Leo “Simon” and Evelyn Paul St. Wendel Cemetery, St. Wendel
Mary, Help of Christians Cemetery, Mariah Hill
Mt. Calvary Cemetery, Vincennes
Sacred Heart Cemetery, Schnellville
Saints Peter and Paul Cemetery, Haubstadt
St. Anthony of Padua Cemetery, St. Anthony
St. Bernard Cemetery, St. Bernard, Rockport
St. Francis Xavier Cemetery, Poseyville
St. James Cemetery, Haubstadt
St. John the Baptist Cemetery, Newburgh
St. Joseph Cemetery, Jasper
St. Joseph Cemetery, Princeton
St. Joseph Cemetery, Vanderburgh County
St. Joseph Cemetery Board of Directors, Evansville
St. Mary Cemetery, Barr Township
St. Matthew Cemetery, Mt. Vernon
St. Michael Cemetery, Montgomery
St. Nicholas Cemetery, Santa Claus

St. Patrick/Glencoe Cemetery, St. Peter, Montgomery
St. Philip Cemetery,Posey County
St. Rupert Cemetery, Red Brush
St. Thomas Cemetery, Vincennes
St. Vincent de Paul Cemetery, Vincennes

Catholic Education Endowments

Albert & Eleanor Hisker Memorial for St. Theresa, Evansville
Albert & Yvonne Kyncl for Marian Educational Outreach, Evansville
Allen E. Schmitt for Mater Dei High School, Evansville
Ali Carter Scholarship for Reitz Memorial High School, Evansville
Andrew and Darlene Goebel Financial Aid for Mater Dei High School, Evansville
Ann & Tom Scheitlin for St. Benedict School, Evansville
Anne Keller Memorial for St. Benedict School, Evansville
April Anne Heathcott Religious Education for St. John the Baptist, Newburgh
Bart J. Crecco Memorial Scholarship for Mater Dei and Reitz Memorial High Schools, Evansville
Bernie Lutz Chair of Roman Catholic Theology, USI, Evansville
Bishop’s Catholic High School Tuition Assistance
Bob King Endowment for Mater Dei High School, Evansville

Bob and Mary Lue Russler for Mater Dei High School, Evansville
Bradley & Mary-Beth Owen Family Education for Reitz Memorial High School, Evansville
Brenda H. Guerin for Good Shepherd School, Evansville
Brother Eugene Phillipp Memorial Foundation for Reitz Memorial High School, Evansville
Brother John Stout for Reitz Memorial High School, Evansville
Brott-Ritzel Memorial Scholarship for Reitz Memorial High School, Evansville
Catholic Diocese Schools
Catholic Schools Music Education
Charles L. Kuhn for St. Benedict, Evansville
Charles & Dolores Browning for St. Theresa, Evansville
Chris and Rose Sartore for Holy Redeemer, Evansville
Christ the King Education, Evansville
Christ the King Religious Formation, Evansville
Clarence & Evelyn Bramble-Lauber for Good Shepherd School, Evansville
Condi/Rathke for St. Theresa, Evansville
Dan and Kim Hermann Educational for Reitz Memorial High School, Evansville
Diocesan Adult Formation
Donald & Patricia Rupprecht for Mater Dei & Reitz Memorial High Schools, Evansville
Donald J. Sheridan for St. Joseph School, Princeton
Dorothy Wilhelmus for St. Wendel School, St. Wendel
Dr. Charlotte R. Bennett for St. John the Baptist, Newburgh
Edward & Carolyn Scheessele for St. John the Baptist, Newburgh
Edward A. Arnold Education for Mater Dei High School, Evansville
Fifth Third Education for Mater Dei & Reitz Memorial High Schools, Evansville

Fred and Barbara Jean Bender for Holy Cross School, Fort Branch
Gene Logel for Reitz Memorial High School, Evansville
George & Bette Duncan Education for Mater Dei High School, Evansville
Gerald J. Birk for Reitz Memorial High School, Evansville
Gerry Adams for Reitz Memorial High School, Evansville
Good Shepherd School, Evansville
Grace Elizabeth Cox for Corpus Christi School
Helen Johnson, Charles & Irene Murphy for Good Shepherd School, Evansville
Henry & Pauline Will Memorial for Good Shepherd School, Evansville
Holy Cross Religious Education, Fort Branch
Holy Cross School Transportation, Fort Branch
Holy Family School Foundation, Jasper
Holy Redeemer Catholic School Fine Arts, Evansville
Holy Redeemer Education, Evansville
Holy Rosary School, Evansville
Ira Gerard and Theresa Boots Educational for Mater Dei High School, Evansville
Ira Joseph and Dorothy Jane Boots Family for Mater Dei High School, Evansville
Irene Bacon Memorial for St. Theresa, Evansville
Jack and Kate Siemers Family for Mater Dei High School, Evansville
Jamie M. Blankenberger for St. Wendel, St. Wendel
Janice Frey Memorial for Good Shepherd School, Evansville
Jay Burger Memorial for Holy Cross School, Fort Branch
Jean Bennett Scholarship for Reitz Memorial High School, Evansville
Jeff and Debbie Marx for Mater Dei High School, Evansville
Jeff and Debbie Marx for Reitz Memorial High School, Evansville
Jerry Lamb for Good Shepherd School, Evansville
Jerry and Charlotte MacGregor Family for Mater Dei High School, Evansville
Joe and Patricia Gossman for Mater Dei High School, Evansville
John & Marian Witting Scholarship for Mater Dei & Reitz Memorial High Schools, Evansville
Joseph Ream Charitable Fund, St. John the Baptist, Newburgh

Joseph T. and Mary Jane Theby for Mater Dei & Reitz Memorial High Schools, Evansville
Joseph T. Theby Scholarship for Mater Dei & Reitz Memorial High Schools, Evansville
Karen Georges Memorial for Holy Cross School, Fort Branch
Kyle Weis for Mater Dei High School, Evansville
Linda Denning Memorial for St. Matthew, Mt.Vernon
Loew Family for St. Matthew School, Mt. Vernon
Magdalen-Hildenbrand Education for St. Joseph, Evansville
Margaret B. Chappell Religious Education, Saints Peter and Paul, Petersburg
Margaret P. Ream Scholarship for St. John the Baptist, Newburgh
Marge Loehr Family for Good Shepherd School, Evansville
Mary Patricia Corcoran for Christ the King School, Evansville
Mater Dei High School Friends & Alumni Association, Evansville
Mater Dei High School Operating, Evansville
Mater Dei High School Science and Technology, Evansville
Mater Dei High School Teachers’ Education for Mater Dei High School, Evansville
MEO Vision for Marian Educational Outreach Program, Evansville
Michael Pastor Scholarship for Holy Rosary School, Evansville
Michelle Head Memorial for St. Theresa, Evansville
Olivia Ritzert Wargel for Westside Catholic School, Evansville
Patricia Koch Family Education for for Mater Dei & Reitz Memorial High Schools, Evansville
Patricia Reising Kern and Daniel T. Reising for St. Benedict Cathedral School, Evansville
Patrick H. Donahue, Sr. for Reitz Memorial High School Music, Evansville
Paul and Helen Mann Roy for St. Philip School, Posey County
Reitz Memorial High School, Evansville
Reitz Memorial High School Friends & Alumni, Evansville
Reitz Memorial High School Scholarship, Evansville
Reitz Memorial High School Science and Technology, Evansville
Reitz Memorial High School Theatrical, Evansville

Seniors Benefit From Wisdom Day Endowment

Nearly 1,000 seniors citizens meet throughout the Diocese during October for a day of fellowship, prayer and education during Wisdom Day. Many priests join seniors in Jasper/Huntingburg, Vincennes and Evansville. This free event is partially funded by the Wisdom Day Endowment and committees from each of the communities organize the day’s activities as a service to the seniors throughout the Diocese of Evansville.

Reitz Memorial High School Wrestling, Evansville
Rene' Goulet Family for St. Benedict School, Evansville
Resurrection School Memorial, Evansville
Rev. Raymond L. Kuper Educational Excellence, for Mater Dei and Reitz Memorial High Schools, Evansville
Rev. William Deering Memorial Scholarship in Music for Mater Dei High School, Evansville
Rex Mundi Continuing Catholic Education for Mater Dei and Reitz Memorial High Schools
Rita L. Farney for Holy Rosary School, Evansville
Robert and Judy Griffin Educational for Reitz Memorial High School, Evansville
Robert and Judy Griffin Art and Music for St. John the Baptist, Newburgh
Robert D. Hawes for St. Theresa School, Evansville
Robert J. and Mary K. Fehrenbacher Family Charitable Fund for St. Joseph, Vanderburgh County
Ron & Kathy Hollander Family Education for Mater Dei High School, Evansville
Rosemary & Thomas Hirsch for Good Shepherd School, Evansville
Rupert Pat Kohlmeyer Memorial for St. Theresa School, Evansville
Ruth Anne Christiansen for Reitz Memorial High School, Evansville
Sacred Heart Catechist Formation for Sacred Heart, Evansville
Saints Peter and Paul School, Haubstadt
Sara Jane Stevenson Memorial for Reitz Memorial High School, Evansville



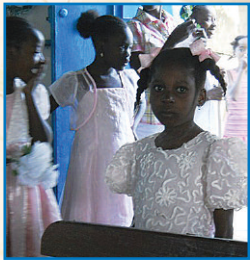
Good Shepherd Preschool Opens with Endowment Distributions

Good Shepherd has been blessed with 26 endowments that support the parish and school. This year, Good Shepherd decided to use the distributions from several endowments that had accumulated to start the Little Rams Pre-school and Pre-K program. Several years of distributions had been set aside as the plans were put into place. The programs will begin this fall for new students at Good Shepherd School.

Shirley and Justin Clements Music for Mater Dei High School, Evansville
Sister Karlene Sensmeier for St. Benedict Cathedral School
SPRED Religious Education for St. Joseph, Vanderburgh County
Sr. Beata Education for Marian Educational Outreach, Evansville
Sr. Mary Terrance and Sr. Elaine Knapp Memorial Scholarship for St. Nicholas, Santa Claus
Sr. Victoria Pohl Education for Mater Dei High School, Evansville
St. Agnes Catechist Formation, St. Agnes, Evansville
St. Benedict Parish Educational, Evansville
St. Bernard School, St. Bernard, Rockport
St. John the Baptist Adult Faith Formation, Newburgh
St. John the Baptist Advanced Education, Newburgh
St. John the Baptist Special Education, Newburgh
St. John the Baptist Student Scholarship, Newburgh
St. John the Baptist Technology, Newburgh
St. Joseph School, Princeton
St. Joseph School, Vanderburgh County
St. Mary Christian Formation, St. Mary, Evansville
St. Mary Religious Education, St. Mary, Huntingburg
St. Matthew Educational, Mt. Vernon
St. Philip Cathechist Formation, St. Philip, Posey County
St. Theresa Parish High School, Evansville
St. Wendel School, St. Wendel
Terry and Irma Friedman for St. John the Baptist, Newburgh
Thomas and Ann Scheitlin Scholarship for Reitz Memorial High School, Evansville
Thomas Tighe Tennis Scholarship for Mater Dei High School, Evansville
Tom and Joan Niemeier Family for Mater Dei High School, Evansville
Westside Catholic School, Evansville
Yeker Family Foundation for St. John the Baptist, Newburgh

Human Services

Betty Mayer for St. Vincent de Paul, Mt. Venron
Catholic Charitable Works
Catholic Charities
Christian Family Movement



Endowment Benefits are Far Reaching

The Ministry to Haiti endowment supports those who are working and traveling on missions to Haiti. This year, St. Joseph Parish, Vanderburgh County, received the distribution proceeds to use for their upcoming mission trip. Following the hurricane, these volunteers have provided much needed resources and volunteer hours to the school and parish.

Diocese of Evansville Guadalupe Center
Estelle and Jerome Schneider Haiti, St. Joseph, Vanderburgh County
Gilbert J. Temple for St. John the Apostle, Evansville
Global Social Justice
Holy Family Center for Life, Diocese of Evansville
Horak-Dossett Senior Outreach Ministry for Holy Redeemer, Evansville
Keith and Susanne Emge Food Pantry for St. Mary, Evansville
Knights of Columbus Council #565 Charitable Foundation
Little Sisters of the Poor, Evansville
M & L Jochum Haiti Student, St. Joseph, Vanderburgh County
Margaret G. & Thomas J. Wolf, Evansville
Matilda C. Anders for St. Anthony, Evansville
Ministry to Haiti
Richard E. and Emilie C. Seib Dental Outreach for St. Mary, Evansville
Robert A. Deig for St. Vincent de Paul Society, St. Benedict, Evansville
Robert J. Tempel, Evansville
Sr. Mary Mundy, SP, Justice Series for St. Mary, Evansville
St. Anthony Center for Family Life, St. Anthony, Evansville
St. John Conference of St. Vincent de Paul, St. John, Loogootee
St. John the Baptist Social Outreach, Newburgh
St. Mary Feed the Family, Evansville
St. Mary Outreach Ministry, Evansville
St. Mary Perpetual Help, Sullivan
St. Vincent de Paul Food Pantry, Loogootee
St. Vincent de Paul Society, Evansville
St. Vincent de Paul Society, St. Anthony
Tweedall-Tempel for St. Joseph, Evansville
Wisdom Program for the Catholic Diocese of Evansville
Anonymous Endowment

Priest Retirement Endowments

Diocese of Evansville
Priests' Retirement
Hazel Harty Villa Maria, Evansville
Linus J. Hopf, Diocese of Evansville

Religious Vocations

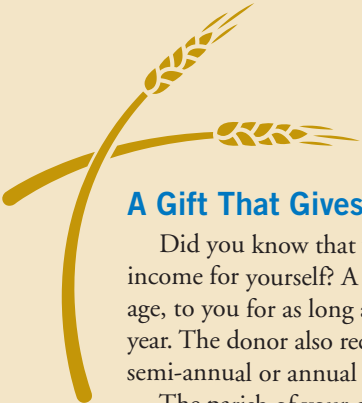
Bishop Francis R. Shea Memorial Charles R. and Betty J. Faver for St. Meinrad and Sisters of St. Benedict
Christ the King Priest
Father Tony Ernst Vocational Scholarship, Princeton Deanery
Magister Noster Latin School Alumni & Friends, Diocese of Evansville
Resurrection Priest

Youth Endowments

Bert Miller Memorial Scholarship for Eagle Scouts, Troop 399
Bishop Gerald A. Gettelfinger Catholic Scouting
Catholic Diocese Youth
Dennis J. Burrows Operation Enduring Freedom for St. Benedict Cathedral, Evansville
Louise Becker Youth
St. John the Apostle Childcare Program, Evansville
St. John the Baptist Athletic, Newburgh
St. John the Baptist PTSA for St. John, Newburgh
St. John the Baptist Youth, Newburgh
Theresa Baehl Youth Ministry for St. Joseph, Vanderburgh County
Tom Sermersheim Youth Ministry for St. Nicholas, Santa Claus
Anonymous Endowment

Other Endowments

Catholic Center Operating
Catholic Foundation of SW Indiana
Holy Cross Holy Name Athletic, Fort Branch
Susanne and Keith Emge Catholic Foundation
Charitable Gift Annuities (20)
Donor Advised Funds (10)



A Gift That Gives Back To You...

Did you know that when you make a gift for a **Charitable Gift Annuity** you also provide a lifetime of income for yourself? A Charitable Gift Annuity provides a fixed amount of income, based strictly on your age, to you for as long as you live. For example, a gift of \$10,000 pays a 75-year-old donor 5.8% (\$580) each year. The donor also receives a tax deduction in the year the gift was made and the donor can opt for quarterly, semi-annual or annual payments.

The parish of your choosing then becomes the recipient of the residual of this gift at the time of your death. In essence, your gift to your parish also provides a gift back to you. Many parishioners would like to make a legacy gift for their parish but still would like to retain the income from an investment during their life. This giving option allows for both, plus the donor gets to decide how the parish may use their gift.

Planned Giving Societies

Many of our parishes and schools have been blessed with gifts that parishioners have given them through their estate plans or by establishing permanent endowments. Many times the parishes and schools did not have an opportunity to thank them for such a generous gift while the donors were living. These Planned Giving Societies allow schools and parishes a way to thank and recognize these generous donors now who have made provisions for them in the future.

Currently, 18 parishes and schools have their own planned giving society which provides an opportunity to thank these people along with their fellow parishioners with an annual Mass and reception. You will see them listed below. If you have made provisions in your estate plans and your parish or school has a planned giving society, simply notify the office of your plans, and they would be honored to recognize you, as well.

St. Benedict, Evansville
Christ the King, Evansville
Good Shepherd, Evansville
Holy Family, Jasper
Holy Redeemer, Evansville
Holy Rosary, Evansville
Holy Cross, Fort Branch
Mater Dei High School
Reitz Memorial High School
St. Anthony, Evansville
St. Bernard, Rockport
St. Joseph, Jasper
St. John, Loogootee
St. John the Baptist, Newburgh
St. Joseph, Vanderburgh County
St. Mary, Evansville
St. Theresa, Evansville
St. Philip, Mt. Vernon

St. Benedict Legacy Society
The King's Circle
Shepherd's Society
Holy Family Legacy Society
Steeple Society
Holy Rosary Legacy Society
Stewards of Holy Cross Society
Ave Maria Society
Holy Cross Society
The Paduan Society
Clair Vaux Society
The Kundek Society
The Emerald Society
The Living Legacy Society
The Carpenter Society
Building the Kingdom Society
Little Flower Society
St. Philip Legacy Society

Starting an Endowment

Creating your own Catholic Legacy is easier than you may imagine. Many people wish to make a lasting gift to their parish or school and the Catholic Foundation helps people to Create a Legacy by establishing endowments. An endowment is a wonderful way to make a gift for the general needs of a parish, school or ministry or to direct it for a specific purpose. Looking through the pages of this annual report, you will see some of the ways that people have chosen to create their legacy.

A minimum gift of \$5,000 is needed to start an endowment and you may name the endowment however you decide. The donor determines who will be the beneficiary and who will make the annual decision regarding the distribution. It then becomes the Catholic Foundation's responsibility to oversee the investments, protect the gift forever and see that the annual distributions are being used to the donor's original intent. Annually, 4.25% of each endowment above corpus is available for distribution to endowment holders. This distribution is granted perpetually. Let us help you memorialize or honor someone and Create your Catholic Legacy.