

The symbolism in our new logo...



The many grains of wheat are transformed through the toil of human hands and become one to nourish and sustain us by creating bread that is the basic food of every culture and of every age in human history. A meal, in which bread is broken and shared, becomes a means of bonding human beings together. This is the sign Jesus used to describe Himself as the "Bread of Life."

Following His command, in faith the Catholic Foundation stewards the many gifts from individuals and combines them into legacies which will forever provide for the needs of the Catholic faithful in the Diocese of Evansville, enabling them to serve Him.

The most famous and widespread Christian symbol is the Cross. It is found wherever there is a Christian presence. The Cross is a symbol not only of Jesus' death but also of his Resurrection. The cross here identifies that the Catholic Foundation is a Catholic resource providing a means for people to make gifts that will last beyond their death.

The Catholic Foundation gives generous people an opportunity to realize their philanthropic visions by establishing permanent gifts that will benefit the areas important to them within the Diocese of Evansville. We provide a flexible array of services that help donors shape a meaningful charitable legacy.

Our goal is to engender positive change in the area of interest to our donors. An important objective is to honor and oversee a donor's wishes now and for future generations.

Above all, we make giving simple. Our donors can focus on philanthropy, without worrying about the administrative, legal or tax complexities involved in charitable giving to one or many organizations.

The Catholic Foundation can administer a donor's philanthropic giving, both now and after their death. As a separate foundation, we can deliver optimal tax advantages to our donors while protecting these gifts forever. These permanent assets are invested for maximum total return and to preserve the corpus value of each endowment.

We offer donors the opportunity to make charitable contributions that are well-managed and effective. Our 25 member Board of Directors represents every Deanery within the Diocese of Evansville and oversees the management of over 350 permanent Endowments, Charitable Gift Annuities and Donor Advised Funds.

This year's Annual Report of the Catholic Foundation is dedicated to the loving memory of **Gervase J. Schwenk**. Gervase's legacy underscored his belief that his advantages truly were God's blessings to be shared with others. In the name of all who have and will for generations continue to benefit from his vision, we pray.





Message from the Bishop

Dear Brothers and Sisters in Christ,

The Catholic Foundation of Southwestern Indiana is very much alive. For the fourth year in a row, the Foundation has made available distributions of **nearly \$1 million to the 350 endowment holders**. This is especially good news in spite of the severe downturn in the financial market in the previous year.

Needless to say, we welcomed the sigh of relief that came with the fact that the market rebounded during 2009 and 2010. We experienced gains of over \$4,000,000. We pray that the good news continues.

You will find within the pages of this annual report an exciting account of the results of the generosity of so many. It is with great joy that so many of us continue to support our parishes, schools and other specific areas that assist so many now and for our future. I thank each of you who have contributed toward these Endowments, Charitable Gift Annuities and Donor Advised Funds.

Our Board Members are to be commended! Their leadership has been invaluable in carefully shepherding the Foundation from its inception and through the most troubling waters of this recession. They continue to be ever vigilant as they shoulder their fiduciary responsibility. They have made difficult, yet clear decisions. Over and over I am in awe of their care and expertise.

As Bishop Emeritus, I can say that most of our faithful have no idea of the care and concern for each and every endowment given by you Catholic volunteers.

What a tribute to the life of the Church in the Catholic Diocese of Evansville you are! I deem myself most privileged to have served as your bishop for twenty-two years!

May the spirit of Bishop Simon Bruté, Servant of God and our first bishop, continue to inspire each and all of us in the years to come! Bishop Thompson sought his intercession as he prayed at the tomb of Bishop Bruté before meeting with me for the first time!

May God, through the intercession of Servant of God Bishop Bruté continue to bless our diocese as Bishop Thompson accepts his miter and crosier as the Fifth Bishop of the Catholic Diocese of Evansville.

Let us pray for Bishop Charles Thompson every day as he assumes the mantle of Chief Shepherd of the Catholic Diocese of Evansville.

Most gratefully yours in Christ,

Most Reverend Gerald A. Gettelfinger
Apostolic Administrator Diocese of Evansville



the CATHOLIC
FOUNDATION
of Southwestern Indiana, Inc.
CREATING CATHOLIC LEGACIES

4200 N. Kentucky Ave.
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Evansville, IN 47724-0169
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Fax 812-421-1334
www.catholicfoundationswin.org

2011 BOARD OF DIRECTORS

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Message from the Chairman



Dear Friends,

If the numbers tell the story, your Foundation had a stellar year!

With the support of donors, Pastors and Parish Liaisons, the Foundation staff has worked tirelessly to support the mission of promoting perpetual funding for Catholic organizations within the

Diocese. Since its inception in 1992, Bishop Gerald Gettelfinger has provided vision and support for the growth of the Catholic Foundation and we thank him for this foresight and leadership! Over the past few years, we have witnessed what a blessing this funding can be for receiving organizations!

During the year, 25 new endowments were created, for a total of 350 endowments with a total value of over \$25.5 million! New gifts skyrocketed during the year with 893 gifts received totaling \$1.3 million. Finally, distributions were made available to parishes and organizations in support of their missions totaling nearly \$1 million. Of course, none of this would be possible without the Foundation's many generous donors and friends.

On behalf of the Board of Directors, I thank you for your continued support of your Foundation and its important mission. As financial fiduciaries of your dollars, the Foundation is careful to operate in a prudent and professional manner. Significant professional support is provided to the Foundation on an in-kind basis and we thank the Catholic Community for this support as well.

We encourage you to visit our newly updated website at
www.catholicfoundationswin.org
or call our office at 812-424-5536.

We are more than happy to assist in any way possible.

Sincerely,

Teri Hollander Albin
Chair of the Board of Directors

Statement of Financial Position

December 31, 2010
(Unaudited)

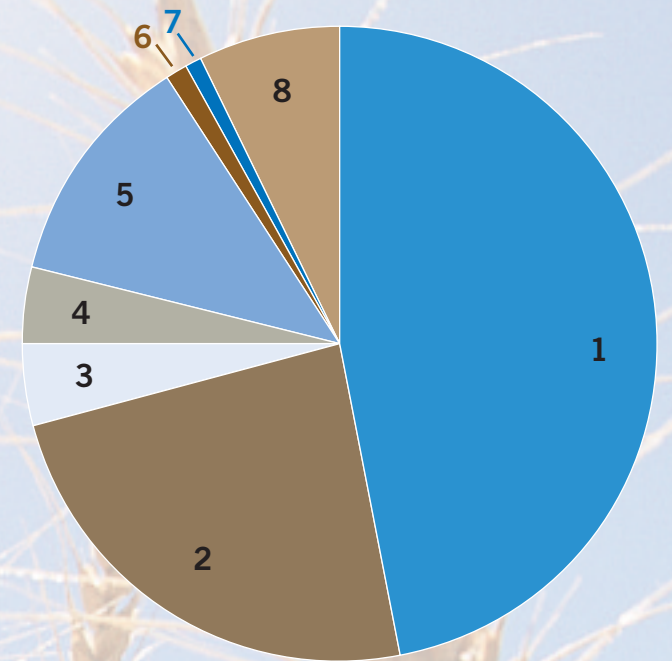
Assets

Cash	\$13,296
Accounts Receivable	
Cash Value of Life Insurance	\$35,750
Fixed Assets	\$507
Charitable Gift Annuities	\$186,972
Endowment Assets Investments	\$25,515,011
Total Assets	\$25,751,536

Liabilities and Net Assets

Accounts payable	\$17,254
Endowment Liabilities	
Distribution Payable	\$975,651
Endowments	\$23,884,066
Charitable Gift Annuity Liabilities	\$100,890
Donor Advised Fund	\$237,796
Equity Balances	
Endowment Fund Balance	\$535,879
Total Liabilities and Net Assets	\$25,751,536

2010 Distributions Available



TYPE OF FUNDS	NUMBER OF FUNDS	DISTRIBUTIONS AVAILABLE	% OF DISTRIBUTION AVAILABLE
1 Parish Endowments	146	\$468,998.04	47%
2 Education Endowments	124	\$237,133.24	24%
3 Religious Vocation Endowments	5	\$37,946.36	4%
4 Cemetery Endowments	24	\$42,497.48	4%
5 Human Services Endowments	31	\$127,411.15	12%
6 Priest Retirement Endowments	3	\$8,117.40	1%
7 Youth Endowments	12	\$7,932.03	1%
8 Other Endowments	5	\$68,048.70	7%
	350	\$998,084.40	100%

Catholic Foundation Mission Statement

The Catholic Foundation of Southwestern Indiana promotes perpetual funding of Catholic organizations within the Diocese by establishing endowments, managing foundation assets, and providing information on planned giving.



Board Meeting, May 2011

Endowments

as of December 31, 2010

Parish Endowments

Aaron L. Schulte for
St. Bernard, Rockport
Adelaide Rosenberger for
St. Boniface, Evansville
Albert and Martin Durchholz for
Good Shepherd, Evansville
Albert and Virginia Brougham for
Good Shepherd, Evansville
Albin Family for
St. John the Baptist, Newburgh
Allen & Linda Schmitt for
St. Wendel, St. Wendel
Becky Schmitt for
St. Wendel, St. Wendel
Ben & Lillian Bosse for
Good Shepherd, Evansville
Bernard and Malinda Anslinger for
St. Wendel, St. Wendel
Bernard and Martha Schmitt for St.
Wendel, St. Wendel
Betty Nordhaus for
Good Shepherd, Evansville
Bill and Margaret Wallace for
St. John the Baptist, Newburgh
Bilskie Society for
Holy Rosary, Evansville
Charles D. & M. Pauline Robinson
for St. John, Loogootee
Charles E. & Erma Hirsch for
St. Francis Xavier, Poseyville
Charles R. and Betty J. Faver
Endowment
Christ the King Parish, Evansville
Clinton and Henrietta Hahn
Liturgical Music for
St. Philip, Posey County
Corpus Christi Parish, Evansville
Daniel E. & Mary Hagerty for
St. John, Loogootee
Dave & Lou Eckerle for
St. Joseph, Jasper
Deacon David and Christine Rice
for St. John the Baptist, Newburgh
Dr. John B. Beaven Family for
St. Joseph, Jasper
Dr. Michael & DeAnn Green for
Holy Cross, Fort Branch
Donna J. Schmitt for St. Wendel,
St. Wendel
Earl E. and Mary Darlene Pfetscher
for St. John the Baptist, Newburgh
Ed & Mary Alice Burch for
St. John, Loogootee
Ed and Mary Greulich Family for
St. Joseph, Evansville



Steve and Rose Castrale Endowment

St. Theresa Parish

Celebrating 60 years of marriage is quite a reason to rejoice, but for the children of Rose and Steve Castrale it was an opportunity to honor their parents for the gifts that had been given to them and to so many at St. Theresa Parish. Dave, John, Sue, Mary, Jane and Joe knew that creating an endowment for the needs of the parish would be a perfect way to thank their parents for their example of sharing their time, talent and treasure to St. Theresa Parish. From coaching, sewing, cleaning, cooking and volunteering at many parish functions, the list goes on and on of the ways that Steve and Rose have been involved. This gift will continue to serve the parish forever in the name of Rose and Steve Castrale, the parents of six very grateful children.

Edward A. Steckler and Clara C.
Steckler for St. James, Haubstadt
Ellen and William Cox for
Blessed Sacrament, Oakland City
Esther and Joseph Grannan for
St. John Parish, Loogootee
Father Gregory Chamberlin for
St. Benedict Cathedral, Evansville
Father Harold Hammerstein for
St. Benedict Cathedral
Father Michael T. Madden for
St. James, Haubstadt
Frances C. Elpers for St. Joseph,
Vanderburgh County
Frances C. Elpers for St. Wendel,
St. Wendel
George & Bette Duncan for
St. Joseph, Vanderburgh County
George S. Niemeier for
St. Philip, Posey County
Gerdon & Kathryn Jones for
St. John, Loogootee
Gilbert & Beulah Mosbey for
Good Shepherd, Evansville
Gilbert & Aline Hummel for
Good Shepherd, Evansville
Good Shepherd Church, Evansville
Good Shepherd Parish, Evansville
Gregory G. Kempf
Capital Improvements for
St. Boniface, Evansville
Harold & Della Englert for
St. Joseph, Jasper
Herbert & Maxine E. Thyen for
St. Joseph, Jasper
Holy Angels Church, New Harmony
Holy Cross Parish, Fort Branch
Holy Family Parish, Jasper
Holy Name Parish, Bloomfield
Holy Redeemer Parish, Evansville
Holy Rosary Music Ministry,
Evansville

Holy Rosary Parish, Evansville
Holy Trinity Parish, Evansville
Howard C. Wire Memorial for
St. Theresa, Evansville
Hubert and Betty Dowell for
St. Bernard, Rockport
J. Kenneth and Marjorie Ann DeWitt
for Christ the King, Evansville
James G. Vernie & Jim Cameron, Jr.
for Good Shepherd, Evansville
Jeanne Heekin Graham for
Our Lady of Hope, Washington
Jeff & Tricia Hollander Henning
Family for St. Benedict Cathedral,
Evansville
Joe & Winnie Schu for St. Joseph
Kitchen, Vanderburgh County
Joseph and Cecile Effinger for
St. Wendel, St. Wendel
John Baumgart Endowment for
St. Wendel, St. Wendel
John & Joyce Buckman Family for
Resurrection, Evansville
Joseph F. and Antoinette C. Hirsch
for St. John the Baptist, Newburgh
Joseph T. and Mary Jane Theby for
Christ the King, Evansville
Katherine, Russell & Marcia Lee
King Liturgical Music for
Good Shepherd, Evansville
Katie Rose Schmitt for St. Wendel,
St. Wendel
Larry Loechte for St. Joseph, Jasper
Leaving our Marx Family for
St. Benedict Cathedral, Evansville
Little Flower Society for
St. Theresa, Evansville
Leonard & Hallie Hirsch for
Good Shepherd, Evansville
Mary, Help of Christians Parish,
Mariah Hill
Mary L. Koch for St. Boniface,
Evansville

Mary Mundy for St. Mary, Evansville
Mary Schmidt Brown for
Christ the King, Evansville
Msgr. Carl Shetler for
St. Joseph, Jasper
Msgr. Carl Shetler for
St. Martin, Whitfield
Msgr. Carl Shetler for
St. Mary, Ireland
Msgr. Frederic A. Niehaus
Msgr. Kenneth R. Knapp for
Christ the King, Evansville
Neil & Peggy Horak Dossett for
St. Joseph, Vanderburgh County
Oscar & Bertha Tempel for
St. Benedict Cathedral, Evansville
Oscar Allen Baker & Virginia Baker
for St. John, Loogootee
Our Lady of Hope Church,
Washington
Our Lady of Hope Parish,
Washington
Patricia Griggs & Joyce Harmes for
Good Shepherd, Evansville
Precious Blood Church, Jasper
Ray and Dorothy Andrews for
St. Wendel, St. Wendel
Resurrection Parish, Evansville
Rev. Edward P. Schneider for
St. Anthony, Evansville
Rev. Francis Schroering Memorial
for Saints Peter and Paul,
Haubstadt
Rev. Francis Schroering Memorial for
St. John the Baptist, Newburgh
Rev. J. Francis Bauer Memorial for
St. Bernard, Snake Run
Rev. Theodore G. Tempel for
St. Theresa, Evansville
Rev. Joseph R. Ziliak for
St. John the Baptist, Newburgh
Robert Thompson &
Rev. Ted Tempel for
Good Shepherd, Evansville
Sacred Heart Church, Vincennes
Sacred Heart Parish, Evansville
Saints Peter and Paul Parish,
Haubstadt
St. Agnes Parish, Evansville
St. Anthony Church, Evansville
St. Anthony of Padua Parish,
St. Anthony
St. Benedict Cathedral, Evansville
St. Benedict Parish, Evansville
St. Bernard Parish, Rockport
St. Boniface Parish, Evansville
St. Clare Society for
St. John the Baptist, Newburgh
St. Clement Church in Memory of
Mary Derr, Boonville

St. Francis Xavier Parish, Poseyville
St. Francis Xavier Parish, Vincennes
St. John the Apostle Church,
Evansville
St. John the Baptist Church,
Vincennes
St. John the Baptist Music,
Newburgh
St. John the Baptist, Newburgh
St. John the Evangelist Parish,
Daylight
St. Joseph Church, Jasper
St. Joseph Church, Evansville
St. Joseph Parish, Dale
St. Joseph Parish, Princeton
St. Joseph Parish, Vanderburgh
County
St. Joseph Organ Maintenance,
Jasper
St. Mary Building and Grounds,
Barr Township
St. Mary Church, Evansville
St. Mary Church, Ireland
St. Mary Legacy for St. Mary,
Huntingburg
St. Mary of the Immaculate
Conception, Shoals
St. Mary Parish Life Ministries,
Evansville
St. Mary Parish, Sullivan
St. Matthew Parish, Mount Vernon
St. Nicholas Church, Santa Claus
St. Peter Church, Linton
St. Philip Church, Posey County
St. Philip Neri Church, Bicknell
St. Raphael Parish, Dubois
St. Theresa Parish, Evansville
St. Vincent de Paul Church,
Vincennes
St. Wendel Parish, St. Wendel
Steve and Rose Castrale for
St. Theresa, Evansville
The Spirit of St. Celestine, Celestine

Thomas & William Hirsch for
Good Shepherd, Evansville
Thomas H. and Imelda E.
Sermersheim for St. John the
Baptist, Newburgh
Thomas R. and Helen E. Miller for
St. Benedict Cathedral, Evansville
Vincent and Rose Adler/Becker for
St. James, Haubstadt
Wilfred and Frances Tiekens for St.
Wendel, St. Wendel

Cemetery Endowments

Edker L. Lee Memorial for St. John
Cemetery, Washington
Leo "Simon" and Evelyn Paul
St. Wendel Cemetery, St. Wendel
Mary, Help of Christians Cemetery,
Mariah Hill
Mt. Calvary Cemetery, Vincennes
Sacred Heart Cemetery, Schnellville
Saints Peter and Paul Cemetery,
Haubstadt
St. Anthony of Padua Cemetery,
St. Anthony
St. Bernard Cemetery, St. Bernard,
Rockport
St. Francis Xavier Cemetery,
Poseyville
St. James Cemetery, Haubstadt
St. John the Baptist Cemetery,
Newburgh
St. Joseph Cemetery, Jasper
St. Joseph Cemetery, Princeton
St. Joseph Cemetery, Vanderburgh
County
St. Joseph Cemetery
Board of Directors, Evansville
St. Mary Cemetery, Barr Township
St. Matthew Cemetery, Mt. Vernon
St. Michael Cemetery, Montgomery
St. Nicholas Cemetery, Santa Claus
St. Patrick/Glencoe Cemetery,
St. Peter, Montgomery



Leo "Simon" and Evelyn Paul Endowment

For many years, Simon and Evelyn Paul and their family were parishioners of St. Wendel Parish. Simon was a part-time farmer who worked for the Illinois Central Gulf Railroad. Following his wife's death, Simon volunteered to mow the parish cemetery. For 7 years, he faithfully took care of the cemetery and found comfort in the peacefulness.

Following his death in 2009, the family learned that their father had made provisions in his Will for St. Wendel parish. The children knew exactly how to honor their parents and keep their memory alive. With the help of their pastor, Father Ed Schnur, the family started this endowment for the perpetual care of the cemetery.


St. Philip Cemetery, Posey County
 St. Rupert Cemetery, Red Brush
 St. Thomas Cemetery, Vincennes
 St. Vincent de Paul Cemetery,
 Vincennes

Catholic Education Endowments

Albert & Eleanor Hisker Memorial for St. Theresa, Evansville
 Albert & Yvonne Kyncl for Marian Educational Outreach, Evansville
 Allen E. Schmitt for Mater Dei High School, Evansville
 Ann & Tom Scheitlin for St. Benedict School, Evansville
 Anne Keller Memorial for St. Benedict School, Evansville
 April Anne Heathcott Religious Education for St. John the Baptist, Newburgh
 Bart J. Crecco Memorial Scholarship for Mater Dei and Reitz Memorial High Schools, Evansville
 Bernie Lutz Chair of Roman Catholic Theology, USI, Evansville
 Bishop's Catholic High School Tuition Assistance
 Bob King Endowment for Mater Dei High School, Evansville
 Bradley & Mary-Beth Owen Family Education for Reitz Memorial High School, Evansville
 Brenda H. Guerin for Good Shepherd School, Evansville
 Brother Eugene Phillipp Memorial Foundation for Reitz Memorial High School, Evansville
 Brother John Stout for Reitz Memorial High School, Evansville

Brott-Ritzel Memorial Scholarship for Reitz Memorial High School, Evansville
 Catholic Diocese Schools
 Catholic Schools Music Education
 Charles & Dolores Browning for St. Theresa, Evansville
 Chris and Rose Sartore for Holy Redeemer, Evansville
 Christ the King Education, Evansville
 Christ the King Religious Formation, Evansville
 Clarence & Evelyn Bramble-Lauber for Good Shepherd School, Evansville
 Condi/Rathke for St. Theresa, Evansville
 Dan and Kim Hermann Educational for Reitz Memorial High School, Evansville
 Diocesan Adult Formation
 Donald & Patricia Rupprecht for Mater Dei & Reitz Memorial High Schools, Evansville
 Donald J. Sheridan for St. Joseph School, Princeton
 Dorothy Wilhelmus for St. Wendel School, St. Wendel
 Edward & Carolyn Scheessele for St. John the Baptist, Newburgh
 Edward A. Arnold Education for Mater Dei High School, Evansville
 Fifth Third Education for Mater Dei & Reitz Memorial High Schools, Evansville
 Fred and Barbara Jean Bender for Holy Cross School, Fort Branch
 Gene Logel for Reitz Memorial High School, Evansville
 George & Bette Duncan Education for Mater Dei High School, Evansville

Gerald J. Birk for Reitz Memorial High School, Evansville
 Gerry Adams for Reitz Memorial High School, Evansville
 Good Shepherd School, Evansville
 Helen Johnson, Charles & Irene Murphy for Good Shepherd School, Evansville
 Henry & Pauline Will Memorial for Good Shepherd School, Evansville
 Holy Cross Religious Education, Fort Branch
 Holy Cross School Transportation, Fort Branch
 Holy Family School Foundation, Jasper
 Holy Redeemer Catholic School Fine Arts, Evansville
 Holy Redeemer Education, Evansville
 Holy Rosary School, Evansville
 Irene Bacon Memorial for St. Theresa, Evansville
 Jack and Kate Siemers Family for Mater Dei High School, Evansville
 Jamie M. Blankenberger for St. Wendel, St. Wendel
 Janice Frey Memorial for Good Shepherd School, Evansville
 Jay Burger Memorial for Holy Cross School, Fort Branch
 Jean Bennett Scholarship for Reitz Memorial High School, Evansville
 Jeff and Debbie Marx for Mater Dei High School, Evansville
 Jeff and Debbie Marx for Reitz Memorial High School, Evansville
 Jerry Lamb for Good Shepherd School, Evansville
 John & Marian Witting Scholarship for Mater Dei & Reitz Memorial High Schools, Evansville
 Joseph Ream Charitable Fund, St. John the Baptist, Newburgh
 Joseph T. and Mary Jane Theby for Mater Dei & Reitz Memorial High Schools, Evansville
 Joseph T. Theby Scholarship for Mater Dei & Reitz Memorial High Schools, Evansville
 Karen Georges Memorial for Holy Cross School, Fort Branch
 Linda Denning Memorial for St. Matthew, Mt. Vernon
 Loew Family for St. Matthew School, Mt. Vernon
 Magdalen-Hildenbrand Education for St. Joseph, Evansville
 Margaret B. Chappell Religious Education, Saints Peter and Paul, Petersburg



The Dr. Charlotte R. Bennett Endowment

During Catholic Schools Week, St. John the Baptist, Newburgh, took the opportunity to honor their principal of 26 years with the gift of an endowment in her name. Dr. Charlotte Bennett has witnessed over 800 students graduate during her 26 years and seeing that every student has an opportunity for a Catholic education has been a high priority to her.

Many parishioners, students, and parents made gifts to start this endowment and each year, it is providing students with financial assistance to attend St. John the Baptist Elementary School in Newburgh. Honoring our principals and teachers, as well as our students, is a wonderful way to celebrate Catholic education.

Margaret P. Ream Scholarship for St. John the Baptist, Newburgh
 Marge Loehr Family for Good Shepherd School, Evansville
 Mary Patricia Corcoran for Christ the King School, Evansville
 Mater Dei High School Friends & Alumni Association, Evansville
 Mater Dei High School Operating, Evansville
 Mater Dei High School Science and Technology, Evansville
 Mater Dei High School Teachers' Education for Mater Dei High School, Evansville
 MEO Vision for Marian Educational Outreach Program, Evansville
 Michael Pastor Scholarship for Holy Rosary School, Evansville
 Michelle Head Memorial for St. Theresa, Evansville
 Olivia Ritzert Wargel for Westside Catholic School, Evansville
 Patricia Koch Family Education for Mater Dei & Reitz Memorial High Schools, Evansville
 Patricia Reising Kern and Daniel T. Reising for St. Benedict Cathedral School, Evansville
 Patrick H. Donahue, Sr. for Reitz Memorial High School Music, Evansville
 Paul and Helen Mann Roy for St. Philip School, Posey County
 Reitz Memorial High School, Evansville
 Reitz Memorial High School Friends & Alumni, Evansville
 Reitz Memorial High School Scholarship, Evansville
 Reitz Memorial High School Science and Technology, Evansville
 Reitz Memorial High School Theatrical, Evansville

Reitz Memorial High School Wrestling, Evansville
 Rene' Goulet Family for St. Benedict School, Evansville
 Resurrection School Memorial, Evansville
 Rev. Raymond L. Kuper Educational Excellence, for Mater Dei and Reitz Memorial High Schools, Evansville
 Rev. William Deering Memorial Scholarship in Music for Mater Dei High School, Evansville
 Rita L. Farney for Holy Rosary School, Evansville
 Robert and Judy Griffin Educational for Reitz Memorial High School, Evansville
 Robert D. Hawes for St. Theresa School, Evansville
 Robert J. and Mary K. Fehrenbacher Family Charitable Fund for St. Joseph, Vanderburgh County
 Ron & Kathy Hollander Family Education for Mater Dei High School, Evansville
 Rosemary & Thomas Hirsch for Good Shepherd School, Evansville
 Rupert Pat Kohlmeyer Memorial for St. Theresa School, Evansville
 Ruth Anne Christiansen for Reitz Memorial High School, Evansville
 Sacred Heart Catechist Formation for Sacred Heart, Evansville
 Saints Peter and Paul School, Haubstadt
 Sara Jane Stevenson Memorial for Reitz Memorial High School, Evansville
 Sister Karlene Sensmeier for St. Benedict Cathedral School
 SPRED Religious Education for St. Joseph, Vanderburgh County

St. Beata Education for Marian Educational Outreach, Evansville
 St. Mary Terrance and Sr. Elaine Knapp Memorial Scholarship for St. Nicholas, Santa Claus
 St. Victoria Pohl Education for Mater Dei High School, Evansville
 St. Agnes Catechist Formation, St. Agnes, Evansville
 St. Benedict Parish Educational, Evansville
 St. Bernard School, St. Bernard, Rockport
 St. John the Baptist Adult Faith Formation, Newburgh
 St. John the Baptist Advanced Education, Newburgh
 St. John the Baptist Special Education, Newburgh
 St. John the Baptist Student Scholarship, Newburgh
 St. John the Baptist Technology, Newburgh
 St. Joseph School, Princeton
 St. Joseph School, Vanderburgh County
 St. Mary Christian Formation, St. Mary, Evansville
 St. Mary Religious Education, St. Mary, Huntingburg
 St. Matthew Educational, Mt. Vernon
 St. Philip Catechist Formation, St. Philip, Posey County
 St. Theresa Parish High School, Evansville
 St. Wendel School, St. Wendel
 Terry and Irma Friedman for St. John the Baptist, Newburgh

Bishops' Catholic High School Tuition Assistance Endowment

During 2010, the five Catholic high schools within the Diocese wanted to honor Bishop Gettelfinger for his years of service so they created an endowment to provide tuition assistance. Upon Bishop Gettelfinger's suggestion, the endowment was named for all past and future Bishops.

Many donors made gifts to a specific high school, while others supported Catholic high schools in general. As the Bishop's primary task is one of teacher, what better tribute than to help students attend a Catholic high school.

Paying it Forward

The Kyle Weis Memorial Endowment

Kyle Weis was a member of Mater Dei's 2010 graduating class, a member of the football team and a friend to everyone. He knew the importance of being a team player and working for a common goal. As a student at Mater Dei, Kyle knew that receiving a Catholic education was made possible by generations before him because of an endowment.



Tragically, only two weeks after his graduation, he was killed in an automobile accident. The community came together to make memorial gifts and hold fundraisers. The family wanted Kyle's legacy to live on and created the Kyle Weis Memorial Football scholarship with an endowment. Although Kyle's life was cut short too soon, he and his family are assuring that his love of life and his love of his Catholic high school experience will significantly help the lives of others.



Global Social Justice Endowment

Encouraging Third World travel and the learning that comes from such trips is the primary goal of this endowment. Recipients of the annual award have traveled to Haiti, Belize, South Africa, Mexico and Ecuador, just to name a few. This endowment to support missionary work in these countries was started by Father James Lex in 2001 but since that time, countless other donors have added to this gift to help people in the Diocese of Evansville fulfill this goal.

Each year, donors are asked to remember this endowment. Father Earl Rohleder contributes proceeds from his book each year to help the endowment and the annual awards continue to grow.

- Thomas and Ann Scheitlin Scholarship for Reitz Memorial High School, Evansville
- Thomas Tighe Tennis Scholarship for Mater Dei High School, Evansville
- Westside Catholic School, Evansville
- Yeker Family Foundation for St. John the Baptist, Newburgh

Human Services

- Betty Mayer for St. Vincent de Paul, Mt. Venron
- Catholic Charitable Works
- Catholic Charities
- Christian Family Movement
- Diocese of Evansville Guadalupe Center
- Estelle and Jerome Schneider Haiti, St. Joseph, Vanderburgh County
- Gilbert J. Temple for St. John the Apostle, Evansville
- Global Social Justice
- Holy Family Center for Life, Diocese of Evansville
- Horak-Dossett Senior Outreach Ministry for Holy Redeemer, Evansville
- Keith and Susanne Emge Food Pantry for St. Mary, Evansville
- Knights of Columbus Council #565 Charitable Foundation
- Little Sisters of the Poor, Evansville
- M & L Jochum Haiti Student, St. Joseph, Vanderburgh County
- Margaret G. & Thomas J. Wolf, Diocese of Evansville
- Matilda C. Anders for St. Anthony, Evansville
- Ministry to Haiti
- Richard E. and Emilie C. Seib Dental Outreach for St. Mary, Evansville
- Robert J. Tempel, Evansville
- Sr. Mary Mundy, SP, Justice Series for St. Mary, Evansville

- St. Anthony Center for Family Life, St. Anthony, Evansville
- St. John Conference of St. Vincent de Paul, St. John, Loogootee
- St. John the Baptist Social Outreach, Newburgh
- St. Mary Feed the Family, Evansville
- St. Mary Outreach Ministry, Evansville
- St. Mary Perpetual Help, Sullivan
- St. Vincent de Paul Food Pantry, Loogootee
- St. Vincent de Paul Society, Evansville
- St. Vincent de Paul Society, St. Anthony
- Tweedall-Tempel for St. Joseph, Evansville
- Wisdom Program for the Catholic Diocese of Evansville
- Anonymous Endowment

Priest Retirement Endowments

- Diocese of Evansville Priests' Retirement
- Hazel Harty Villa Maria, Evansville
- Linus J. Hopf, Diocese of Evansville



Father Tony Ernst Vocational Scholarship Endowment

Princeton Deanery

Father Tony Ernst has been an influence in the lives of many people, especially young people who are discerning a life of vocation. Last year, during the Year of the Priests, parishioners heard the message from Father Tony about the need for priestly vocations.

To honor Father Tony this scholarship was established for a local young person entering the formation process for a religious vocation. The generosity of parishioners within the Deanery was overwhelming.

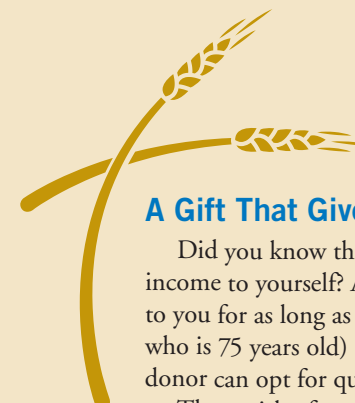
This year, four future seminarians from Holy Cross and Sts. Peter and Paul are each receiving a \$1,000 scholarship as they begin their path to a religious vocation. The endowment will assure that our Catholic faith is kept alive with the young people in these parishes.

Religious Vocations

- Bishop Francis R. Shea Memorial Christ the King Priest
- Father Tony Ernst Vocational Scholarship, Princeton Deanery
- Magister Noster Latin School Alumni & Friends, Diocese of Evansville
- Resurrection Priest

Youth Endowments

- Bert Miller Memorial Scholarship for Eagle Scouts, Troop 399
 - Bishop Gerald A. Gettelfinger Catholic Scouting
 - Catholic Diocese Youth
 - Dennis J. Burrows Operation Enduring Freedom for St. Benedict Cathedral, Evansville
 - Louise Becker Youth
 - St. John the Apostle Childcare Program, Evansville
 - St. John the Baptist Athletic, Newburgh
 - St. John the Baptist PTSA, Newburgh
 - St. John the Baptist Youth, Newburgh
 - Theresa Baehl Youth Ministry for St. Joseph, Vanderburgh County
 - Tom Sermersheim Youth Ministry for St. Nicholas, Santa Claus
 - Anonymous Endowment
- Other Endowments**
- Catholic Center Operating
 - Catholic Foundation of SW Indiana
 - Holy Cross Holy Name Athletic, Fort Branch
 - Susanne and Keith Emge Catholic Foundation
 - Charitable Gift Annuities (16)
 - Donor Advised Funds (9)



A Gift That Gives Back To You...

Did you know that when you make a gift to establish a **Charitable Gift Annuity** that you also provide income to yourself? A Charitable Gift Annuity provides a fixed amount of income, based strictly on your age, to you for as long as you live. For example, a gift of \$10,000 pays the donor 6.5% (\$650 per year for someone who is 75 years old) each year. The donor also receives a tax deduction in the year the gift is made and the donor can opt for quarterly, semi-annual or annual payments.

The parish of your choosing then becomes the recipient of the residual of this gift at the time of your death. In essence, your gift to your parish provides income to you for your life. Many parishioners would like to make a legacy gift for their parish but still would like to retain the income from an investment during their life. This giving option allows for both, plus the donor gets to decide how the parish may use their gift. Truly, a win/win for everyone.

Planned Giving Societies

Many of our parishes have been blessed with gifts that parishioners have left them in their Will or through other estate plans. Many times the parish was not aware of their intent and was unable to thank them. Parishes often wonder how to thank and recognize these generous donors now who have made provisions for their parishes in the future.

Currently, 17 parishes have their own planned giving society which provides an opportunity to thank these people along with their fellow parishioners with an annual Mass and receptions. You will see them listed below. If you have made provisions in your estate plans and your parish has a planned giving society, simply notify the parish office of your plans, and they would be honored to recognize you, as well.

- St. Benedict, Evansville
- Christ the King, Evansville
- Good Shepherd, Evansville
- Holy Cross, Haubstadt
- Holy Family, Jasper
- Holy Redeemer, Evansville
- Holy Rosary, Evansville
- St. Anthony, Evansville
- St. Mary, Evansville
- St. Theresa, Evansville
- Holy Cross, Fort Branch
- St. Bernard, Rockport
- St. Joseph, Jasper
- St. John, Loogootee
- St. John the Baptist, Newburgh
- St. Joseph, Vanderburgh County
- St. Philip, Mt. Vernon

- St. Benedict Legacy Society
- The King's Circle
- Shepherd's Society
- Stewards of Holy Cross
- Holy Family Legacy Society
- Steeple Society
- Holy Rosary Legacy Society
- The Paduan Society
- Building the Kingdom Society
- Little Flower Society
- Stewards of Holy Cross Society
- Clair Vaux Society
- The Kundek Society
- The Emerald Society
- The Living Legacy Society
- The Carpenter Society
- St. Philip Legacy Society

Starting an Endowment

Creating your own Catholic Legacy may seem like a daunting task but it is something that the Catholic Foundation helps people do every week. Many people want to make a lasting gift to their parish. An endowment is a wonderful way to make a gift for the general needs of a parish, school or ministry or to direct it for a specific purpose. Looking through the pages of the Annual Report, you will see some of the ways that people have chosen to create their legacy.

A minimum gift of \$5,000 is needed to start an endowment and you may name the endowment however you decide. You determine who the beneficiary will be and who will make the decision on the annual distribution. It then becomes the Catholic Foundation's responsibility to oversee the investments, protect the gift forever and see that the annual distributions are being used to the donor's original intent. Last year, 5% of each endowment was available for distributions to endowment beneficiaries and this distribution will be available every year forever. Let us help you memorialize or honor someone and Create your Catholic Legacy.