

### *Creating Catholic Legacies*

The Catholic Foundation of Southwestern Indiana gives generous people an opportunity to realize their philanthropic visions by establishing permanent gifts that will benefit the areas important to them within the Diocese of Evansville. We provide a flexible array of services that help donors shape a meaningful Catholic Legacy.

Our goal is to engender positive change in the area of interest to our donors and to provide long term financial security to the entities within the Diocese of Evansville. An important objective is to honor and oversee a donor's wishes now and for future generations.

Above all, we make giving simple. Our donors can focus on philanthropy, without worrying about the administrative, legal or tax complexities involved in charitable giving to one or many organizations within the Diocese.

The Catholic Foundation can administer a donor's philanthropic giving, both now and after their death. As a separate charitable organization, we can deliver optimal tax advantages to our donors while protecting these gifts forever. These permanent assets are invested for maximum total return and to preserve the corpus value of each endowment.

We offer donors the opportunity to make charitable contributions that are well-managed and effective, while honoring and memorializing loved ones. Our 25 member Board of Directors represents every Deanery within the Diocese of Evansville and oversees the management of over 400 permanent endowments, Charitable Gift Annuities and Donor Advised Funds.



#### **Mater Dei Friends and Alumni Endowment Sponsors New Enrollment Coordinator**

This year, the Mater Dei Friends and Alumni decided to use the annual distribution to focus on growing enrollment for Mater Dei High School. An enrollment coordinator was hired to increase enrollment at Mater Dei by working with the feeder elementary schools to address the needs of these students and by developing and executing innovative enrollment strategies. Mater Dei Friends and Alumni grow this endowment each year with a percentage of all fundraising being added to the endowment.

## Seeds Scattered

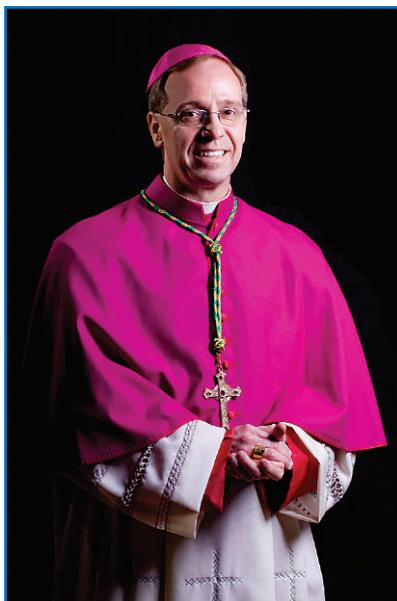
**385 Endowments • Over 2,500 Donors**

*Infants, preschool, elementary school, religious education, vocations,  
scholarships, music, scouting, missionary work, food pantries,  
senior groups, cemeteries, **unlimited people served . . .***

## ... Across Generations



## Message from the Bishop



May 2012

Dear Brothers and Sisters in Christ,

I am pleased to greet you on this occasion of the annual report provided by the Catholic Foundation of Southwest Indiana. As you will readily notice, despite the lagging economy, the Foundation continues to flourish in both growth and distributions. This report reflects the

vitality of the Church's mission being realized throughout the twelve counties that comprise the Diocese of Evansville.

This annual report of nearly 400 endowments, totaling approximately \$26 million, represents the tremendous generosity and great foresight of so many faith-filled individuals and groups of persons who are committed to assuring the mission of the Catholic Church throughout southwestern Indiana. The very source of this mission, comprising the various ministries and services provided by the Church, is Jesus Christ.

To complement the great generosity and foresight of so many committed members of the Diocese, the Foundation is blessed with tremendous leadership and dedicated Board members. These good people take their fiduciary responsibility quite seriously, as is evident from their continuous deliberations and efforts to serve the Church is this unique capacity of faithful discipleship to Jesus Christ.

Through various means of planned giving, there is no limit to the growth potential of these funds. In turn, through such growth, there is no limit to what the funds can help us to accomplish by means of proclaiming the Good News of Salvation in Jesus Christ. Such planned giving, whether in life or death, ensures both the legacy and the promise of our Catholic heritage.

With assurance of my prayers and every good wish for all those who have shared of their time, talent and treasure, I remain

Sincerely yours in Christ,

Most Reverend Charles C. Thompson, D.D., JCL  
Bishop of Evansville

*the* CATHOLIC  
FOUNDATION  
*of Southwestern Indiana, Inc.*  
CREATING CATHOLIC LEGACIES

4200 N. Kentucky Ave.  
PO Box 4169  
Evansville, IN 47724-0169  
812-424-5536  
Fax 812-421-1334  
www.catholicfoundationswin.org

### 2012 BOARD OF DIRECTORS

Most Rev.  
Charles C. Thompson  
Thomas Miller  
*Chair*  
David A. Fuhs  
*Chair-Elect*  
Matthew R. Atkinson  
*Vice-Chair*  
Daniel L. Siewers  
*Secretary*  
Dennis J. Dewey  
*Assistant Secretary*  
Teri M. Hollander Albin  
*Treasurer*

Rick D. Bauer  
Judith A. Blankenberger  
Robert J. Cox  
Rev. Bernard T. Etienne  
Robert J. Fehrenbacher  
David A. Goodwin  
Michael W. Green  
Marcia C. Jochem  
Rev. Gary Kaiser  
Kevin R. Koch  
Dennis P. Lamey  
Joseph R. Maxey  
Daniel T. Niemeier  
Carol J. Olinger  
Rosanne F. Roth  
Mike A. Schwenk  
Michael B. Uebelhor  
Charlotte J. Wilz

Linda L. Cox  
*Executive Director*  
lcox@evdio.org  
Irene E. Moschner  
*Office Administrator*  
foundation@evdio.org

## Message from the Chairman



Dear Friends,

At a recent Board meeting, Father Ted Tempel noted that every individual has an inherent desire to be "remembered." Since the inception of the Catholic Foundation of Southwestern Indiana in 1992, the populace of our diocese has done a superb job of remembering our past and present loved ones. As of May 1, 2012, the Foundation manages a total of 393 endowments with an asset value of \$28,154,087. These endowments provide perpetual funding for our parishes, schools, and numerous social service agencies.

In 2012, \$898,165 was available for 2011 endowment distribution to ensure the viability of our Catholic institutions. The generosity of our donors is an assurance that our institutions are able to complete and enhance their stated missions.

On behalf of the Board of Directors, I want to extend a sincere "Thank You" for your continued stewardship of the Catholic mission of southwestern Indiana. May God bless you and your loved ones in heaven and on earth.

We encourage you to visit our website at

[www.catholicfoundationswin.org](http://www.catholicfoundationswin.org)

or call our office at 812-424-5536.

We are more than happy to assist in any way possible.

Blessings,

Thomas R. Miller, Jr.  
Chairman of the Board of Directors

[www.catholicfoundationswin.org](http://www.catholicfoundationswin.org)

# Statement of Financial Position

December 31, 2011

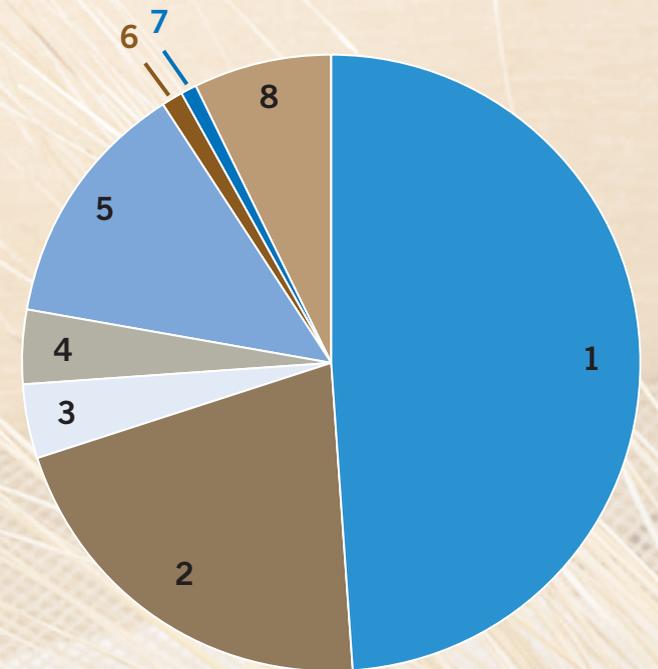
## Assets

Cash	\$20,898
Accounts Receivable	
Cash Value of Life Insurance	\$36,198
Fixed Assets	\$260
Charitable Gift Annuities	\$197,128
Endowment Assets Investments	\$26,216,795
<b>Total Assets</b>	<b>\$26,471,279</b>

## Liabilities and Net Assets

Accounts payable	\$17,792
Endowment Liabilities	
Distribution Payable	\$877,485
Endowments	\$24,941,047
Charitable Gift Annuity Liabilities	\$122,604
Equity Balances	
Endowment Fund Balance	\$512,351
<b>Total Liabilities and Net Assets</b>	<b>\$26,471,279</b>

## 2011 Distributions Available



TYPE OF FUNDS	NUMBER OF FUNDS	DISTRIBUTIONS AVAILABLE	% OF DISTRIBUTION AVAILABLE
1 Parish Endowments	161	\$438,930.32	49%
2 Education Endowments	141	\$191,402.40	21%
3 Religious Vocation Endowments	5	\$35,374.26	4%
4 Cemetery Endowments	26	\$39,956.11	4%
5 Human Services Endowments	32	\$115,149.55	13%
6 Priest Retirement Endowments	3	\$7,408.55	1%
7 Youth Endowments	12	\$7,880.49	1%
8 Other Endowments	5	\$62,064.15	7%
<b>Total</b>	<b>385</b>	<b>\$898,165.83</b>	<b>100%</b>

### Catholic Foundation Mission Statement

The Catholic Foundation of Southwestern Indiana promotes perpetual funding of Catholic organizations within the Diocese by establishing endowments, managing foundation assets, and providing information on planned giving.



Board Meeting, May 2012

# Endowments

as of December 31, 2011

## Parish Endowments

Aaron L. Schulte for St. Bernard, Rockport  
Adelaide Rosenberger for St. Boniface, Evansville  
Albert and Martin Durchholz for Good Shepherd, Evansville  
Albert and Virginia Brougham for Good Shepherd, Evansville  
Albin Family for St. John the Baptist, Newburgh  
Allen & Linda Schmitt for St. Wendel, St. Wendel  
Becky Schmitt for St. Wendel, St. Wendel  
Ben & Lillian Bosse for Good Shepherd, Evansville  
Bernard and Malinda Anslinger for St. Wendel, St. Wendel  
Bernard and Martha Schmitt for St. Wendel, St. Wendel  
Betty Nordhaus for Good Shepherd, Evansville  
Bill and Margaret Wallace for St. John the Baptist, Newburgh  
Bob and Mary Lue Russler for St. Boniface, Evansville  
Charles D. & M. Pauline Robinson for St. John, Loogootee  
Charles E. & Erma Hirsch for St. Francis Xavier, Poseyville  
Charles and Erma Hirsch Memorial for St. Francis Xavier, Poseyville  
Charles R. and Betty J. Faver for St. Philip and St. Boniface, Evansville  
Christ the King Parish, Evansville  
Clinton and Henrietta Hahn Liturgical Music for St. Philip, Posey County  
Corpus Christi Parish, Evansville  
Dan and Laura Niemeier for Resurrection, Evansville  
Daniel E. & Mary Hagerty for St. John, Loogootee  
Dave & Lou Eckerle for St. Joseph, Jasper  
Deacon David and Christine Rice for St. John the Baptist, Newburgh  
Deacon Joe and Ginny Seibert for St. John the Baptist, Newburgh  
Dennis and Louise Mehringer for St. Benedict, Evansville  
Dr. John B. Beaven Family for St. Joseph, Jasper  
Dr. Michael & DeAnn Green for Holy Cross, Fort Branch  
Dr. Robert J. and Judy Decker Wargel Stained Glass Windows Maintenance for St. Mary, Evansville

Donna J. Schmitt for St. Wendel, St. Wendel  
Earl E. and Mary Darlene Pfetscher for St. John the Baptist, Newburgh  
Ed & Mary Alice Burch for St. John, Loogootee  
Ed and Mary Greulich Family for St. Joseph, Evansville  
Edward A. Steckler and Clara C. Steckler for St. James, Haubstadt  
Ellen and William Cox for Blessed Sacrament, Oakland City  
Esther and Joseph Grannan for St. John Parish, Loogootee  
Father Gregory Chamberlin for St. Benedict Cathedral, Evansville  
Father Harold Hammerstein for St. Benedict Cathedral  
Father Michael T. Madden for St. James, Haubstadt  
Frances C. Elpers for St. Joseph, Vanderburgh County  
Frances C. Elpers for St. Wendel, St. Wendel  
George & Bette Duncan for St. Joseph, Vanderburgh County  
George S. Niemeier for St. Philip, Posey County  
Gerdon & Kathryn Jones for St. John, Loogootee  
Gilbert & Beulah Mosbey for Good Shepherd, Evansville  
Gilbert & Aline Hummel for Good Shepherd, Evansville  
Good Shepherd Church, Evansville  
Good Shepherd Parish, Evansville  
Gregory G. Kempf Capital Improvements for St. Boniface, Evansville  
Harold & Della Englert for St. Joseph, Jasper  
Herbert & Maxine E. Thyen for St. Joseph, Jasper  
Holy Angels Church, New Harmony  
Holy Cross Parish, Fort Branch  
Holy Family Parish, Jasper  
Holy Name Parish, Bloomfield  
Holy Redeemer Parish, Evansville



## Holy Cross Holy Name Athletics Endowment

The Holy Cross Holy Name Athletics endowment benefits Holy Cross school in the rental of the athletic facility and by providing a means of funding the expansion for the Holy Cross athletic program. The Booster Club has continued to support the endowment by donating proceeds from their annual Bavarian Pecan Turtles sale.

Lisa O'Neal, the President of the Boosters, said, "We look to the future at Holy Cross with great expectations, and the Holy Cross Endowments will be a major part of that success." The Athletic Endowment was started in 1997 by the parishioners at Holy Cross.

Holy Rosary Legacy Society for Holy Rosary, Evansville  
Holy Rosary Music Ministry, Evansville  
Holy Rosary Parish, Evansville  
Holy Trinity Parish, Evansville  
Howard C. Wire Memorial for St. Theresa, Evansville  
Hubert and Betty Dowell for St. Bernard, Rockport  
J. Kenneth and Marjorie Ann DeWitt for Christ the King, Evansville  
James E. and Barbara A. Schaefer for St. Wendel, St. Wendel  
James G. Vernie & Jim Cameron, Jr. for Good Shepherd, Evansville  
Jeanne Heekin Graham for Our Lady of Hope, Washington  
Jeff & Tricia Hollander Henning Family for St. Benedict Cathedral, Evansville  
Jim and Delores Niemeier Family for St. Joseph, Vanderburgh County  
Joe & Winnie Schu for St. Joseph Kitchen, Vanderburgh County  
John O. and Teresa Ackerman for St. Joseph, Jasper  
Joseph and Cecile Effinger for St. Wendel, St. Wendel  
John Baumgart Endowment for St. Wendel, St. Wendel  
John W. Davidson for St. Anthony of Padua, Evansville  
John & Joyce Buckman Family for Resurrection, Evansville  
Joseph F. and Antoinette C. Hirsch for St. John the Baptist, Newburgh  
Joseph T. and Mary Jane Theby for Christ the King, Evansville  
Katherine, Russell & Marcia Lee King Liturgical Music for Good Shepherd, Evansville  
Katie Rose Schmitt for St. Wendel, St. Wendel  
Larry Loechte for St. Joseph, Jasper  
Leaving our Marx Family for St. Benedict Cathedral, Evansville

Little Flower Society for St. Theresa, Evansville  
Leonard & Hallie Hirsch for Good Shepherd, Evansville  
Marcia Lee King for St. Benedict, Evansville  
Mary, Help of Christians Parish, Mariah Hill  
Mary L. Koch for St. Boniface, Evansville  
Mary Mundy for St. Mary, Evansville  
Mary Schmidt Brown for Christ the King, Evansville  
Melvin "Dick" and Rose Fehrenbacher for St. Wendel, St. Wendel  
Msgr. Carl Shetler for St. Joseph, Jasper  
Msgr. Carl Shetler for St. Martin, Whitfield  
Msgr. Carl Shetler for St. Mary, Ireland  
Msgr. Frederic A. Niehaus  
Msgr. Kenneth R. Knapp for Christ the King, Evansville  
Neil & Peggy Horak Dossett for St. Joseph, Vanderburgh County  
Oscar & Bertha Tempel for St. Benedict Cathedral, Evansville  
Oscar Allen Baker & Virginia Baker for St. John, Loogootee  
Our Lady of Hope Church, Washington  
Our Lady of Hope Parish, Washington  
Patricia Griggs & Joyce Harmes for Good Shepherd, Evansville  
Precious Blood Church, Jasper  
Ray and Dorothy Andrews for St. Wendel, St. Wendel  
Resurrection Parish, Evansville  
Rev. Edward P. Schneider for St. Anthony, Evansville  
Rev. Francis Schroering Memorial for Saints Peter and Paul, Haubstadt  
Rev. Francis Schroering Memorial for St. John the Baptist, Newburgh  
Rev. J. Francis Bauer Memorial for St. Bernard, Snake Run  
Rev. Theodore G. Tempel for St. Theresa, Evansville  
Rev. Joseph R. Ziliak for

St. John the Baptist, Newburgh  
Robert Thompson & Rev. Ted Tempel for Good Shepherd, Evansville  
Robert J. and Rose Lee Cox for St. Benedict, Evansville  
Ron and Kathy Hollander Family Charitable Gifting Fund for Resurrection, Evansville  
Rual P. and Estella Cox for St. Benedict, Evansville  
Sacred Heart Church, Vincennes  
Sacred Heart Parish, Evansville  
Saints Peter and Paul Parish, Haubstadt  
St. Agnes Parish, Evansville  
St. Anthony Church, Evansville  
St. Anthony of Padua Parish, St. Anthony  
St. Benedict Cathedral, Evansville  
St. Benedict Parish, Evansville  
St. Bernard Parish, Rockport  
St. Boniface Parish, Evansville  
St. Clare Society for St. John the Baptist, Newburgh  
St. Clement Church in Memory of Mary Derr, Boonville  
St. Francis Xavier Parish, Poseyville  
St. Francis Xavier Parish, Vincennes  
St. John the Apostle Church, Evansville  
St. John the Baptist Church, Vincennes  
St. John the Baptist Music, Newburgh  
St. John the Baptist, Newburgh  
St. John the Evangelist Parish, Daylight  
St. Joseph Church, Jasper  
St. Joseph Church, Evansville  
St. Joseph Parish, Dale  
St. Joseph Parish, Princeton  
St. Joseph Parish, Vanderburgh County  
St. Joseph Organ Maintenance, Jasper  
St. Mary Building and Grounds, Barr Township  
St. Mary Church, Evansville  
St. Mary Church, Ireland  
St. Mary Legacy for St. Mary, Huntingburg



## New Chairs at St. Raphael Church

The Parish Council and Finance Commission have decided to purchase two new chairs for the church with the annual distribution from their endowment. One will be for Father Eugene Schmitt and one for Deacon Mike Seibert. The endowment was started in 2009 and parishioners have added to the endowment each month through their weekly offertory envelopes.

St. Mary of the Immaculate Conception, Shoals  
St. Mary Parish Life Ministries, Evansville  
St. Mary Parish, Sullivan  
St. Matthew Parish, Mount Vernon  
St. Nicholas Church, Santa Claus  
St. Peter Church, Linton  
St. Philip Church, Posey County  
St. Philip Neri Church, Bicknell  
St. Raphael Parish, Dubois  
St. Theresa Parish, Evansville  
St. Vincent de Paul Church, Vincennes  
St. Wendel Parish, St. Wendel  
Shirley and Justin Clements Music for St. Agnes, Evansville  
Sr. Leta Zeller Memorial for St. Francis Xavier, Poseyville  
Steve and Kathy Borkowski for St. John the Baptist, Newburgh  
Steve and Rose Castrale for St. Theresa, Evansville  
The Spirit of St. Celestine, Celestine  
Thomas & William Hirsch for Good Shepherd, Evansville  
Thomas H. and Imelda E. Sermersheim for St. John the Baptist, Newburgh  
Thomas R. and Helen E. Miller for St. Benedict Cathedral, Evansville  
Urban and Betty Will Landscape for St. Joseph, Vanderburgh County  
Vincent and Rose Adler/Becker for St. James, Haubstadt  
Wilfred and Frances Ticken for St. Wendel, St. Wendel

## St. Boniface Uses Endowments for Refurbishing Altar

Reverend Kenneth Herr is proud to show parishioners that the altars have been recently refinished and the statues on the high altar have also been repainted. The endowments at St. Boniface are for the beautification of the parish and they continue to support the parish each year. St. Boniface, which was established in 1881, continues to be a church of renowned beauty on the westside of Evansville.



### The Charles L. Kuhn Endowment

For over ten years, Charlie Kuhn worked as the Business Manager for St. Benedict Cathedral. An accountant by background, Charlie began serving the parish, at first part-time and then full-time, after he retired from DSM Plastics in 1995. Charlie's years of service are even more commendable when considering that he did this for free, accepting no pay for these ten years.

His dedication and service to St. Benedict will always be remembered and the Charles L. Kuhn Endowment, named in his honor, will assist in perpetuating his legacy. The endowment will provide tuition assistance to families attending St. Benedict Catholic School who have either lost a parent through death or have had a parent who has been permanently disabled.

### Cemetery Endowments

Charles and Joan Vonderheide for Sacred Heart Cemetery, Schnellville  
Clarence and Catherine Miller Cemetery, St. Joseph, Vanderburgh County  
Edker L. Lee Memorial for St. John Cemetery, Washington  
Leo "Simon" and Evelyn Paul St. Wendel Cemetery, St. Wendel  
Mary, Help of Christians Cemetery, Mariah Hill  
Mt. Calvary Cemetery, Vincennes  
Sacred Heart Cemetery, Schnellville  
Saints Peter and Paul Cemetery, Haubstadt  
St. Anthony of Padua Cemetery, St. Anthony  
St. Bernard Cemetery, St. Bernard, Rockport  
St. Francis Xavier Cemetery, Poseyville  
St. James Cemetery, Haubstadt  
St. John the Baptist Cemetery, Newburgh  
St. Joseph Cemetery, Jasper  
St. Joseph Cemetery, Princeton  
St. Joseph Cemetery, Vanderburgh County  
St. Joseph Cemetery Board of Directors, Evansville  
St. Mary Cemetery, Barr Township  
St. Matthew Cemetery, Mt. Vernon  
St. Michael Cemetery, Montgomery  
St. Nicholas Cemetery, Santa Claus

St. Patrick/Glencoe Cemetery, St. Peter, Montgomery  
St. Philip Cemetery, Posey County  
St. Rupert Cemetery, Red Brush  
St. Thomas Cemetery, Vincennes  
St. Vincent de Paul Cemetery, Vincennes

### Catholic Education Endowments

Albert & Eleanor Hisker Memorial for St. Theresa, Evansville  
Albert & Yvonne Kyncl for Marian Educational Outreach, Evansville  
Allen E. Schmitt for Mater Dei High School, Evansville  
Ali Carter Scholarship for Reitz Memorial High School, Evansville  
Andrew and Darlene Goebel Financial Aid for Mater Dei High School, Evansville  
Ann & Tom Scheitlin for St. Benedict School, Evansville  
Anne Keller Memorial for St. Benedict School, Evansville  
April Anne Heathcott Religious Education for St. John the Baptist, Newburgh  
Bart J. Crecco Memorial Scholarship for Mater Dei and Reitz Memorial High Schools, Evansville  
Bernie Lutz Chair of Roman Catholic Theology, USI, Evansville  
Bishop's Catholic High School Tuition Assistance  
Bob King Endowment for Mater Dei High School, Evansville

Bob and Mary Lue Russler for Mater Dei High School, Evansville  
Bradley & Mary-Beth Owen Family Education for Reitz Memorial High School, Evansville  
Brenda H. Guerin for Good Shepherd School, Evansville  
Brother Eugene Phillipp Memorial Foundation for Reitz Memorial High School, Evansville  
Brother John Stout for Reitz Memorial High School, Evansville  
Brott-Ritzel Memorial Scholarship for Reitz Memorial High School, Evansville  
Catholic Diocese Schools  
Catholic Schools Music Education  
Charles L. Kuhn for St. Benedict, Evansville  
Charles & Dolores Browning for St. Theresa, Evansville  
Chris and Rose Sartore for Holy Redeemer, Evansville  
Christ the King Education, Evansville  
Christ the King Religious Formation, Evansville  
Clarence & Evelyn Bramble-Lauber for Good Shepherd School, Evansville  
Condi/Rathke for St. Theresa, Evansville  
Dan and Kim Hermann Educational for Reitz Memorial High School, Evansville  
Diocesan Adult Formation  
Donald & Patricia Rupprecht for Mater Dei & Reitz Memorial High Schools, Evansville  
Donald J. Sheridan for St. Joseph School, Princeton  
Dorothy Wilhelmus for St. Wendel School, St. Wendel  
Dr. Charlotte R. Bennett for St. John the Baptist, Newburgh  
Edward & Carolyn Scheessele for St. John the Baptist, Newburgh  
Edward A. Arnold Education for Mater Dei High School, Evansville  
Fifth Third Education for Mater Dei & Reitz Memorial High Schools, Evansville

Fred and Barbara Jean Bender for Holy Cross School, Fort Branch  
Gene Logel for Reitz Memorial High School, Evansville  
George & Bette Duncan Education for Mater Dei High School, Evansville  
Gerald J. Birk for Reitz Memorial High School, Evansville  
Gerry Adams for Reitz Memorial High School, Evansville  
Good Shepherd School, Evansville  
Grace Elizabeth Cox for Corpus Christi School  
Helen Johnson, Charles & Irene Murphy for Good Shepherd School, Evansville  
Henry & Pauline Will Memorial for Good Shepherd School, Evansville  
Holy Cross Religious Education, Fort Branch  
Holy Cross School Transportation, Fort Branch  
Holy Family School Foundation, Jasper  
Holy Redeemer Catholic School Fine Arts, Evansville  
Holy Redeemer Education, Evansville  
Holy Rosary School, Evansville  
Ira Gerard and Theresa Boots Educational for Mater Dei High School, Evansville  
Ira Joseph and Dorothy Jane Boots Family for Mater Dei High School, Evansville  
Irene Bacon Memorial for St. Theresa, Evansville  
Jack and Kate Siemers Family for Mater Dei High School, Evansville  
Jamie M. Blankenberger for St. Wendel, St. Wendel  
Janice Frey Memorial for Good Shepherd School, Evansville  
Jay Burger Memorial for Holy Cross School, Fort Branch  
Jean Bennett Scholarship for Reitz Memorial High School, Evansville  
Jeff and Debbie Marx for Mater Dei High School, Evansville  
Jeff and Debbie Marx for Reitz Memorial High School, Evansville  
Jerry Lamb for Good Shepherd School, Evansville  
Jerry and Charlotte MacGregor Family for Mater Dei High School, Evansville  
Joe and Patricia Gossman for Mater Dei High School, Evansville  
John & Marian Witting Scholarship for Mater Dei & Reitz Memorial High Schools, Evansville  
Joseph Ream Charitable Fund, St. John the Baptist, Newburgh

Joseph T. and Mary Jane Theby for Mater Dei & Reitz Memorial High Schools, Evansville  
Joseph T. Theby Scholarship for Mater Dei & Reitz Memorial High Schools, Evansville  
Karen Georges Memorial for Holy Cross School, Fort Branch  
Kyle Weis for Mater Dei High School, Evansville  
Linda Denning Memorial for St. Matthew, Mt. Vernon  
Loew Family for St. Matthew School, Mt. Vernon  
Magdalen-Hildenbrand Education for St. Joseph, Evansville  
Margaret B. Chappell Religious Education, Saints Peter and Paul, Petersburg  
Margaret P. Ream Scholarship for St. John the Baptist, Newburgh  
Marge Loehr Family for Good Shepherd School, Evansville  
Mary Patricia Corcoran for Christ the King School, Evansville  
Mater Dei High School Friends & Alumni Association, Evansville  
Mater Dei High School Operating, Evansville  
Mater Dei High School Science and Technology, Evansville  
Mater Dei High School Teachers' Education for Mater Dei High School, Evansville  
MEO Vision for Marian Educational Outreach Program, Evansville  
Michael Pastor Scholarship for Holy Rosary School, Evansville  
Michelle Head Memorial for St. Theresa, Evansville  
Olivia Ritzert Wargel for Westside Catholic School, Evansville  
Patricia Koch Family Education for Mater Dei & Reitz Memorial High Schools, Evansville  
Patricia Reising Kern and Daniel T. Reising for St. Benedict Cathedral School, Evansville  
Patrick H. Donahue, Sr. for Reitz Memorial High School Music, Evansville  
Paul and Helen Mann Roy for St. Philip School, Posey County  
Reitz Memorial High School, Evansville  
Reitz Memorial High School Friends & Alumni, Evansville  
Reitz Memorial High School Scholarship, Evansville  
Reitz Memorial High School Science and Technology, Evansville  
Reitz Memorial High School Theatrical, Evansville

### Seniors Benefit From Wisdom Day Endowment

Nearly 1,000 seniors citizens meet throughout the Diocese during October for a day of fellowship, prayer and education during Wisdom Day. Many priests join seniors in Jasper/Huntingburg, Vincennes and Evansville. This free event is partially funded by the Wisdom Day Endowment and committees from each of the communities organize the day's activities as a service to the seniors throughout the Diocese of Evansville.

Reitz Memorial High School Wrestling, Evansville  
Rene' Goulet Family for St. Benedict School, Evansville  
Resurrection School Memorial, Evansville  
Rev. Raymond L. Kuper Educational Excellence, for Mater Dei and Reitz Memorial High Schools, Evansville  
Rev. William Deering Memorial Scholarship in Music for Mater Dei High School, Evansville  
Rex Mundi Continuing Catholic Education for Mater Dei and Reitz Memorial High Schools  
Rita L. Farney for Holy Rosary School, Evansville  
Robert and Judy Griffin Educational for Reitz Memorial High School, Evansville  
Robert and Judy Griffin Art and Music for St. John the Baptist, Newburgh  
Robert D. Hawes for St. Theresa School, Evansville  
Robert J. and Mary K. Fehrenbacher Family Charitable Fund for St. Joseph, Vanderburgh County  
Ron & Kathy Hollander Family Education for Mater Dei High School, Evansville  
Rosemary & Thomas Hirsch for Good Shepherd School, Evansville  
Rupert Pat Kohlmeyer Memorial for St. Theresa School, Evansville  
Ruth Anne Christiansen for Reitz Memorial High School, Evansville  
Sacred Heart Catechist Formation for Sacred Heart, Evansville  
Saints Peter and Paul School, Haubstadt  
Sara Jane Stevenson Memorial for Reitz Memorial High School, Evansville



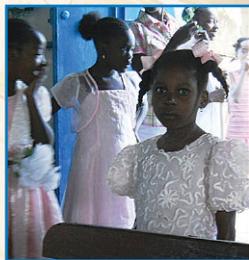
### Good Shepherd Preschool Opens with Endowment Distributions

Good Shepherd has been blessed with 26 endowments that support the parish and school. This year, Good Shepherd decided to use the distributions from several endowments that had accumulated to start the Little Rams Pre-school and Pre-K program. Several years of distributions had been set aside as the plans were put into place. The programs will begin this fall for new students at Good Shepherd School.

Shirley and Justin Clements Music for Mater Dei High School, Evansville  
 Sister Karlene Sensmeier for St. Benedict Cathedral School SPRED Religious Education for St. Joseph, Vanderburgh County  
 Sr. Beata Education for Marian Educational Outreach, Evansville  
 Sr. Mary Terrance and Sr. Elaine Knapp Memorial Scholarship for St. Nicholas, Santa Claus  
 Sr. Victoria Pohl Education for Mater Dei High School, Evansville  
 St. Agnes Catechist Formation, St. Agnes, Evansville  
 St. Benedict Parish Educational, Evansville  
 St. Bernard School, St. Bernard, Rockport  
 St. John the Baptist Adult Faith Formation, Newburgh  
 St. John the Baptist Advanced Education, Newburgh  
 St. John the Baptist Special Education, Newburgh  
 St. John the Baptist Student Scholarship, Newburgh  
 St. John the Baptist Technology, Newburgh  
 St. Joseph School, Princeton  
 St. Joseph School, Vanderburgh County  
 St. Mary Christian Formation, St. Mary, Evansville  
 St. Mary Religious Education, St. Mary, Huntingburg  
 St. Matthew Educational, Mt. Vernon  
 St. Philip Catechist Formation, St. Philip, Posey County  
 St. Theresa Parish High School, Evansville  
 St. Wendel School, St. Wendel  
 Terry and Irma Friedman for St. John the Baptist, Newburgh  
 Thomas and Ann Scheitlin Scholarship for Reitz Memorial High School, Evansville  
 Thomas Tighe Tennis Scholarship for Mater Dei High School, Evansville  
 Tom and Joan Niemeier Family for Mater Dei High School, Evansville  
 Westside Catholic School, Evansville  
 Yeker Family Foundation for St. John the Baptist, Newburgh

### Human Services

Betty Mayer for St. Vincent de Paul, Mt. Venron  
 Catholic Charitable Works  
 Catholic Charities  
 Christian Family Movement



### Endowment Benefits are Far Reaching

The Ministry to Haiti endowment supports those who are working and traveling on missions to Haiti. This year, St. Joseph Parish, Vanderburgh County, received the distribution proceeds to use for their upcoming mission trip. Following the hurricane, these volunteers have provided much needed resources and volunteer hours to the school and parish.

Diocese of Evansville Guadalupe Center  
 Estelle and Jerome Schneider Haiti, St. Joseph, Vanderburgh County  
 Gilbert J. Temple for St. John the Apostle, Evansville  
 Global Social Justice  
 Holy Family Center for Life, Diocese of Evansville  
 Horak-Dossett Senior Outreach Ministry for Holy Redeemer, Evansville  
 Keith and Susanne Emge Food Pantry for St. Mary, Evansville  
 Knights of Columbus Council #565 Charitable Foundation  
 Little Sisters of the Poor, Evansville  
 M & L Jochum Haiti Student, St. Joseph, Vanderburgh County  
 Margaret G. & Thomas J. Wolf, Evansville  
 Matilda C. Anders for St. Anthony, Evansville  
 Ministry to Haiti  
 Richard E. and Emilie C. Seib Dental Outreach for St. Mary, Evansville  
 Robert A. Deig for St. Vincent de Paul Society, St. Benedict, Evansville  
 Robert J. Tempel, Evansville  
 Sr. Mary Mundy, SP, Justice Series for St. Mary, Evansville  
 St. Anthony Center for Family Life, St. Anthony, Evansville  
 St. John Conference of St. Vincent de Paul, St. John, Loogootee  
 St. John the Baptist Social Outreach, Newburgh  
 St. Mary Feed the Family, Evansville  
 St. Mary Outreach Ministry, Evansville  
 St. Mary Perpetual Help, Sullivan  
 St. Vincent de Paul Food Pantry, Loogootee  
 St. Vincent de Paul Society, Evansville  
 St. Vincent de Paul Society, St. Anthony  
 Tweedall-Tempel for St. Joseph, Evansville  
 Wisdom Program for the Catholic Diocese of Evansville  
 Anonymous Endowment

### Priest Retirement Endowments

Diocese of Evansville  
 Priests' Retirement  
 Hazel Harty Villa Maria, Evansville  
 Linus J. Hopf, Diocese of Evansville

### Religious Vocations

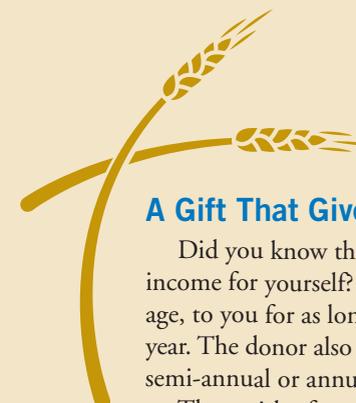
Bishop Francis R. Shea Memorial Charles R. and Betty J. Faver for St. Meinrad and Sisters of St. Benedict  
 Christ the King Priest  
 Father Tony Ernst Vocational Scholarship, Princeton Deanery  
 Magister Noster Latin School Alumni & Friends, Diocese of Evansville  
 Resurrection Priest

### Youth Endowments

Bert Miller Memorial Scholarship for Eagle Scouts, Troop 399  
 Bishop Gerald A. Gettelfinger Catholic Scouting  
 Catholic Diocese Youth  
 Dennis J. Burrows Operation Enduring Freedom for St. Benedict Cathedral, Evansville  
 Louise Becker Youth  
 St. John the Apostle Childcare Program, Evansville  
 St. John the Baptist Athletic, Newburgh  
 St. John the Baptist PTSA for St. John, Newburgh  
 St. John the Baptist Youth, Newburgh  
 Theresa Baehl Youth Ministry for St. Joseph, Vanderburgh County  
 Tom Sermersheim Youth Ministry for St. Nicholas, Santa Claus  
 Anonymous Endowment

### Other Endowments

Catholic Center Operating  
 Catholic Foundation of SW Indiana  
 Holy Cross Holy Name Athletic, Fort Branch  
 Susanne and Keith Emge Catholic Foundation  
 Charitable Gift Annuities (20)  
 Donor Advised Funds (10)



### A Gift That Gives Back To You...

Did you know that when you make a gift for a **Charitable Gift Annuity** you also provide a lifetime of income for yourself? A Charitable Gift Annuity provides a fixed amount of income, based strictly on your age, to you for as long as you live. For example, a gift of \$10,000 pays a 75-year-old donor 5.8% (\$580) each year. The donor also receives a tax deduction in the year the gift was made and the donor can opt for quarterly, semi-annual or annual payments.

The parish of your choosing then becomes the recipient of the residual of this gift at the time of your death. In essence, your gift to your parish also provides a gift back to you. Many parishioners would like to make a legacy gift for their parish but still would like to retain the income from an investment during their life. This giving option allows for both, plus the donor gets to decide how the parish may use their gift.

### Planned Giving Societies

Many of our parishes and schools have been blessed with gifts that parishioners have given them through their estate plans or by establishing permanent endowments. Many times the parishes and schools did not have an opportunity to thank them for such a generous gift while the donors were living. These Planned Giving Societies allow schools and parishes a way to thank and recognize these generous donors now who have made provisions for them in the future.

Currently, 18 parishes and schools have their own planned giving society which provides an opportunity to thank these people along with their fellow parishioners with an annual Mass and reception. You will see them listed below. If you have made provisions in your estate plans and your parish or school has a planned giving society, simply notify the office of your plans, and they would be honored to recognize you, as well.

St. Benedict, Evansville  
 Christ the King, Evansville  
 Good Shepherd, Evansville  
 Holy Family, Jasper  
 Holy Redeemer, Evansville  
 Holy Rosary, Evansville  
 Holy Cross, Fort Branch  
 Mater Dei High School  
 Reitz Memorial High School  
 St. Anthony, Evansville  
 St. Bernard, Rockport  
 St. Joseph, Jasper  
 St. John, Loogootee  
 St. John the Baptist, Newburgh  
 St. Joseph, Vanderburgh County  
 St. Mary, Evansville  
 St. Theresa, Evansville  
 St. Philip, Mt. Vernon

St. Benedict Legacy Society  
 The King's Circle  
 Shepherd's Society  
 Holy Family Legacy Society  
 Steeple Society  
 Holy Rosary Legacy Society  
 Stewards of Holy Cross Society  
 Ave Maria Society  
 Holy Cross Society  
 The Paduan Society  
 Clair Vaux Society  
 The Kundek Society  
 The Emerald Society  
 The Living Legacy Society  
 The Carpenter Society  
 Building the Kingdom Society  
 Little Flower Society  
 St. Philip Legacy Society

### Starting an Endowment

Creating your own Catholic Legacy is easier than you may imagine. Many people wish to make a lasting gift to their parish or school and the Catholic Foundation helps people to Create a Legacy by establishing endowments. An endowment is a wonderful way to make a gift for the general needs of a parish, school or ministry or to direct it for a specific purpose. Looking through the pages of this annual report, you will see some of the ways that people have chosen to create their legacy.

A minimum gift of \$5,000 is needed to start an endowment and you may name the endowment however you decide. The donor determines who will be the beneficiary and who will make the annual decision regarding the distribution. It then becomes the Catholic Foundation's responsibility to oversee the investments, protect the gift forever and see that the annual distributions are being used to the donor's original intent. Annually, 4.25% of each endowment above corpus is available for distribution to endowment holders. This distribution is granted perpetually. Let us help you memorialize or honor someone and Create your Catholic Legacy.